

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

EXHIBIT F

PROFESSIONAL AND PARAPROFESSIONAL BIOS

BakerHostetler

Lauren T. Attard

Associate

Los Angeles

T +1.310.442.8896

F +1.310.820.8859

lattard@bakerlaw.com



Overview

Lauren Attard focuses her practice on bankruptcy, restructuring and creditors' rights. She has a depth of bankruptcy and capital markets experience from her position as Assistant General Counsel at the Securities Investor Protection Corporation (SIPC) and working for Congressman Brad Sherman, a senior member of the House Financial Services Committee, on financial services, tax and legal issues.

Experience

Financial Services

- Advised Congressman Sherman on all matters under the jurisdiction of the House of Financial Services Committee, including banking, securities and housing, as well as tax, intellectual property and environmental law.
- Drafted and negotiated legislation and amendments.

SIPC

- Drafted briefs and argued motions and appeals in all phases of litigation, including the U.S. Court of Appeals for the Second Circuit and the U.S. District Court for the Southern District of New York in the liquidation of Bernard L. Madoff Investment Securities, LLC.
- Lead counsel to SIPC as Trustee for Hudson Valley Capital Management.

Entertainment

- Drafted sample agreements and side-artist agreements for a major record label.
- Drafted artwork licenses for The Strokes' album, "First Impressions of Earth."
- Researched artist recording contracts, copyrights and licenses.

Alerts

- 5/20/2019
Show Me the Data: Investors Demand Better ESG Disclosures

Community

- Levine School of Music: Committee Member (2010 to 2014)
- Niagara Symphony Orchestra: Guest Soloist
- French Piano Institute in Paris: Classical Pianist
- New Paltz Festival, Piano Summer: Classical Pianist

Services

- Bankruptcy, Restructuring and Creditors' Rights

Industries

- Investment Funds

Prior Positions

- Office of Congressman Brad Sherman: Legislative Counsel (2015 to 2016)
- Securities Investor Protection Corporation
 - Assistant General Counsel (2012 to 2015)
 - Staff Attorney (2010 to 2011)

Admissions

- New York, 2008
- California, 2018

Education

- J.D., Fordham University School of Law, 2007
- B.A., McGill University (Montreal, Quebec, Canada), 2004

Cory N. Barnes

Associate

Cleveland

T +1.216.861.6031 F +1.216.696.0740

cbarnes@bakerlaw.com



Services

- Trademark and Copyright
- Commercial Litigation
- Environmental

Prior Positions

- The Honorable R. Guy Cole Jr., U.S. Court of Appeals, Sixth Circuit: Judicial Extern (2017)
- The Honorable Algenon L. Marbley, U.S. District Court, Southern District of Ohio: Judicial Extern (2017)
- The Sherwin-Williams Company: Law Clerk (2016)
- Sbarro LLC: Legal Intern (2016)

Admissions

- Ohio

Education

- J.D., The Ohio State University Michael E. Moritz College of Law, 2018, *magna cum laude*; *Ohio State Law Journal*, Articles Editor; Order of the Coif
- B.A., The Ohio State University, 2014, *summa cum laude*

Cory Barnes's positive nature and can-do attitude is central to his developing practice, and, as a former student-athlete, he is a driven and reliable member of any team. Cory is currently litigation focused, working across a range of commercial, intellectual property, and environmental matters. His diverse background includes federal externships at both the trial and appellate court level, as well as experience in commercial real estate, advising clients on zoning, land use, and regulatory permitting.

Experience

- Member of trial team that prosecuted a client's property rights, resulting in \$5.5 million jury verdict in favor of client.
- Member of trial team that defended a global finance and retail client accused of trademark infringement. Court ruled favorably for client on all claims.
- Conducts environmental due diligence and analysis for corporate acquisitions and transactions.
- Advises on environmental permitting and remediation.

Chris Bator

Counsel

Cleveland

T +1.216.861.7372 F +1.216.696.0740

cbator@bakerlaw.com



Services

- Commercial Litigation

Admissions

- U.S. Court of Appeals, Sixth Circuit
- U.S. Court of Appeals, Seventh Circuit
- U.S. District Court, Northern District of Illinois
- U.S. District Court, Northern District of Florida
- U.S. District Court, Southern District of Ohio
- U.S. District Court, Northern District of Ohio
- Ohio

Education

- J.D., Case Western Reserve University School of Law, 1987, *cum laude*
- B.A., John Carroll University, 1984, *magna cum laude*

With more than 30 years of experience in commercial litigation, Chris Bator focuses on advising clients concerning insurance coverage issues and the resolution of coverage disputes. He is involved in the litigation, arbitration and mediation of insurance coverage disputes in state and federal forums. Chris has experience on both sides of insurance issues, having counseled and represented policyholders as well as insurance carriers, thus providing unique insight to his clients.

Chris is certified as a specialist in insurance coverage law by the Ohio State Bar Association.

Experience

- Working to obtain full benefits under cyber loss and excess policies for an airline that suffered loss of income and other damages as a result of a computer system failure.
- Represented a captive carrier (domiciled outside the U.S.) of a U.S. corporation in various coverage disputes with reinsurers, including claims concerning damages arising out of alleged participation in a conspiracy in violation of U.S. and foreign laws, claims with reinsurers over substantial real and personal property damages, and claim for payment of a foreign tax liability.
- Defended a life insurance carrier in a lawsuit alleging breach of contract and fraud with respect to calculation of policy premiums.
- Obtained substantial insurance recovery for company that suffered loss of income due to hurricane damage.
- Obtained reimbursement under a liability policy for attorneys' fees and expenses incurred by a client in responding to and defending against a governmental criminal investigation.
- Obtained substantial recovery for a hospital under a crime loss policy for employee theft.
- Representing and providing coverage analysis to a mutual insurance company with respect to various claims made by policyholders sued for alleged violations of the Telephone Consumer Protection Act.
- Worked to obtain policy benefits for a large trucking company in class action lawsuits alleging racial discrimination. Company's insurance carrier had denied coverage for lawsuits based on the policy's prior-

knowledge exclusion and other conditions and terms in the policy. Coverage dispute involved a “Bermuda Form” arbitration provision requiring arbitration to take place in London, England, pursuant to English procedural rules with application of New York substantive law. Although arbitration commenced, the matter settled in favor of the client.

- Acting as co-counsel representing and defending company administering the electronic toll program for San Francisco’s toll bridges in class action lawsuits challenging notification procedure for tolls and penalties and alleged privacy violations.
- Defended a company responsible for the placement and operation of red light traffic cameras in various class action litigations challenging the use of the cameras. Class action lawsuits were filed in Cleveland, Chicago, New York and Florida.

Recognition

- Ohio State Bar Association: Certified Specialist in Insurance Coverage Law

Memberships

- Catholic Lawyers Guild
- American Bar Association
- Ohio State Bar Association
- Cleveland Metropolitan Bar Association: Insurance Law Section
- Ohio Association of Civil Trial Attorneys

Community

- Bay Village Recreation Center: Karate Instructor (Black Belt in Karate-Do Kajukenpo Karate)

Julia A. Bennett-Jean

Associate

Houston

T +1.713.276.1671 F +1.713.751.1717

jbennettjean@bakerlaw.com



Prior Positions

- The Honorable Marcia A. Crone, U.S. District Court for the Eastern District of Texas: Judicial Law Clerk

Admissions

- U.S. District Court, Southern District of Texas
- Texas

Education

- J.D., University of Houston Law Center, 2017; *Houston Journal of Health Law & Policy*, Chief Notes and Comments Editor; Order of the Barristers; UHLC Mock Trial Team; Black Law Students Association
- B.B.A., University of San Diego, 2013; Women's Basketball Team, Captain

Julia Bennett-Jean works closely with clients to develop trial strategies and craft arguments, demonstrating a solid understanding of how the court approaches cases. She has considerable experience assisting clients in litigation and conducting preliminary discovery, including taking depositions and preparing motions. Notably, Julia is comfortable in a courtroom and in handling judicial processes, enabling her to confidently argue motions, mediations and informal settlements on behalf of clients.

BakerHostetler

Glenn S. Benson

Partner

Washington, D.C.

T +1.202.861.1558

F +1.202.861.1783

gbenson@bakerlaw.com



Overview

One of the country's leading representatives of onshore and offshore oil and gas producers on regulatory matters, Glenn Benson brings more than 24 years of experience and an uncommon familiarity with the Federal Energy Regulatory Commission (FERC) to his role on the BakerHostetler national Energy Industry practice team. He counsels clients across the energy industry on tariff and contract disputes before FERC, regulatory compliance and enforcement, and the negotiation of commercial transactions, including power purchase agreements, interconnection agreements, pipeline precedent agreements, asset management agreements, and oil and gas purchase and sale agreements.

Listed in *The Best Lawyers in America* since 2015 in the area of energy law, Glenn's authority on nuanced litigation and complex energy policy issues has led to trusted positions advising and representing gas, electric and oil companies in every geographic region of the United States. It has also inspired a high-profile caseload: Glenn handled one of the first offshore natural gas pipeline open and nondiscriminatory access disputes before the U.S. Interior Department's Bureau of Safety and Environmental Enforcement (BSEE).

Experience

Project Development

- Representing merchant electric transmission developer in federal and state permitting processes, including both National Environmental Policy Act (NEPA) and California Environmental Quality Act (CEQA), for 900-mile, high-voltage electric transmission project crossing three states.
- Represented Millennium Pipeline Company in obtaining FERC certificate of public convenience and necessity for, and developing, 443-mile interstate gas pipeline to serve markets in New York and New England, including coordination with three companion interstate pipeline projects.
- Represented Saddle Butte Pipeline Company in developing proposed 450-mile crude oil pipeline out of the Bakken in North Dakota to Clearbrook, Minnesota.
- Represented Atmos Gathering Company in developing proposed Straight Creek gathering system in eastern Kentucky.
- Represented Alliance Pipeline in developing 886.8 mile, 36-diameter interstate gas pipeline through North Dakota, Minnesota, Iowa, and Illinois.
- Represented Petal Gas Storage Company in obtaining certificates of public convenience and necessity for, and developing, natural gas storage projects and a 59-mile pipeline header in Mississippi.

Compliance and Enforcement

- Represents gas distribution companies, gas producers, gas marketers, independent power producers and power marketers in development and implementation of FERC compliance programs.
- Represented gas marketing company in defending against FERC Office of Enforcement investigation for alleged market manipulation.
- Represented electric marketing company in defending against FERC Office of Enforcement investigation for alleged market manipulation.

- Represented interstate natural gas pipeline in defending against FERC Office of Enforcement investigation for alleged affiliate abuse.
- Represented gas marketer in FERC Office of Enforcement investigation of alleged violation of capacity release rules.
- Represented gas pipeline in FERC Office of Enforcement investigation of alleged violations of Section 7 of the Natural Gas Act.

Regulatory Litigation

- Representing Peregrine Oil & Gas in litigation against Texas Eastern Transmission at FERC regarding violations of Sections 4 and 7 of the Natural Gas Act in connection with operation of the Cameron offshore gas pipeline system in the Gulf of Mexico.
- Represented BP Exploration (Alaska), Inc., before FERC, the United States Court of Appeals for the District of Columbia Circuit, and the Regulatory Commission of Alaska (RCA) in matters regarding the Trans Alaska Pipeline System's Quality Bank methodology for compensating/charging shippers for any diminution/appreciation in value they incur/receive as a result of the commingling of various crude oil streams on the pipeline.
- Representing Peregrine Oil & Gas in litigation before BSEE against offshore natural gas pipeline involving violations of the open and nondiscriminatory access conditions under the Outer Continental Shelf Lands Act.
- Represented Rice Energy Marketing in pipeline rate cases of ANR Pipeline and Natural Gas Pipeline Company of America before FERC.
- Represented Rice Energy Marketing in complex multi-party settlement process to determine the terms by which Texas Eastern Transmission's is permitted recovery of PCB remediation costs.
- Represented Alliance to Protect Nantucket Sound in litigation before the Massachusetts Department of Public Utilities regarding power purchase agreements of Cape Wind.
- Represented power marketers in litigation regarding PJM's allocation of surplus marginal line loss revenues.
- Represented power marketers in litigation regarding the Midcontinent Independent System Operator's allocation of Revenue Sufficiency Guarantee costs.
- Represented developer of landfill gas electric generation projects in southern California and Rhode Island in litigation over interconnection terms with Southern California Edison and ISO New England.
- Represented power marketers in litigation regarding the California Independent System Operator's rules for convergence bidding.
- Represented petroleum refining and marketing companies in litigation before FERC and the D.C. Circuit over interstate oil pipeline rates of SFPP, LP.
- Represented municipal utility in PG&E rate cases before FERC.
- Represented refining and marketing companies in oil pipeline rate litigation before the California Public Utilities Commission.

Energy Transactions

- Represented Rice Energy Marketing in negotiation of long-term pipeline precedent agreement for 320,000 Dth/day of firm transportation capacity on Texas Eastern Transmission's Access South Project.
- Represented Rice Energy Marketing in negotiation of long-term pipeline precedent agreement for 175,000 Dth/day of firm transportation capacity on Rockies Express Pipeline's Zone 3 East-to-West Project.
- Represented Rice Energy Marketing in negotiating long-term pipeline precedent agreement for firm transportation capacity on the 3,250,000 Dth/day Rover Pipeline Project.
- Represent gas producers, gas marketers, gas-fired electric generation project developers and industrial end users in negotiation of asset management agreements.
- Represent gas producers, marketers and utilities in negotiation of gas purchase and sale agreements.
- Represented gas producer in negotiation of joint marketing agreement for Marcellus gas.
- Represented Rice Energy Marketing in negotiation of long-term pipeline precedent agreement for 50,000 Dth/day of firm transportation capacity on Texas Eastern Transmission's Ohio Pipeline Energy Network (OPEN) Project.
- Represented Rice Energy Marketing in negotiation of long-term pipeline precedent agreement on Texas Eastern Transmission's 425,000 Dth/day Uniontown to Gas City (U2GC) Project.

- Represented Rice Drilling B in negotiation of long-term pipeline precedent agreement on Texas Eastern Transmission's 300,000 Dth/day TEAM South Project.
- Represented developer of landfill gas electric generation project in negotiating interconnection agreement with Southern California Edison.
- Represented Millennium Pipeline in negotiation of long-term pipeline precedent agreement with Consolidated Edison of New York, Inc. for 150,000 Dth/day of firm transportation capacity.

Recognitions and Memberships

Recognitions

- Washington, D.C., "Super Lawyer" (2015 to 2019)
- The Best Lawyers in America (2016 to present)
 - Washington, D.C.: Energy Law

Memberships

- Foundation of the *Energy Law Journal*: Board of Directors (2005 to 2016)
- *Energy Law Journal*: Business Manager (2005 to 2016)
- Energy Bar Association
 - Committee on Natural Gas Regulation, Vice Chair (2007 to 2008); Chairman (2008 to 2009)
 - Committee on Oil Pipeline Regulation, Vice Chairman (2003 to 2004); Chairman (2004 to 2005)
 - Natural Gas Pipeline Committee (2000 to 2005)
 - Electric Utility Regulation Committee (2003 to 2005)
 - Generation and Power Marketing Committee (2002 to 2003)
 - Finance and Transactions Committee (2003 to 2004)
 - International Energy Transactions Committee (2003 to 2004)
 - Antitrust Committee (2003 to 2005)
 - Alternative Dispute Resolution Committee (2000 to 2001)

News

- 8/15/2018
193 BakerHostetler Attorneys Named in 2019 Best Lawyers List; 10 Recognized "Lawyer of the Year"

Press Releases

- 2/5/2018
BakerHostetler Adds Energy Litigation and Regulatory Lawyer in Washington, D.C.

Alerts

- 2/28/2018
FERC Action on Electric Storage Could be Transformational

Services

- Environmental
- Commercial Litigation
- Project Development and Finance

Industries

- Energy Industry

Admissions

- U.S. Court of Appeals, Ninth Circuit
- U.S. Court of Appeals, District of Columbia Circuit
- District of Columbia

- New York

Education

- J.D., University of Virginia School of Law, 1993; *Virginia Journal of International Law*, Editor; Virginia Center for National Security Law, Chief Editor
- A.B., Syracuse University, 1990, *magna cum laude*

Joelle A. Berle

Associate

Los Angeles

T +1.310.979.8452 F +1.310.820.8859

jberle@bakerlaw.com



Services

- Commercial Litigation
- Environmental

Prior Positions

- The Honorable Helen I. Bendix, Superior Court of California, County of Los Angeles: Judicial Extern (2005)
- U.S. House of Representatives, Ways and Means Committee: Intern (2003)

Admissions

- U.S. Court of Appeals, Ninth Circuit
- U.S. District Court, Central District of California
- U.S. District Court, Northern District of California
- U.S. District Court, Southern District of California
- U.S. District Court, Eastern District of California
- California
- New York

Education

- J.D., Southwestern University School of Law, 2007; *Southwestern Journal of Law and Trade in the Americas*, Lead Articles Editor; CALI Excellence for the Future Award, Legal Research and Writing
- B.A., University of California, Los Angeles, 2004, *cum laude*

Joelle Berle focuses her practice on complex business, commercial and environmental litigation in the representation of corporations, businesses and individuals. She uses her passion for advocacy to collaborate with clients on litigation strategy, understand their business needs and tailor her approach to each case.

Memberships

- American Bar Association
- Los Angeles County Bar Association

BakerHostetler

Jason I. Blanchard

Associate

New York

T +1.212.589.4619

F +1.212.589.4201

jblanchard@bakerlaw.com



Overview

Jason Blanchard focuses his practice on the areas of bankruptcy, corporate restructuring and debtors' and creditors' rights. Having a depth of experience clerking for a bankruptcy judge, Jason is intimately familiar with the many facets of bankruptcy practice and litigation. He also has experience representing private and public entities in state and federal courts, which gives him insight into the needs of a variety of clients. Never one to back down from a challenge, Jason works closely with clients to solve the complex puzzles associated with bankruptcy and restructuring.

Experience

- *In re Bernard L. Madoff Investment Securities LLC*: Represent Irving H. Picard, Trustee for the Securities Investor Protection Act liquidation of Bernard L. Madoff Investment Securities LLC, in the litigation of several avoidance actions and disputes involving creditor claims.
- Experience navigating § 363 asset sales of operating entities and nonprofit companies, post-petition financings, the rejection and assumption of executory contracts, and chapter 11 plan confirmation issues.
- Experience with international insolvency matters, including recognition under chapter 15 of the Bankruptcy Code.
- Experience representing parties in corporate and commercial litigation matters in state and federal courts.
- Represented a creditor in a chapter 11 bankruptcy case in negotiating and consummating a sale of commercial real estate to the debtor.
- Representing Examiner in investigating the role of U.S. affiliate in the largest bank fraud alleged in the history of the Republic of India.
- Represented trade creditor in defending against the liquidating trustee's motion to deny the client's priority claim under § 503(b)(9) before the Delaware Bankruptcy Court. Drafted appellate brief before the Delaware District Court regarding the Bankruptcy Court's partial denial of the client's § 503(b)(9) claim.
- Represented creditor in contesting an objection to its proofs of claim by the post-confirmation liquidating trustee and negotiating a settlement of the same in the N.D. of Texas Bankruptcy Court.
- Represented liquidating trust in analyzing claims filed against the Debtors' estates and in drafting objections to the same before the Minnesota Bankruptcy Court.
- Represented alleged subsequent transferee in vacating a default entered against the client and in defending against the liquidating trustee's appeal before the S.D.N.Y. Bankruptcy and District Courts.
- Represent unsecured creditor in contesting dismissal of involuntary chapter 7 case and voluntary chapter 11 case in the S.D.N.Y. Bankruptcy Court. Draft appellate brief before the S.D.N.Y. District Court regarding the Bankruptcy Court's dismissal of the cases.
- Represent creditor with potential issues related to the debtors' rejection of its asset purchase agreement and related contracts in the S.D.N.Y. bankruptcy court.
- Represented limited liability company member considering filing a chapter 11 case in which the company's authority to commence the case was limited by its operating agreement and financing agreement with its secured creditor.
- Represented company in connection with its out of court restructuring involving the sale and licensing of intellectual property, and financing. Drafted language concerning § 365(n) of the Bankruptcy Code and advised on protections afforded to licensees of intellectual property and secured creditors.

- Represented creditor in chapter 15 proceeding involving a contest over recognition and recognition-related relief in the S.D.N.Y. Bankruptcy Court.

Recognitions and Memberships

Memberships

- Federal Bar Association
- American Bankruptcy Institute

News

- 2/22/2019
John Carney Issues Examiner Report Finding Substantial Evidence of Fraud, International Money Laundering Connected to Diamond Bank Fraud Scheme

Articles

- 7/19/2018
Geraldine Ponto, Jason Blanchard Analyze Recent Decisions Regarding Whether a Market Rate of Interest Should Apply to a Secured Creditor's Claim in a "Cramdown" Plan Under Chapter 11

Services

- Bankruptcy, Restructuring and Creditors' Rights

Prior Positions

- Law Clerk for the Honorable Alan S. Trust, U.S. Bankruptcy Court, E.D.N.Y. (2012 to 2016)

Admissions

- U.S. District Court, Southern District of New York
- U.S. District Court, Eastern District of New York
- U.S. District Court, District of New Jersey
- New York
- New Jersey

Education

- J.D., Brooklyn Law School, 2011; Articles Editor, *Brooklyn Journal of Corporate, Financial and Commercial Law*
- B.S., Management, Tulane University, 2007

KIMBERLY BOOKOUT, CEDS, RCA

BAKER & HOSTETLET LLP

EXPERIENCE

2016-Present	Baker & Hostetler LLP Litigation Support Coordinator
2011-2016	McKenna Long & Aldridge, LLC Litigation Support Specialist
2006-2011	McKenna Long & Aldridge, LLC Paralegal
2000-2006	Womble Carlyle Sandridge & Rice, PLLC Paralegal

- Certified E-Discovery Specialist
- Relativity Certified Administrator

Christopher J. Carolan

Partner

New York

T +1.212.589.4658 F +1.212.589.4201

ccarolan@bakerlaw.com



Services

- Debt Finance
- Private Equity and Venture Capital
- Mergers and Acquisitions
- Emerging Company
- Real Estate Finance

Industries

- Financial Services Industry
- Investment Funds
- Energy Industry

Prior Positions

- BNP Paribas: Director, Associate General Counsel (2004 to 2007)

Admissions

- New York

Education

- J.D., New York University School of Law, 2000; *New York University Law Review*, Notes Development Editor
- M.A., Fordham University, 1997
- B.A., Fordham University, 1995, *magna cum laude*

Christopher Carolan is an experienced debt finance and corporate attorney. He has led engagements on behalf of arrangers, agents, lenders, borrowers and issuers involved in commodities, retail, technology, telecommunications, media, real estate, healthcare, oil and gas, waste, renewable energy and manufacturing. Chris' lending clients provide first lien, second lien or mezzanine financing, and are comprised of global financial institutions, regional banks, funds, venture capital investors, private individuals or family offices. His borrower clients include publicly traded entities, REITs, funds, closely held companies and private equity owned portfolio companies of all sizes.

Chris has extensive experience with syndicated credit facilities, letters of credit, receivables purchase transactions, mortgage repurchase transactions and mortgage warehouse lines of credit. He often handles transactions that raise international or cross-border collateral and guaranty issues and complex intercreditor arrangements. He works closely with his borrower clients to understand their strategies and businesses, and to help position them for future growth. Additionally, offering "360-degree" service to his clients, Chris has handled workouts and restructurings of problem loans and distressed borrowers, working seamlessly with bankruptcy counsel when needed.

Chris also represents venture capital and private equity investors in connection with their creation, fund formation, capital raising, investments, acquisitions and divestitures. In this capacity, he serves as outside general counsel to a leading venture capital management firm that invests in, manages and provides growth support to the highest quality companies in the information security, management and analytics sectors.

Experience

Debt Finance

- Represented a leading global, U.S.-based bank as the arranger, administrative and collateral agent, lead lender, and letter of credit issuer in several senior, secured, syndicated credit facilities, ranging in size from \$35 million to \$4 billion. Included related workouts, restructurings, or liquidations, particularly involving retailers.
- Represented national waste equipment and service provider and its subsidiaries in a variety of debt financing matters, including advising on financial considerations relevant to industry trends and best practices.

- Represented a global, French-based bank as lender in leveraged commodity finance (including oil, gas, chemicals, metals and grain), international trade finance and general corporate finance transactions.
- Represented a large U.S. bank as arranger, agent, and lead lender in unsecured, syndicated loans to public REITs, in mortgage warehouse lines of credit, and in mortgage repurchase transactions.
- Represented a consortium of senior secured lenders to a manufacturer of solar energy equipment, as well as its successor. Wide-ranging engagement included representing group of lenders in a DIP loan (including non-DIP financing for the borrower's European subsidiaries), supplementary DIP financing, a successful credit bid by the lender to acquire the assets of the company, the provision of exit financing to the successor entity, and the financing of the subsequent merger and acquisition of the successor entity.
- Represented several borrowers under senior, syndicated credit facilities from various financial institutions as agents and lenders, and in matters relating to their issuance of public notes.
- Represented a private equity sponsor and its portfolio companies in the provision of various loans, including revolving loans, term loans and mezzanine debt, used to finance bolt-on acquisitions, business expansion and working capital needs.
- Represented a family-owned communications and media company with assets in newspapers, broadcast television and cable television in connection with their \$500 million senior, syndicated secured revolving credit facility, term loans and its issuance of publicly traded notes.
- Represented various funds as borrowers under mortgage warehouse lines of credit and repurchase facilities, receivables purchase facilities and in lines of credit secured by the capital commitments of the funds' limited partners.
- Represented various borrowers engaged in the ownership and/or operation of senior skilled nursing home facilities in connection with their leveraged debt financing, including revolvers, term loans and mortgage financing.
- Represented a borrower in a \$230 million multi-currency, syndicated, acquisition finance term loan and revolver facility to support a European-based multinational business software firm's acquisition of a UK-based multinational firm.

Private Equity/Venture Capital

- Represented leading venture capital/private equity management firms in connection with their founding, capital raising, fund formation, corporate governance and investments in and/or acquisitions of late venture stage technology companies focused in the cybersecurity, data protection and information management sectors.
- Represented the portfolio company of a venture capital management firm, as well as the venture capital management firm, in the sale of the company to one of the largest global cybersecurity businesses based in Silicon Valley.

Memberships

- American Bar Association
- New York State Bar Association
- New York Institute of Credit

Community

- Human Rights Campaign: National Board of Directors (2012 to present)

Pro Bono

- Represented the Human Rights Campaign in certain corporate pro bono matters.

BakerHostetler

Lee A. Casey

Partner

Washington, D.C.

T +1.202.861.1730

F +1.202.861.1783

lcasey@bakerlaw.com



Overview

Lee Casey performs appellate work for clients, while also maintaining a practice in the areas of administrative law, compliance counseling and foreign-related litigation. He works with companies to ensure compliance with federal and international regulations and agencies and develops the best strategies to avoid or fight litigation. With a thorough understanding of his clients' industries and business positions, Lee helps create compliance and litigation strategies that achieve client objectives as efficiently as possible.

Experience

- Assists individuals, companies and non-profits in complying with the Foreign Agents Registration Act, which in general requires those engaged in public relations or political activities in the United States on behalf of foreign governments and other foreign individuals and entities to register with the United States Department of Justice, and to make regular reports regarding their activities. Advises clients on the registration and reporting requirements of the Lobbying Disclosure Act, which covers federal lobbying activities on behalf of domestic individuals and companies.
- Represents a corporation on an ongoing basis regarding administrative concerns related to the Clean Air Act. Attends agency meetings and analyzes Environmental Protection Agency regulations applicable to the client and its operations. Protects the client's interests during administrative processes, including instances where governmental agencies and the client have conflicting agendas.
- Represented 26 states challenging the constitutionality of Medicaid revisions under the Patient Protection and Affordable Care Act, arguing that an "individual mandate" was beyond the powers granted to Congress under the Commerce Clause and the Necessary and Proper Clause. The United States District Court for the Northern District of Florida ruled in favor of the states at the case outset. The government appealed the case to the Eleventh Circuit, where the original decision was affirmed.
- Assists companies, including international consulting and oil and gas companies, in domestic and international Foreign Corrupt Practices Act compliance counseling. Observes companies' operations and internal workings to plan and face potential concerns before they become larger issues.
- Defended a *Bivens* action brought against former Secretary of Defense Donald Rumsfeld during representation before the Fourth Circuit.

Recognitions and Memberships

Recognitions

- Burton Distinguished Legal Writing Award (2011)

News

- 5/5/2014
BakerHostetler talks with *USA Today* about the SIPA Trustee's fourth pro rata interim distribution; states Madoff Recovery Initiative nears \$6 billion in distributions to allowed claimants

- 1/13/2014
Law360 article on SCOTUS Request for DOJ Opinion on SIPA Trustee's Petition for Writ of Certiorari names BakerHostetler attorneys
- 1/7/2014
BakerHostetler's settlement with JPMorgan Chase and the ongoing Madoff Recovery Initiative Discussed on National Public Radio's *All Things Considered*
- 2/15/2013
BakerHostetler appears on NPR's *All Things Considered* to discuss Madoff Recovery Initiative; host Robert Siegel interviews SIPA Trustee Irving Picard and his Chief Counsel David Sheehan
- 2/12/2013
Madoff Recovery Initiative surpasses \$5 billion in distributions to allowed claimants; CNBC's Scott Cohn discusses latest recovery with BakerHostetler's SIPA Trustee Irving Picard and his Chief Counsel David Sheehan

Pro Bono

- Served as *amici curiae* counsel for former Secretaries of Defense and members of the Joint Chiefs of Staff.
- Prepared *amici curiae* briefs when representing clients in a New York case before the Second Circuit Court of Appeals.
- Served as counsel to the Victims of Communism Memorial Foundation from 1995 to 2013.
- Served as a member of the United Nations Subcommission on the Promotion and Protection of Human Rights from 2004 to 2007.

Services

- Foreign Corrupt Practices Act (FCPA)
- Environmental
- Appellate and Major Motions

Prior Positions

- Hunton & Williams: Associate
- U.S. Department of Justice
 - Office of Legal Counsel (1992 to 1993)
 - Office of Legal Policy (1986 to 1990)
- U.S. Department of Energy: Deputy Associate General Counsel for Legal Policy (1990 to 1992)
- Mitchell, Silberberg & Knupp: Associate
- Law Clerk to the Honorable Alex Kozinski, Chief Judge of the United States Claims Court (1984 to 1985)
- Dykema Gossett (1982 to 1984)
- George Mason University School of Law: Adjunct Professor of Law (1990 to 1994)

Admissions

- District of Columbia, 1995
- California, 1985
- Michigan

Education

- J.D., University of Michigan Law School, 1982, *cum laude*
- B.A., Oakland University, 1979, *magna cum laude*

Joseph L. Chairez

Partner

Costa Mesa

T +1.714.966.8822 F +1.714.754.6611

jchairez@bakerlaw.com



Services

- Commercial Litigation
- Product Liability and Toxic Tort

Industries

- Investment Funds
- Aerospace and Defense

Admissions

- U.S. Court of Appeals, Ninth Circuit
- U.S. District Court, Eastern District of California
- U.S. District Court, Northern District of California
- U.S. District Court, Central District of California
- U.S. District Court, Southern District of California
- High Court Trust Territory of the Pacific Islands
- California
- Republic of Palau

Education

- J.D., University of California, Davis School of Law, Published Member of *U.C. Davis Law Review*
- B.S., University of California, Berkeley

Languages

- Spanish

Joseph Chairez is a business trial lawyer who has litigated numerous complex business, products/technology, employment and construction defect matters. He also has a firmwide insurance coverage practice, litigating coverage on behalf of corporate policyholders, which has produced millions of dollars of insurance policy benefits for his clients. Joseph is the Litigation Group Coordinator for the BakerHostetler Costa Mesa office and a member of the Pro Bono Committee for the firm. Additionally, he speaks on a variety of trial, ethics and litigation topics at CLE seminars.

Experience

Products/Technology

- Represented a commercial aircraft product manufacturer in a case involving product design, testing and related issues.
- Represented an aviation products manufacturer in a case involving printed circuit boards and related technology.
- Counsel in a guidance system product and testing case. Represented a high-tech testing company.
- Counsel in a major toxic tort litigation against multiple manufacturers, and distributors of automobiles and related products; obtained a dismissal on behalf of the client manufacturer of plastic products.
- Counsel in toxic tort claims brought by the plaintiff against multiple manufacturers of wood treatment products; obtained dismissal of the manufacturer of product constituent.
- Counsel in a construction defect case against a manufacturer of homes and related housing construction products, and obtained dismissal on behalf of the client manufacturer.
- Represented clients in a variety of other litigation involving products, including an LPG burn case involving valves, a case involving home appliance products, a severe elevator injury matter, a case involving thermal paper used for prescriptions and a complex coverage matter involving satellite solar arrays.

Employment

- Defense trial counsel on a multiplaintiff federal court discrimination case for a national freight company seeking millions of dollars. The

three-week jury trial resulted in an outright defense as to two plaintiffs, and a favorable defense verdict as to the remaining plaintiffs.

- Defense trial counsel on a federal employment age discrimination, misclassification and unfair business practice case where the plaintiff sought \$1.1 million plus punitive damages. The plaintiff waived jury on the eve of trial, and at close of the bench trial a defense verdict was awarded on all causes of action.
- Defense trial counsel for manufacturing client in a wage-and-hour class action. Plaintiffs waived jury and the bench trial resulted in a favorable defense verdict for the client.
- Defense trial counsel for a national freight company in a state court discrimination case. At the close of jury selection, plaintiff requested to settle in an amount favorable to defendant.

Insurance

- Coverage counsel for a subprime lender against a failing national non-admitted carrier. Obtained an \$11.5 million bond from the carrier to protect the client's claim resulting in the subprime lender being one of the few insureds in California to have its claims paid. As reported in the *Los Angeles Daily Journal*, the general counsel commented, "That was worth its weight in platinum."
- Represented a global company in defense against a carrier's reimbursement claim on an underlying matter involving aerospace products related to multiple satellites. Obtained a favorable summary judgment ruling, removing approximately \$12 million from the carrier's claims, with the matter settling shortly thereafter.
- Represented officer/general counsel in a coverage dispute with various carriers involving an underlying corporate mismanagement case. Litigated various layers of coverage and as to one carrier, after a favorable summary judgment ruling, obtained its \$10 million policy and payment of all fees and costs to obtain coverage.

Business Litigation/Torts

- Represented a global service technology company in suit against a competitor for corporate raiding and misappropriation of trade secrets. Obtained multiple favorable seven-figure settlements for the client.
- Trial counsel for a defendant insurance carrier in a defamation case with matter being tried to a jury. Obtained a defense verdict of non-suit.
- Defense trial counsel representing real estate broker and agent in a fraudulent transaction case. Obtained a defense verdict after a 2-week jury trial.

Recognition

- Hon. Francisco Briseno Lifetime Achievement Award, Hispanic Bar Association of Orange County (2018)
- Southern California "Super Lawyer" (2004 to 2019)
- *Orange County Metro Magazine*: Top Litigators in Orange County (2009, 2011 to 2015)
- Orange County Top 50 Lawyers (2013, 2014)

- Martindale-Hubbell: AV Preeminent
- 10/10 Superb rating as an attorney by AVVO.com (2012 to 2019)
- Hispanic Bar Association: Attorney of the Year (2007)
- United Way: Hispanic Influential (2008)

Memberships

- Orange County Bar Association: President (2007)
- Board of Governors of the State Bar of California: Vice President (2011)
- Orange County Hispanic Bar Association: President (1997)
- Celtic Bar Association: President (2001 to 2002)
- California Supreme Court Historical Society: Board Member (2014 to 2019)
- American Bar Foundation: Fellow (2011 to 2018)
- Public Law Center: Board Member (2019)

Community

- California Commission on Access to Justice: Co-Chair (2008)
- El Viento Foundation: Co-Chair of Advisory Committee (2013 to 2014)
- Hispanic Education Endowment Fund: Board Member (1997 to 2007)
- Public Law Center: Board of Directors (2002 to 2004)

Dyanne Cho

Associate

Los Angeles

T +1.310.979.8418 F +1.310.820.8859

dcho@bakerlaw.com



Services

- Commercial Litigation

Admissions

- U.S. District Court, Northern District of California
- U.S. District Court, Southern District of California
- U.S. District Court, Central District of California
- U.S. District Court, Eastern District of California
- U.S. Court of Appeals, Ninth Circuit
- California

Education

- J.D., University of California, Hastings College of Law, 2015; *Hastings Law Journal*, Senior Production Editor
- B.A., University of California, Berkeley, 2009

Dyanne Cho caters to a broad range of service areas through her commercial litigation practice. She regularly handles matters in state and federal courts nationwide and has considerable experience in all stages of litigation, including developing litigation strategy, drafting key motions, preparing witnesses for deposition, taking and defending depositions, and managing large-scale ESI document review projects.

Dyanne has worked with clients in a variety of industries, including automotive manufacturing and distribution, food and beverage, healthcare, hospitality, and retail. She also has significant experience defending consumer protection and data breach class action cases. Dyanne utilizes the depth and breadth of her experience by applying her diverse skill set to her clients' unique needs.

Gregory J. Commins Jr.

Partner

Washington, D.C.

T +1.202.861.1536 F +1.202.861.1783

gcommins@bakerlaw.com



Services

- Commercial Litigation
- Antitrust and Competition
- Patent Litigation

Prior Positions

- Howrey LLP, Commercial Litigation Group: Co-Chair

Admissions

- U.S. Court of Appeals, Federal Circuit
- U.S. Court of Appeals, Eleventh Circuit
- U.S. Court of Appeals, District of Columbia Circuit
- U.S. District Court, District of Colorado
- U.S. District Court, District of Columbia
- U.S. District Court, Central District of Illinois
- District of Columbia
- New York

Education

- J.D., Georgetown University Law Center, 1990, *magna cum laude*; Order of the Coif; Executive Editor, *Georgetown Journal of Legal Ethics* (1989 to 1990)
- B.A., Cornell University, 1987

Greg Commins is an established trial lawyer who focuses his practice on matters involving antitrust class action litigation, intellectual property disputes and complex commercial litigation. He has experience representing both plaintiffs and defendants in multiweek trials and on appeal throughout the country, as well as providing counsel on a variety of complicated commercial issues.

Greg is a contributor to BakerHostetler's Antitrust Advocate blog, providing informative commentary on the latest developments in the antitrust litigation sector. He is also an Accredited Mediator through the Centre for Effective Dispute Resolution.

Experience

- Representing a class of dairy farmers in the northeastern United States against defendants in an action alleging violations of sections 1 and 2 of the Sherman Act by unlawfully conspiring to eliminate competition for the marketing, sale and purchase of raw milk in the Northeast.
- Represented a certified class of dairy farmers located in 14 southeastern states against Dairy Farmers of America, Dean Foods and a number of other defendants in an action alleging violations of sections 1 and 2 of the Sherman Act by unlawfully conspiring to eliminate competition for the marketing, sale and purchase of raw milk in the Southeast. The litigation was settled for more than 70 percent of the alleged damages.
- Represented a manufacturing client in two five-week jury trials regarding the prosecution of breach of contract and trade secret misappropriation claims involving the proper ownership and inventorship of fuel injector patents in which the plaintiff's verdicts were rendered. Moved for summary judgment against the defendants' counterclaims for breach of contract, trade secret misappropriation and fraud, which was granted.
- Represented a manufacturing client in a private antitrust case challenging parts acquisition and distribution practices. The client prevailed on directed verdict motion on the antitrust claims and obtained a jury verdict on the state law claims after presentation of the case to a jury in a five-week trial.
- Represented a manufacturing client in nine lawsuits over seven years involving claims of breach of contract, breach of license agreements,

tortious interference, trade secret misappropriation and fraud in which settlements were obtained. Handled similar matters for the client against the same parties in multiple federal districts (patent infringement cases), Illinois state court (breach of contract claims) and before the United States Patent and Trademark Office (separate interference and reexamination proceedings).

- Represents a manufacturing client in a patent infringement action with a supplier alleging the client's infringement on five patents related to tool production. Countered with a claim that the supplier had infringed on two of the client's patents. The ongoing matter is challenging the business relationship between the client and supplier, adding challenges to the business operations feeding into competing lawsuits.
- Served as counsel on behalf of steel company plaintiffs alleging unlawful conspiracy to monopolize against various railroads. The matter resulted in a plaintiff's verdict, which was upheld on appeal.
- Represented a client in a patent infringement lawsuit involving WCDMA and GSM technology in which the stipulation of noninfringement of one patent was reached following the court's Markman ruling; on the second patent, an order was entered precluding the plaintiff's damages expert under Daubert and summary judgment of no-pursuit damages based on the plaintiff's failure to mark under 35 U.S.C. 287(a) was obtained.
- Representing a manufacturing client in a patent infringement lawsuit involving vehicle tracking technology.
- Representing a manufacturing client in a patent infringement suit related to vehicle management systems.
- Representing a manufacturing client in a patent infringement suit related to an internet organizer for accessing geographically and topically based information.
- Served as counsel in a four-week jury trial involving claims of copyright infringement and breach of contract involving software. Following the trial, the parties settled the case.
- Acted as counsel in a bench trial. Sought a preliminary injunction against trade secret misappropriation in a case involving the provision of technical support services to the Royal Saudi Air Force.
- Serving as counsel in a six-week jury trial, defended a client against antitrust, fraud and misrepresentation claims based on a manufacturer's export restrictions that were promulgated in order to support overseas distributors and customers. Obtained judgment as a matter of law on the antitrust claims at the close of all the evidence. The jury returned verdicts in favor of the client on all remaining claims. The judgment was affirmed on appeal.

Recognition

- The Legal 500 United States (2014 to 2019)
 - Recommended in Antitrust - Civil Litigation/Class Actions: Defense
- Washington, D.C. "Super Lawyer" (2012 to 2019)

- CEDR Accredited Mediator

Memberships

- Pauline Newman American's Inn of Court
- American Bar Association

Pro Bono

- Worked with the Archdiocesan Legal Network.

Brady P. P. Cummins

Associate

Denver

T +1.303.764.4036 F +1.303.861.7805

bcummins@bakerlaw.com



Services

- Antitrust and Competition

Prior Positions

- Federal Trade Commission
 - Bureau of Competition: Law Clerk
 - Office of Former Commissioner Joshua Wright: Law Clerk
 - Office of Former Chairman Timothy Muris: Research Assistant

Admissions

- District of Columbia
- Maryland
- [New York Bar admission pending]
- [Not admitted in Colorado]

Education

- J.D., George Mason University School of Law, 2014, *magna cum laude*; *Journal of Law, Economics, and Policy*, Member
- B.A., Economics, University of Virginia, 2012

Brady Cummins advises clients on a wide variety of antitrust matters, including mergers and acquisitions, joint ventures, and complex antitrust and commercial litigation. He provides strategic counsel regarding negotiations of antitrust risk provisions in transaction agreements, Hart-Scott-Rodino Act and foreign antitrust filings, antitrust risk, and government investigations. Drawing from his experience as a law clerk at the Federal Trade Commission (FTC), Brady has a thorough understanding of the nuances of merger investigations conducted by the FTC and the Antitrust Division of the Department of Justice, enabling him to efficiently advise and represent clients and develop an effective antitrust advocacy strategy. By combining his legal experience with his educational background in economics, Brady utilizes his knowledge and skills to help his clients achieve their goals.

Experience

- Represented an auto parts manufacturer in multidistrict price fixing litigation.
- Represented multinational online travel agency in obtaining unconditional clearance of merger with a leading online travel agency after an in-depth investigation by DOJ.
- Represented multinational automotive manufacturer in its acquisition of a controlling stake in a competitor automotive manufacturer, managing filings and obtaining antitrust clearance in over 20 countries.
- Advised on the merger of two leading Canadian fertilizer manufacturers, including in-depth global merger investigations and obtaining clearance in the United States, Canada, India and China.
- Worked on joint venture between two leading U.S. oil field service companies, advising on related FTC investigation.
- Represented major healthcare company in its sale of a multistate medical group to a leading health insurance company. Advised client through investigations into horizontal and vertical issues by the FTC and multiple state attorneys general.
- Advised on antitrust issues for over 100 transactions, including providing antitrust risk assessments, and advice related to FTC and DOJ investigations.

Memberships

- American Bar Association

Pro Bono

- Advised and advocated for disabled veterans related to applications to the Board of Correction of Naval Records.

Austin N. Davis

Associate

Cleveland

T +1.216.861.6050 F +1.216.696.0740

andavis@bakerlaw.com



Prior Positions

- BakerHostetler: Summer Associate
- Suffolk County District Attorney's Office: Appellate Division Summer Prosecutor
- International Refugee Assistance Project, Harvard Law School Chapter: Co-Director
- Harvard Law School Immigration Project: Co-President

Admissions

- [Ohio Bar admission pending]

Education

- J.D., Harvard Law School, 2019;
Harvard Civil Rights-Civil Liberties Law Review
- B.A., Political Science, Middlebury College, 2011, *cum laude*

Austin Davis's strong research and writing skills create the framework for his growing practice. He has experience writing motion briefs and appellate briefs, as well as reviewing large amounts of documents for standardization and revisions. Notably, Austin has submitted and argued multiple complex asylum cases, both defensive and affirmative.

**Ohio Bar admission pending*

Eva Divok, Paralegal
BAKER HOSTETLER

Aug 2002 – Present Baker Hostetler, Costa Mesa, CA
Paralegal

Jan 2000 – Jul 2002 Daehnke & Cruz, Irvine, CA
Paralegal

- Juris Doctor Degree, University of Komenius, Bratislava, Slovakia (Apr 1990)
- Legal Assistantship Certificate Program, University of California, Irvine (Apr 1992)
- Notary Public

BakerHostetler

Thomas A. Donaho

Associate

Houston

T +1.713.276.1668

F +1.713.751.1717

tdonaho@bakerlaw.com



Overview

Tom Donaho focuses his practice on complex commercial and business litigation. He has experience representing clients in a wide range of contract matters, business torts and real estate disputes. Tom also has specific experience advising and assisting clients in the energy industry with respect to risk management through oil field service agreements and on issues concerning the Texas Oilfield Anti-Indemnity Act.

Experience

- Represented an oil field services company in a contract dispute concerning indemnity obligations specified in an equipment supplier agreement.
- Assisted an operator in revising terms of a master service agreement to more effectively manage risk.
- Assisted a client in revising an oil field services contract to ensure compliance with the Texas Oilfield Anti-Indemnity Act.
- Assisted a heavy equipment manufacturer in defending against strict liability and negligence claims.
- Assisted an oil field services company with a personal injury suit in which the plaintiff suffered life-threatening injuries.
- Assisted an oil field services company in defending against several product liability actions brought by individual litigants alleging personal injury.
- Represented an oil field services company in commercial litigation concerning alleged equipment failure and damages resulting therefrom.
- Represented an exploration and production company in arbitrations involving damage to offshore platforms.
- Represented an equipment manufacturer in collecting unpaid and/or overdue bills owed.
- Represented a commercial equipment manufacturer in a dispute concerning alleged equipment failure and economic loss resulting therefrom.
- Counseled an oil and gas client in connection with Chapter 11 bankruptcy proceedings. Representation included an investigation concerning preference actions, secured claims and adversary proceedings.
- Has represented operators and contractors with respect to contract risk management, well blowouts, onshore and offshore drilling, drafting of commercial oil field service agreements, joint operating agreements, catastrophic personal injury, exploration, completion, insurance disputes, and bankruptcy.

News

- 12/10/2012
Madoff Recovery Initiative Marks Fourth Anniversary ... Moves into Fifth Year Still Building Recovery Momentum
- 1/5/2012
The Wall Street Journal showcases BakerHostetler and the "unprecedented magnitude" of the global recovery efforts in article "The Madoff Liquidation, Three Years Later"
- 10/4/2011
Press Release: Initial Interim Distribution of Recovered Funds to Madoff Claims Holders

Articles

- 7/9/2019
New Handbook a Practical Guide to Oilfield Indemnity Issues

Community

- World Affairs Council
- Spring Valley Civic Activities Board
- Buffalo Bayou Partnership

Pro Bono

- Estate planning
- Ad Valorem Tax Disputes

Services

- Commercial Litigation
- Product Liability and Toxic Tort

Industries

- Energy Industry

Prior Positions

- Harris County District Attorney's Office: Intern (2010)

Admissions

- U.S. District Court, Northern District of Texas, 2013
- U.S. District Court, Southern District of Texas, 2012
- Texas

Education

- J.D., The University of Texas School of Law, 2011; Editorial Board, *The Review of Litigation*
- A.B., Political Science, Duke University, 2008

Dustin M. Dow

Associate

Cleveland

T +1.216.861.7098 F +1.216.696.0740

ddow@bakerlaw.com



Services

- Class Action Defense
- Employment Litigation
- Employment Class Actions

Prior Positions

- Massachusetts Attorney General's Office: Administrative Law Division Extern
- *Cincinnati Enquirer*: Sports Reporter

Admissions

- U.S. Supreme Court
- U.S. Court of Appeals, Fourth Circuit
- U.S. Court of Appeals, Sixth Circuit
- U.S. District Court, District of Colorado
- U.S. District Court, Southern District of Ohio
- U.S. District Court, Northern District of Ohio
- U.S. District Court, District of Maryland
- Ohio

Education

- J.D., Boston College Law School, 2012; *summa cum laude*; Executive Articles Editor, *Boston College Law Review*
- B.S., Kent State University, 2002

Dustin Dow focuses his practice on nationwide class actions, employment representation and insurance coverage. With comprehensive litigation experience, Dustin manages clients' needs throughout the litigation process, from pre-discovery to appeals. On insurance matters, Dustin counsels both policyholders and insurance carriers, providing practical insight to guide resolution of cutting edge, complex coverage disputes. Drawing on his background as a journalist, Dustin aggressively uncovers the facts of the matters facing his clients and provides timely, clear answers and recommendations to help them effectively achieve their goals. As the editor of the firm's annual class action review, Dustin is continually abreast of the most recent and relevant trends affecting companies dealing with potential class action liability.

An advocate for arts in education, Dustin is the Board Chairperson of the Center for Arts-Inspired Learning, and is a member of the City Club of Cleveland.

Experience

- Regularly handles wage and hour collective actions arising under the Fair Labor Standards Act. In a recent case against leading janitorial company, successfully opposed conditional certification, leading to favorable early resolution of the lawsuit before a class was certified.
- Represented and provided coverage analysis to a mutual insurance company with respect to various claims made by policyholders sued for alleged violations of the Telephone Consumer Protection Act.
- Represented company facing class-action ERISA denial of benefits claims, achieving Rule 12 dismissal based on aggressive defensive approach.
- Represented and defended a company responsible for the placement and operation of red light traffic cameras in various class action litigations and appeals challenging the use of the cameras. Class action lawsuits were filed in Cleveland, Chicago, New York and Florida.
- Represented a leading manufacturer of parts for the aerospace industry and an executive employee against a suit for permanent injunctive relief under the theory of inevitable disclosure of trade secrets, resulting in a favorable judgment on the merits and denial of injunctive relief.
- Handles representation of railroad industry employers in Railway Labor

Act and Federal Railroad Safety Act lawsuits and appeals.

Reported Decisions

- *Campbell-Ewald Company v. Gomez*, 136 S. Ct. 663 (Jan. 20, 2016), (Amicus Brief concerning use of offer of judgment in Telephone Consumer Protection Act case).
- *Tyson Foods, Inc. v. Bouaphakeo*, 136 S. Ct. 1036, 2016 WL 1092414 (March 22, 2016), (Amicus Brief dealing with use of statistics for determining liability and damages and inclusion of uninjured class members in a class action under Rule 23 or a collective action under the Fair Labor Standards Act).
- *Standard Fire v. Knowles*, 133 S. Ct. 1345, (2013) (Amicus Brief in Class Action Fairness Act case).

Recognition

- Ohio Super Lawyers “Rising Star” (2018 to 2019)

Community

- Center for Arts-Inspired Learning: Chairperson, Board of Directors
- The City Club of Cleveland

BakerHostetler

Cecily A. Dumas

Partner

Los Angeles

T +1.310.442.8886

F +1.310.820.8859

cdumas@bakerlaw.com



Overview

Cecily Dumas represents clients across diverse industries in all facets of financial distress, notably debt restructuring, mergers and acquisitions, and chapter 11 cases. Her significant background with business insolvency has led to favorable results for debtors, creditors' committees, chapter 11 trustees, secured and unsecured creditors, lessors and assets acquirers. Creative and collaborative, Cecily's strengths as a bankruptcy attorney have led to a solid reputation with leaders in technology, healthcare, biopharmaceuticals, real estate, energy and other fields.

Cecily is frequently asked to speak on panels and at corporate events, sharing her knowledge of the complex processes and procedures of bankruptcy cases.

Experience

- Counsel to a Silicon Valley company that designs and manufactures computer data storage products, in its chapter 11 reorganization and acquisition, through which pre-petition debt was converted to sole equity ownership while preserving \$390 million of net operating loss carryforwards. Transaction honored as "Top Midmarket Turnaround" in Global M&A Network's 10th Annual Turnaround Atlas Awards.
- Restructuring counsel to a nonprofit healthcare system in the divestiture and recapitalization of its \$700 million Catholic hospital network.
- Advised agricultural landowner/commercial developer in complex restructuring involving \$25 million mezzanine financing, and refinancing and restructuring of \$50 million secured loans covering 14,000 acres of farm and grazing land, as well as business park in Central California.
- Counsel to the chapter 11 trustee in the bankruptcy cases of mortgage loan originator and blind pool fund involving \$180 million Ponzi scheme-related claims.
- Counsel to the debtor in the chapter 11 cases of *Mortgage Fund '08*, *Laboratory Skin Care*, *Wilkes Bashford Company* and *Ring Enterprises*.
- Represented more than 175 former partners in the bankruptcies of three major law firms with respect to claims by trustees for recovery of partner distributions and unfinished business claims.
- Ongoing representations of several Fortune 500 Silicon Valley companies regarding customer credit and bankruptcy matters. Possess experience in treatment of technology equipment leases and licenses in bankruptcy.

Recognitions and Memberships

Recognitions

- American College of Bankruptcy, Class XXI: Fellow
- Chambers USA: Bankruptcy/Restructuring in California (2017 to 2019)
 - Band 4 (2017 to 2019)
- *The Best Lawyers in America*® (2017 to 2019)
 - California: Bankruptcy and Creditor Debtor Rights /Insolvency and Reorganization Law
- *Northern California Super Lawyers*
 - Bankruptcy and Debtor/Creditor (2007 to 2018)
 - Top 50 Women Lawyers in Northern California (2012 to 2013)

- *Daily Journal*, Top Woman Lawyer (2019)

Memberships

- American College of Bankruptcy: Ninth Circuit District Council
- American Bar Association, Business Law Section
- American Bankruptcy Institute
- Bay Area Bankruptcy Forum: Board Member (2014 to 2016)
- Bar Association of San Francisco
 - Commercial Law & Bankruptcy Section: Chair (2002)
- Northern District of California: Ninth Circuit Lawyer Representative (2009 to 2012)

News

- 5/10/2019
Cecily Dumas Named a "Top Woman Lawyer" in California

Press Releases

- 4/29/2019
Chambers and Partners USA Honors 127 Attorneys and 43 Practice Areas in 2019 Guide
- 4/17/2019
BakerHostetler Enhances West Coast Presence With Addition of 3 Partners

Community

- San Francisco Youth Soccer: Board of Directors

Services

- Bankruptcy, Restructuring and Creditors' Rights
- Mergers and Acquisitions

Industries

- Energy Industry
- Healthcare Industry

Admissions

- U.S. District Court, Central District of California
- U.S. District Court, Eastern District of California
- U.S. District Court, Northern District of California
- U.S. District Court, Southern District of California
- U.S. Court of Appeals, Ninth Circuit
- California

Education

- J.D., Golden Gate University School of Law
- A.B., University of California, Berkeley

Joseph M. Esmont

Partner

Cleveland

T +1.216.861.7835 F +1.216.696.0740

jesmont@bakerlaw.com



Services

- Bankruptcy and Restructuring
- Environmental

Industries

- Financial Services Industry
- Energy Industry

Admissions

- U.S. District Court, Northern District of Ohio
- U.S. Bankruptcy Court, Northern District of Ohio
- U.S. District Court, Southern District of Ohio
- Ohio

Education

- J.D., University of Virginia School of Law, 2008
- B.A., Political Science, History, Towson University, 2005, *summa cum laude*

Joe Esmont is a full-service bankruptcy and restructuring attorney, whose practice includes both plaintiff and defense-side litigation, restructuring, and transactional work. Joe is particularly experienced in the energy, utilities, and healthcare industries, in cases of mass torts and recovery of the proceeds of fraud, and in the impact of bankruptcy on environmental obligations.

Experience

- As co-lead counsel, obtained judgment that clients were entitled to proceeds of multiple and significant trust funds in complex, bankruptcy-related inheritance dispute.
- On the leadership team of BakerHostetler's representation of the Official Committee of Tort Claimants for Pacific Gas & Electric Company, one of the largest mass tort bankruptcies of all time; has had a lead drafting role in major filings and provided insight on important strategic decisions.
- Lead investigator for bankruptcy trustee of a \$200+ million Ponzi scheme that defrauded over 5,000 individuals. The investigation, spanning dozens of entities and millions of documents, led to hundreds of millions of dollars in judgments, ongoing nine-figure litigation against a Fortune 300 company, and successfully settled litigation against a major financial institution, filmmaker National Lampoon, and other media personalities. Managed liquidation of the convicted fraudster's significant modern art and classic car portfolios.
- As co-lead counsel, successfully settled HIPAA class action against a client hospital system related to its procedures for filing bankruptcy proofs of claim in exchange for replacement of purportedly improper claims and modest legal fees.
- As co-lead counsel, obtained successful dismissal of \$50+ million fraudulent transfer suit against client, related to a transfer of privately traded stock.
- In the leadership team that represented a publicly traded, bankrupt offshore exploration and production company with more than \$200 million in assets and \$1 billion in purported liabilities in obtaining post-bankruptcy financing, developing a plan to safely decommission its assets and divesting unproductive properties to recover environmental

bond collateral.

- In the leadership team that represented Alliance Health in its bankruptcy and sale, which was recognized as a 2018 M&A Advisor Deal of the Year.
- Represented Burger King franchisee in a successful “loan to own” transaction for approximately a dozen new locations in bankruptcy court. As trial counsel, obtained approval of debtor-in-possession loan and order authorizing sale of locations free and clear of their prior leases.
- Represented both buyers and sellers of Gulf oil and gas assets, including both operating and working interests in both offshore and onshore assets in sales under Section 363 of the Bankruptcy Code.
- Represented a buyer of oil and gas leases in seven-figure litigation relating to pre-closing an oil spill. Successfully negotiated agreements that reduced the client’s exposure by 70 percent.
- Represented a major coal mining firm in analyzing its remediation obligations under federal environmental laws while in bankruptcy.
- Represented the bankruptcy trustee of an investment management firm accused of running a cherry-picking scheme in winding down its hedge funds and negotiations with the Securities and Exchange Commission.
- Represented a private equity fund in investigating a \$9 million alleged fraud by the predecessor management.
- Successfully advised a large institutional charitable investor in resisting a threatened capital call by a failing real estate fund.
- Represented the Federal Deposit Insurance Corp. in eight and nine figure litigation arising from the failure of two substantial Midwestern bank holding companies and their subsidiary banks.
- Represented Irving H. Picard, the Securities Investor Protection Act Trustee for the liquidation of Bernard L. Madoff Investment Securities LLC, in connection with BakerHostetler’s role as court-appointed counsel to the Trustee.

Recognition

- *The M&A Advisor*, Consumer Staples Deal of the Year (2018)
- National Conference of Bankruptcy Judges: Next Generation (2017)
- National Conference of Bankruptcy Judges
 - Speaker on Successor Liabilities (2017)
 - Moderator of Supreme Court Panel (2018)
- Contributor to *Collier on Bankruptcy*.

Memberships

- American Bar Association
- Cleveland Metropolitan Bar Association
- Association for Corporate Growth (Cleveland)

- Turnaround Management Association
 - TMA Global NextGen Committee: Chairman
 - TMA Ohio Chapter Nextgen Committee: Fmr. Chairman

Community

- Cleveland Metropolitan Bar Association 3Rs Program
- Turnaround Management Association (TMA) Financial Literacy Course

Danyll W. Foix

Partner

Washington, D.C.

T +1.202.861.1596 F +1.202.861.1783

dfoix@bakerlaw.com



Services

- Class Action Defense
- Antitrust and Competition
- Commercial Litigation
- Noncompete and Trade Secrets

Admissions

- U.S. District Court, District of Minnesota
- U.S. District Court, District of Columbia
- U.S. Court of Appeals, Second Circuit
- U.S. Court of Appeals, Sixth Circuit
- Minnesota
- District of Columbia

Education

- J.D., University of Minnesota Law School, 1998, *Journal of Law & Inequality*, Managing Editor (1997-98) and Staff Editor (1996-97)
- B.A., University of Minnesota, 1995

Dan Foix advises clients on a range of antitrust issues and represents clients in commercial disputes, with a particular focus on antitrust litigation, class actions, and investigations. He routinely counsels clients on matters ranging from antitrust questions that arise during day-to-day business operations to strategic marketing initiatives and pricing regimes. Dan also represents clients in commercial disputes, particularly antitrust litigation and class actions. He has provided vigorous representation of large companies defending antitrust claims brought as individual and class action cases. He also has helped clients bring antitrust claims as plaintiffs, recovering more than \$400 million in settlements for clients in recent years. In addition, Dan represents clients in merger and other investigations by antitrust enforcement authorities such as the Department of Justice and Federal Trade Commission. He has guided clients through investigations, helping reach resolutions that make business sense.

Dan is the editor of BakerHostetler's Antitrust Advocate blog for which he is a regular contributor, and he also publishes and presents on best practices and developments in the antitrust and class action sectors. His antitrust experience and client representation has been recognized by leading attorney directories, including being "recommended" for antitrust-civil litigation/class actions by *The Legal 500* (2017) and being selected as a "top rated antitrust litigation lawyer" by Super Lawyers (2017).

Experience

- Served as one of the trial counsel to a global engineering company in an indemnity case arising out of a food manufacturing plant explosion. After a four-week trial, a Nebraska jury returned a verdict of \$108.9 million in favor of the client, twice the amount of the largest verdict in the jurisdiction at that time. This result was recognized by the *National Law Journal* as a "Top 50 Verdict" of 2016 in its Elite Trial Lawyers report.*
- One of the principal attorneys representing a certified class of dairy farmers in an action alleging large dairy processors, a cooperative and others unlawfully conspired to eliminate competition for the marketing, sale and purchase of raw milk in 14 southeastern states. The litigation recovered more than \$300 million, plus non-monetary relief, for the clients and class.*
- Member of a team representing a large global manufacturing client, providing advice as well as representation during any litigation that may

arise. Has served as a key team member in state and federal court litigation involving antitrust, dealer termination, breach of contract, and fraud claims.

- One of the principal attorneys representing a certified class of dairy farmers in an action alleging an unlawful conspiracy to eliminate competition for the marketing, sale and purchase of raw milk in the Northeast in violation of sections 1 and 2 of the Sherman Act. Settlements totaling \$80 million, plus non-monetary relief, have been obtained on behalf of the clients and class.*
- Represented a food company in a hostile dispute with a rival corporation over the misappropriation of product packaging trade secrets. The three-year matter was resolved via settlement of all claims reached on the eve of trial.
- Represented a global news company in a Department of Justice investigation of a proposed merger. The client received clearance following an intensive, expedited second request for information.
- Represented a group of insurance companies and individuals in a Department of Justice investigation of alleged anticompetitive pricing practices. The investigation closed following limited discovery, with no action taken by the government.
- Represented an international oil company in an investigation of a potential price-fixing claim against a service provider. The matter was later settled.
- Represented a food and beverage company in a Federal Trade Commission investigation of a proposed acquisition. Obtained acquisition clearance.
- Represented a class of tobacco growers in price-fixing actions against tobacco dealers and cigarette manufacturers. Recovered funds for the clients in a series of settlements after extensive litigation, with a remaining defendant settling at trial.

* Does not guarantee similar results in comparable matters.

Recognition

-
-
- The Legal 500 United States (2014, 2017 to 2019)
 - Recommended in Antitrust - Civil Litigation/Class Actions: Defense
- Washington, D.C. "Super Lawyer" (2014 to 2017, 2019)
- *National Law Journal* "Elite Trial Lawyer" Report: Top 50 Verdict (2016)

Memberships

- American Bar Association
 - Section of Antitrust Law

- Section of Litigation

BakerHostetler

Elizabeth Price Foley

Of Counsel

Washington, D.C.

T +1.202.861.1619

F +1.202.861.1500

efoley@bakerlaw.com



Overview

Elizabeth Foley provides a rare blend of the practical and theoretical aspects of law, serving simultaneously as of counsel with the firm and as a full, tenured professor of law at Florida International University College of Law, where she teaches constitutional law, healthcare law, food and drug law, and civil procedure. Elizabeth brings to her practice extensive experience with the Legislative and Executive branches, having served on Capitol Hill as a health policy adviser, a lobbyist for a large managed care organization and an expert witness before Congress on important issues of constitutional and healthcare law.

Elizabeth is the author of three books on constitutional law, published by Yale, Harvard and Cambridge university presses, and is a frequent op-ed writer and media commentator on issues of constitutional and healthcare law, with her opinions appearing in such publications as the *Wall Street Journal*, *Washington Post*, *New York Times*, *Los Angeles Times*, *Washington Times*, *Politico*, *Weekly Standard*, *Daily Caller*, *New York Post* and *National Law Journal*.

Experience

Constitutional

- Devised a legal challenge on behalf of the U.S. House of Representatives regarding the constitutionality of executive alterations of the Affordable Care Act.
- Has advised clients on due process limitations when attempting to exercise general personal jurisdiction over a foreign bank.
- Represented states in a separation of powers-based (federalism) challenge to the Clean Power Plan.
- Has represented businesses in federal and state constitutional economic liberty challenges to burdensome local and state regulations.
- Has filed *amicus curiae* briefs in numerous high-profile Supreme Court constitutional cases involving separation of powers, due process, equal protection and First Amendment rights.
- Advised an indicted political officeholder on First Amendment retaliation, equal protection and substantive due process claims (deprivation of reputational and occupational liberty), and related immunity defenses.
- Has advised members of Congress on institutional standing to sue.
- Assessed the viability of substantive due process and equal protection interests asserted by a state judicial officeholder.

Food and Drug

- Represented a pharmaceutical company in presenting the Food and Drug Administration Citizen Petition raising complex "sameness" arguments and challenging a generic drug's bioequivalency.
- Served a key staff role in drafting and implementing the Medicaid prescription drug rebate program (the Omnibus Budget Reconciliation Act of 1990).
- Extensively investigated cosmetic safety on behalf of the House Subcommittee on Oversight and Investigation (1990 to 1991).

Healthcare

- Conducted a nationwide undercover congressional investigation into abuses in the sale of long-term care insurance on behalf of the House Subcommittee on Oversight and Investigation and the Select Committee on Aging.
- Played a key staff role in drafting and implementing the 1990 Medicare supplement insurance (Medigap) reform legislation.
- Extensively involved in drafting and implementing 1990 and 1991 amendments to the National Practitioner Data Bank on healthcare practitioners and related peer review immunity provisions of the Health Care Quality Improvement Act.

Recognitions and Memberships

Recognitions

- National University of Ireland School of Law: Fulbright Scholar (2011)

Memberships

- American Bar Association
- American Health Lawyers Association
- U.S. Commission on Civil Rights, Florida State Advisory Committee
- James Madison Institute: Research Advisory Council
- Cato Institute, *Supreme Court Review*: Editorial Board
- Florida International University: Institutional Review Board (IRB) (2008 to 2015)
- National Academy of Sciences: Committee on Embryonic Stem Cell Research Guidelines (2004 to 2006)

News

- 2/26/2014
Elizabeth Price Foley Testifies Before the House Judiciary Committee on "Enforcing the President's Constitutional Duty to Faithfully Execute the Laws"
- 3/23/2012
Elizabeth Price Foley's Obamacare Amicus Brief Praised in *Washington Post* Article

Articles

- 11/24/2014
The Wall Street Journal Article Authored by Rivkin and Foley Discusses Obama's Immigration Policy
- 7/30/2014
The Wall Street Journal Publishes "The Case for Suing the President" by Rivkin and Foley
- 7/25/2014
David Rivkin and Elizabeth Foley Co-Author Article Opposing Supreme Court Decision to Uphold Affordable Care Act Provision
- 6/26/2014
Elizabeth Price Foley Publishes "A Supreme Smackdown of the President"
- 1/29/2014
Elizabeth Price Foley Authors Article on President Obama Ignoring the Execution of Laws
- 1/15/2014
Rivkin and Foley Author Article on President Obama Working Around Congress

Pro Bono

- Represented a small business owner in a successful First Amendment defense to criminal misdemeanor charges triggered by flying an American flag outside his place of business.

- Represented college students in a successful civil settlement and defense of criminal charges based on violation of the Fourth Amendment by police who demanded identification in the absence of reasonable suspicion of criminal activity.
- Represented a street vendor in a constitutional economic liberty challenge to local ordinances limiting such vending.

Services

- FDA, Products Promotion, and Defense
- Appellate and Major Motions

Industries

- Healthcare Industry
- Life Sciences

Prior Positions

- Institute for Justice, Florida Chapter: Executive Director (2011 to 2012)
- Michigan State University College of Law:
 - Tenured Professor of Law (2000 to 2002)
 - Untenured Associate Professor of Law (1996 to 2000)
- Michigan State University College of Human Medicine: Adjunct Professor (1998 to 2002)
- Law Clerk for the The Honorable Carolyn Dineen King, U.S. Court of Appeals for the Fifth Circuit (1994 to 1995)
- U.S. Congressman Ron Wyden: Senior Legislative Aide for Health Policy (1989 to 1991)
- U.S. Congressman Michael A. Andrews: Health Policy Legislative Aide (1987 to 1988)

Admissions

- District of Columbia, 2016
- Florida, 2011
- Texas, 1994

Education

- LL.M., Harvard Law School, 1996
- J.D., University of Tennessee College of Law, 1994, with highest honors (Valedictorian)
- B.A., Emory University, 1987

Carly R. Gage

BAKER HOSTETLER

Fall 1999 – July 2000

Roianne Houlton Frith & Associates

Legal Assistant

August 2000 – March 2011

Howrey, LLP

Litigation Support Analyst, Coordinator, Project Manager
and Sr. Project Manager

April 2011 – Current

Baker Hostetler

Litigation Support Project Manager

- Bachelor of Science in Criminal Justice, Texas State University, May 2000.

Judy Gechman

Of Counsel

Houston

T +1.713.646.1342 F +1.713.751.1717

jgechman@bakerlaw.com



Services

- Securities Offerings and Compliance
- Mergers and Acquisitions
- Corporate Governance
- Antitrust and Competition

Admissions

- Texas

Education

- J.D., University of Houston Law Center, 1987, *cum laude*; Order of the Coif; Order of the Barons; Associate Editor, *Houston Law Review*
- M.A., University of Cincinnati, 1972
- B.A., University of Cincinnati, 1970

Judy Gechman represents companies in the antitrust and transactional aspects of mergers and acquisitions. She has a very active practice in all aspects of the Hart-Scott-Rodino Antitrust Improvements Act (HSR Act), beginning with analyzing the transaction for substantive antitrust issues, evaluating whether an HSR Act filing is required, determining possible exemptions and, if needed, establishing a clean team mechanism for sharing information. She assesses foreign filing requirements and counsels on gun jumping issues. She submits HSR Act filings and negotiates with the staffs of the antitrust agencies, the Antitrust Division of the Department of Justice and the Bureau of Competition of the Federal Trade Commission (FTC).

In addition to the HSR Act and mergers and acquisitions, she works with clients on public and private debt and equity offerings, and general corporate matters.

Experience

- Assisted a global designer, producer and supplier of aircraft components in the antitrust aspects of the acquisitions of several manufacturers of aerospace products. The transactions ranged from \$74 million to \$1.27 billion.
- Prepared an HSR Act filing for a client who was sensitive about disclosing the information required in filing. Worked closely with the FTC to develop an agreement on disclosed information.
- Represented a composite material manufacturing and distribution company in the antitrust aspects of its sale to a specialty chemicals and material technology company for \$439 million. Analyzed the economics of the industry in response to an FTC request.
- Worked closely with a client and the attorneys on the other side of a \$370 million transaction in gaining approval of a transaction investigated by the FTC.
- Assisted a media conglomerate in antitrust aspects of the time-sensitive purchase of assets from a large broadcasting company for \$212 million.
- Assisted an independent oil and gas company in a \$1.2 billion senior notes offering. Coordinated with New York counsel under a critical timeline, enabling the company to complete the sale for optimal

pricing.

- Assisted in an energy company sale of \$150 million in senior unsecured notes due in a Rule144A private offering to eligible purchasers.
- Assisted Denbury Resources Inc. in its acquisition of Encore Acquisition Co. for \$2.8 billion.

Memberships

- American Bar Association
- Texas Bar Association
- Houston Bar Association: Antitrust and Trade Regulation Section
 - Chair (2002 to 2003)

Kathryn Geisinger

Associate

Cleveland

T +1.216.861.6674 F +1.216.696.0740

kgeisinger@bakerlaw.com



Services

- Tax Credit Finance and Economic Development Incentives
- Project Development and Finance
- Mergers and Acquisitions
- Corporate Governance

Emerging Issues

- New Markets Tax Credit

Prior Positions

- Milton A. Kramer Law Clinic Center: Certified Legal Intern

Admissions

- Ohio

Education

- J.D., Case Western Reserve University School of Law, 2015; *summa cum laude*; Order of the Coif; *Case Western Reserve Law Review*, Executive Notes Editor
- B.S., Interdisciplinary Business Management - Legal Studies, Miami University, *magna cum laude*

Kathryn Geisinger represents clients in a range of transactions and corporate matters, with a focus on project finance involving the utilization of tax credits. She assists with representing developers who seek to maximize their investments by combining traditional financing with tax credits and other government incentives. Kathryn also assists legal teams representing public and private companies in mergers and acquisitions.

Experience

- Assisted with the representation of a developer in connection with the new markets tax credit financing and construction of a \$15 million animal shelter in Pittsburgh. Managed due diligence and various closing processes.
- Assisted with the representation of a developer in connection with the financing of a hotel and office building in Pittsburgh. Managed due diligence and various closing processes.
- Assisted with the representation of a developer in connection with the new markets tax credit financing and construction of a \$16.5 million Cristo Rey high school in Cleveland. Conducted due diligence and coordinated various closing processes.
- Assisted with the representation of a developer in connection with the new markets tax credit financing and construction of an \$11 million early childhood education center in Columbus, Ohio. Conducted due diligence and coordinated various closing processes.
- Member of the legal team representing The Sisters of Charity St. Augustine Health System Inc. in connection with its sale of Providence Hospitals in Columbia, South Carolina.
- Member of the legal team advising Kaiser Permanente in connection with its acquisition of Group Health Cooperative in a merger valued at \$1.8 billion.

Memberships

- Cleveland Metropolitan Bar Association
- Ohio Women's Bar Association

Steven H. Goldberg

Partner

New York

T +1.212.589.4219 F +1.212.589.4201

sgoldberg@bakerlaw.com



Sources appreciate Steven Goldberg's "great business sense," and praise him as a "master legal technician" who produces "careful and tightly written work."

— Chambers USA 2013

Services

- Corporate Governance
- International Transactions
- Media Mergers and Acquisitions
- Mergers and Acquisitions
- Private Equity and Venture Capital
- Securities Offerings and Compliance

Admissions

- New York

Education

- J.D., New York University School of Law, 1990
- B.S.B.A., Washington University in St. Louis, 1987

Steven Goldberg is co-leader of the firm's national Mergers and Acquisitions team and is the Business Leader for the New York office. He is also a member of the firm's Policy Committee. Steven is widely recognized as one of the leading M&A lawyers in the country. He practices primarily in transactions, private equity, SPACs, joint ventures and strategic investments. For more than 25 years, he has represented both publicly traded and privately held companies in transactional and securities matters in a number of industries.

Steven frequently writes about corporate topics and has been cited in various professional periodicals. He has been continually recognized individually and for his practice in The Legal 500 and is also continually ranked in *Chambers USA: America's Leading Lawyers for Business*, where he has been described as an **"extraordinarily bright and hardworking" lawyer who 'is really adroit at realizing our needs and getting to the core of the issue quickly'"** (*Chambers USA 2015*). In 2018, 2019 and 2020, The Legal 500 named him a Top 10 "Leading Lawyer" in Mergers & Acquisitions. He was also named a "Super Lawyer" in the New York metropolitan region. He is the winner of the 2017, 2015, 2014 and 2012 M&A Advisor TMT (Technology, Media and Telecom) Sector Deal of the Year Award and the 2019, 2017, 2015 and 2010 M&A Advisor Middle-Market Deal of the Year Award. Notably, Steven received the M&A Advisor Leadership Award in 2019 and was inducted into the M&A Advisors' Hall of Fame. Steven sits on the advisory board of WITNESS, a global human rights organization. He also sits on the 2020 Law360 Editorial Board for Mergers & Acquisitions.

Experience

- Has represented both U.S. companies investing abroad and non-U.S. companies investing in the U.S.
- Has been involved in transactions involving only international companies. Experience includes M&A matters for clients globally including in the European Union, Canada and Asia (including India).
- Experienced in corporate governance and securities matters. Has provided advice on commercial lending transactions and the equity and debt restructurings of public and private companies.
- Regularly represents private equity funds and bank holding companies in connection with their investments in various portfolio companies.

- Regularly advises both publicly traded and privately held companies in connection with their global investment and divestment programs.
- Has advised various boards of directors on issues relating to fiduciary duties and lockup arrangements and the role of special committees in affiliate, management and other perceived conflict transactions (including going-private transactions). Regularly advises boards, special committees and financial advisers on the delivery of appropriate fairness opinions.
- Has advised on a number of transactions in which government contracts are a key asset.

Recognition

- Euromoney's Best of the Best USA Expert Guides: Top 30 M&A Lawyer in the USA (2019)
- Chambers USA: Corporate/M&A in New York (2013 to 2020)
 - Band 6 (2020), Band 5 (2018 to 2019 & 2013 to 2015), Band 4 (2016 to 2017)
- Chambers Global: Corporate/M&A (USA) (2017 to 2018)
 - Band 4 (2017 to 2018)
- The Legal 500 United States (2012 to 2020)
 - Leading Top 10 Lawyer in M&A - middle-market (\$500m-\$999m)
- New York Metro "Super Lawyer" (2013 to 2019)
- *The M&A Advisor*
 - M&A Advisor Leadership Award (2019)
 - Corporate/Strategic Deal of the Year (from \$500 million to \$1 billion) in representation of The E.W. Scripps Company in its acquisition of 15 television stations in 10 U.S. markets from Cordillera Communications (2019)
 - M&A Deal of the Year (from \$200 million to \$500 million); Consumer Discretionary Deal of the Year (over \$100 million): Lead Partner in the representation of The E.W. Scripps Company acquisition of Katz Broadcasting and Bounce Media (2017)
 - M&A Middle-Market Deal of the Year; TMT Sector Deal of the Year: Lead Partner in representation of The E. W. Scripps Company's and Journal Communication Inc.'s spin off, a combination of their newspaper businesses to form a new public company and a combination of their broadcast businesses by merging Journal into a wholly-owned subsidiary of Scripps (2015)
 - Middle Market Deal of the Year (from \$100 million to \$250 million) in representation of The E.W. Scripps Company in its acquisition of two television stations from Granite Broadcasting (2014)
 - Lead partner in representation of The E.W. Scripps Company's purchase of McGraw-Hill's Broadcasting Group, for which BakerHostetler was awarded "Sector Deal of the Year" (from \$100 million to \$1 billion)" in the "Technology, Media and Telecom

Category” (2012)

- Lead partner in sale of Characters Licensing, a subsidiary of Scripps responsible for the licensing of the Peanuts characters, Dilbert, Fancy Nancy, and others to the Iconix Brand Group and family members of the late Charles Schulz, for which BakerHostetler was awarded “Middle Market Deal of the Year” (from \$100 million to \$250 million) (2010)

Memberships

- Law360: Mergers and Acquisitions Editorial Board (2019 to 2020)

BakerHostetler

Eric R. Goodman

Partner

Cleveland

T +1.216.861.7418

F +1.216.696.0740

egoodman@bakerlaw.com



Overview

"Eric is practical, thoughtful and adept at looking to build consensus among a diverse group of parties in complex negotiations."

— Chambers USA 2018

Eric Goodman has substantial transactional and litigation experience, and has performed significant work with respect to matters involving financial institutions, the oil and gas industry, automotive suppliers, intellectual property licenses and healthcare entities. Recognized by Chambers USA, The Best Lawyers in America®, and Lexology Client Choice Awards, Eric has represented national and international companies, federal banking regulators, debtors, secured lenders, trade creditors and creditors' committees in many large and complex insolvency matters.

Eric is a contributing author to *Inside the Minds: Creditors' Rights* in Chapter 11 Cases, 2012 ed., and the second edition of *Bankruptcy Business Acquisitions*, a comprehensive guide to selling and acquiring assets in bankruptcy. Eric has also authored several articles addressing the rights of creditors under the Bankruptcy Code and the Uniform Commercial Code. His skillset also includes significant cross-border experience and a thorough understanding of bank regulatory matters.

Experience

- Lead counsel to AB Volvo, PSA Automobiles and Opel Automobile, with respect to global restructuring of Takata Corporation and its affiliates.
- Co-lead counsel to the Federal Deposit Insurance Corp. (FDIC) with respect to its \$275 million dispute with FBOP Corp., a bank holding company, in the Northern District of Illinois.
- Lead counsel to an oil and gas operator in the Chapter 11 proceedings of Norse Energy Corp. USA in the Western District of New York.
- Counsel to a midstream energy company before the United States Bankruptcy Court for the District of Minnesota.
- Counsel to Excello Engineered Systems LLC in a Chapter 11 filing of an automotive parts supplier in the Northern District of Ohio.
- Counsel to CEP Holdings LLC in confirmation of a joint plan of liquidation for an automotive parts supplier with 11 plants in the United States and Mexico in Chapter 11 proceedings in the Northern District of Ohio.
- Counsel to DTR Industries Inc. and DTR Tennessee Inc. as secured creditors and suppliers in the Chapter 11 case of Johnson Rubber Company Inc., an automotive parts supplier, in Chapter 11 proceedings in the Northern District of Ohio.
- Counsel to PNC National Bank as agent in the Chapter 11 case of Mayco Plastics Co., an automotive parts supplier, in Chapter 11 proceedings in the Eastern District of Michigan.
- Counsel to the FDIC with respect to its \$170 million dispute with AmTrust Financial Corp. and its affiliated debtors in the Northern District of Ohio.
- Lead counsel to a multiemployer pension fund in the Chapter 11 proceedings of Gorbett Enterprises of Solon Inc., a contributing employer, in the Northern District of Ohio.
- Lead counsel to American Greetings Corporation in Chapter 11 proceedings of multiple grocery store chains in the District of Delaware.

- Counsel to the FDIC with respect to its \$55 million dispute with IndyMac Bancorp Inc. in the Central District of California.
- Counsel to the Official Committee of Unsecured Creditors of Commercial Alloys Corp., an aluminum recycler, in Chapter 11 proceedings in the Northern District of Ohio.
- Lead counsel to a servicer of distressed debt in a state court receivership proceeding of a nursing home facility.

Recognitions and Memberships

Recognitions

- Chambers USA: Bankruptcy/Restructuring in Ohio (2018 to 2019)
 - Band 4 (2018 to 2019)
- *The Best Lawyers in America*® (2018 to present)
 - Ohio: Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law
- Ohio Super Lawyers "Rising Star" (2007, 2009 to 2017)
- National Conference of Bankruptcy Judges: Next Generation (Class of 2011)
- Lexology Client Choice Awards: Insolvency & Restructuring in Ohio (2019)

Memberships

- American Bankruptcy Institute
- National Association of Federal Equity Receivers
- Turnaround Management Association
- Ohio State Bar Association
- Cleveland Metropolitan Bar Association

News

- 2/14/2019
Eric Goodman Honored as 2019 Client Choice Winner for Insolvency and Restructuring
- 1/15/2019
Eric Goodman, Elyssa Kates Speakers for Webinar on Bankruptcy and IP
- 8/15/2018
193 BakerHostetler Attorneys Named in 2019 Best Lawyers List; 10 Recognized "Lawyer of the Year"
- 6/5/2018
Eric Goodman Lauds Agreements that Led to Sale of Airbag Manufacturer Takata
- 4/18/2018
William Daugherty, John English, Eric Goodman are Presenters at Annual Energy Law Institute
- 4/10/2018
Joseph Hutchinson, Eric Goodman, Erin Bolan Hines Mentioned in Law360 Coverage of Successful FDIC Settlement
- 8/15/2017
190 BakerHostetler Attorneys Named in 2018 Best Lawyers List; 18 Recognized "Lawyer of the Year"
- 12/28/2016
150 BakerHostetler Attorneys Named 2016 Super Lawyers; 91 Named Rising Stars
- 10/29/2015
160 BakerHostetler Attorneys Named 2015 Super Lawyers; 112 Named Rising Stars

Press Releases

- 4/29/2019
Chambers and Partners USA Honors 127 Attorneys and 43 Practice Areas in 2019 Guide
- 5/3/2018
Chambers and Partners USA Honors 118 Attorneys and 45 Practice Areas in 2018 Guide

Alerts

- 6/25/2018
Supreme Court Holds That a Statement About a Single Asset Can Be a Statement Respecting a Debtor's Financial Condition
- 5/31/2018
Supreme Court Resolves Circuit Split Over Application of Section 546(e) to Transactions Involving Conduits

Articles

- 8/20/2008
Pratt's Journal of Bankruptcy Law: Bankruptcy Court Holds that Postpetition Loan Participation Is Not a Form of Cover Under the Uniform Commercial Code
- 6/21/2007
Norton Journal of Bankruptcy Law and Practice: Reinstatement v. Cramdown: Do Secured Creditors Win or Lose?
- 4/1/2005
American Bankruptcy Institute Law Review: Debtors Beware: The Expanding Universe of Non-Assumable/Non-Assignable Contracts in Bankruptcy
- 4/1/2004
Emory University School of Law Bankruptcy Developments Journal: Determining the Proper Application of Section 546(c) to a Seller's Right to Reclaim When There is a Prior Secured Creditor: A Two Part Test

Community

- Cleveland Metropolitan Bar Foundation: Board of Trustees (2011 to 2017)
- CMBA 2016 William J. O'Neill Regional Bankruptcy Institute: Co-Chair
- The Littlest Heroes®: Board of Directors (2010 to 2015)

Services

- Bankruptcy, Restructuring and Creditors' Rights
- Commercial Litigation

Industries

- Financial Services Industry
- Energy Industry
- Technology in Manufacturing

Prior Positions

- Jones Day
- Law Clerk for the Honorable William T. Bodoh, Chief Judge, United States Bankruptcy Court for the Northern District of Ohio and Bankruptcy Appellate Panel of the Sixth Circuit (2003 to 2004)

Admissions

- U.S. Court of Appeals, Sixth Circuit
- U.S. District Court, Southern District of Ohio
- U.S. District Court, Northern District of Illinois
- U.S. District Court, Eastern District of Michigan
- U.S. District Court, Western District of Pennsylvania
- U.S. District Court, Northern District of Ohio
- U.S. District Court, Southern District of New York
- Ohio
- New York
- [Not admitted in California]

Education

- J.D., University of Michigan Law School, 2002; Note Editor, *University of Michigan Journal of Law Reform*
- B.A., Hope College, 2000, *summa cum laude*, Phi Beta Kappa, George F. Baker Scholar

Asim Grabowski-Shaikh

Counsel

New York

T +1.212.589.4605 F +1.212.589.4201

agrabowskishaikh@bakerlaw.com



Services

- Securities Offerings and Compliance
- Corporate Governance
- Private Equity and Venture Capital
- Debt Finance
- Compliance
- Mergers and Acquisitions
- Emerging Company

Industries

- Financial Services Industry
- Energy Industry
- Investment Funds

Emerging Issues

- Blockchain Technologies and Digital Currencies

Prior Positions

- Brooklyn Law School Legal Services, Federal Litigation Clinic: Legal Intern (2001)

Admissions

- New York
- New Jersey

Education

- J.D., Brooklyn Law School, 2002
- B.A., Rutgers College, 1999

Asim Grabowski-Shaikh represents public and private companies in corporate transactions, with an emphasis on securities offerings (including IPOs), mergers and acquisitions and corporate governance. Viewed by his clients as an integral member of their team, Asim has helped issuers access more than \$1 billion through public and private offerings of equity and debt securities. He offers clients practical, goal-oriented counsel, leveraging the skills developed and knowledge gained through his representation of issuers, underwriters, placement agents, major financial institutions, funds and registered investment advisors in a variety of transactions across many sectors. Asim also has particular experience in transactions involving special purpose acquisition companies (SPACs), and the renewable energy and life sciences industries.

Asim's understanding of corporate and securities laws enables him to provide bespoke and creative solutions to difficult problems. He provides boards of directors and executives with advice on corporate governance and compliance matters, and also represents public and private companies in connection with mergers and acquisitions, as well as other strategic commercial transactions. Additionally, Asim has advised registered investment advisors in connection with securities laws compliance and mergers and acquisitions, as well as major financial institutions and borrowers in a variety of financing transactions, including privately placed bonds, acquisition financing and project financing.

Experience

- Represented a Nasdaq-listed global developer and manufacturer of specialty, commercial stage pharmaceutical products and medical devices, headquartered in Ireland and with operations in the U.S., Germany and Ireland, in a \$40 million public offering of ordinary shares, underwritten by Morgan Stanley.
- Represented a global solar development firm in a joint venture with an Israeli public company for the development and operation of approximately one gigawatt of solar power, having an aggregate value of more than \$1 billion.
- Represented a leading investment bank focused on digital media and marketing in its role as financial advisor to a NYSE-listed public company providing a leading end-to-end mobile platform, with respect to the fairness of AOL's \$280 million cash tender offer, and also in

connection with related shareholder litigation.

- Represented a NYSE-listed company in all stock change-of-control merger with a private pharmaceutical company.
- Represented a Nasdaq-listed company with a platform to support personalized care for mental health patients in a series of debt and equity offerings, including an At-The-Market offering with Aspire Capital, in the aggregate amount of approximately \$50 million.
- Represented a Nasdaq-listed global developer and manufacturer of specialty, commercial stage pharmaceutical products and medical devices, headquartered in Germany and with operations in the U.S., Germany and Ireland, in a \$30 million public offering of ADSs, underwritten by Piper Jaffray.
- Represented an issuer in the oil and gas refinery sector in its \$450 million IPO, underwritten by Deutsche Bank.
- Represented a Nasdaq-listed issuer in its \$100 million IPO, underwritten by Deutsche Bank.
- Represented an issuer focused on the media and technology sectors in its \$80 million IPO, underwritten by Citi and Deutsche Bank Securities.
- Represented an issuer in its \$80.4 million public offering, underwritten by Deutsche Bank.
- Represented a company focused on the defense, security and government services sector in its \$75 million IPO, underwritten by Deutsche Bank Securities & Cowen and Company.
- Represented a Nasdaq-listed issuer in the maritime sector in its self-tender offer for shares of its common stock for an aggregate purchase price of approximately \$43 million, and in connection with its simultaneous acquisition (valued at approximately \$94 million) of a foreign entity owning a fleet of platform supply vessels and oil spill response vessels under time charters with a major Brazilian petroleum company.
- Represented an issuer in the retail sector in its self-tender offer for shares of its common stock for an aggregate purchase price of approximately \$18 million, and in connection with its simultaneous business combination (valued at approximately \$63 million) with the holding company of a New York City-based bake shop, resulting in the holding company becoming publicly held.
- Represented a Nasdaq-listed biotechnology company focused on the development and commercialization of human plasma and plasma derived therapeutics in connection with its \$14.1 million public offering of common stock, underwritten by Raymond James.
- Represented a Nasdaq-listed biotechnology company in connection with its \$11.3 million public offering of common stock
- Represented a Registered Investment Advisor with over \$1 billion in assets in connection with securities laws compliance, including Form ADV and Form 13H filings.
- Represented a private leading independent provider of products and services for finance professionals, as well as its shareholders, in a sale for \$201 million in cash.

- Represented a private clean-tech entity in connection with its acquisition of a controlling interest in a solar renewable holding company and its portfolios, and subsequent sale of certain portfolio projects, to a third-party purchaser.
- Represented an endowment fund in connection with the creation of multiple joint venture funds organized for various purposes, including acquiring and disposing of distressed assets, and investing in crowd-funding opportunities.
- Represented a major financial institution as lead bond purchaser in its direct purchase of \$50 million of \$96 million of tax-exempt bonds issued by an out-of-state issuer, the proceeds of which were used to refinance existing tax-exempt debt and finance, through a draw down structure, the construction and renovation of several healthcare facilities.
- Represented a major financial institution in connection with an \$80 million credit facility to a joint venture consisting of two major regional real estate developers for the refinance of a 267,000 square foot retail complex in Washington, D.C., leased to more than 20 national and regional tenants.
- Represented a leading New York-based grocery chain in connection with its \$23.5 million revolving credit facility and \$5 million term loan with a leading bank.
- Represented a public, United Kingdom-based pharmaceutical company in connection with its €14,000,000 secured loan facility with a major international financial institution, as U.S. counsel.
- Represented a specialty gourmet foods business in connection with their \$6.5 million revolving credit facility, \$2.5 million term loan for acquisition financing, and \$2.5 million term loan, as well as in connection with the company's simultaneous approximate \$4 million cash acquisition of a private label food manufacturing business.
- Represented a prestigious, top-tier New York City private school in connection with its \$6.8 million tax-exempt loan through a \$17.5 million refunding note, made available by Build NYC Resource Corporation, the proceeds of which were provided to it by as leading bank and used by the school to defease previously existing tax exempt debt. representation also included a \$10 million non-revolving line of credit, provided by bank.

Community

- Rutgers University CX Program: Advisory Board (2017 to present)
- Park Children's Day School (formerly Park Avenue Christian Church Day School): Board of Trustees (2015 to present)

BakerHostetler

Elizabeth A. Green

Partner

Orlando

T +1.407.649.4036

F +1.407.841.0168

egreen@bakerlaw.com



Overview

"Elizabeth Green is hailed as an 'encyclopedia of bankruptcy knowledge' by market sources, who describe her as 'creative and strategically minded.'"

— Chambers USA 2018

Elizabeth Green practices primarily in the areas of bankruptcy and restructuring, and has represented corporate debtors and secured creditors, unsecured creditors, committees, bondholders and trustees in bankruptcy cases of corporate and individual debtors. Elizabeth also has experience with out-of-court workouts, assignments and receiverships, and has represented numerous parties as buyers in 363 sales.

Elizabeth is the leader of the firm's national Bankruptcy, Restructuring and Creditors' Rights team and a member of the Policy Committee, our governing body. She has been inducted as a fellow in the prestigious American College of Bankruptcy, was named one of five Law 360 MVP's in Bankruptcy in 2016 and is an adjunct professor at the University of Florida, Levin College of Law, where she teaches Advanced Bankruptcy.

Experience

Energy

- Represented, as lead counsel, Black Elk Energy Offshore Operations LLC in a chapter 11 in the Southern District of Texas.
- Represented, as lead counsel, American Eagle Energy Corporation in a bankruptcy case filed in the District of Colorado.
- Counsel to Dakota Plains LLC, a midstream transportation energy company, filed in the District of Minnesota.
- Represented creditors of Goodrich Petroleum Corporation, Northstar Offshore Group LLC and Bennu Oil & Gas LLC in the Southern District of Texas.

Healthcare

- Represents, as lead debtors' counsel, Uplift LLC and Alliance Health Networks Inc., as well as 62 related debtors in the Southern District of Texas.
- Counsel to Southern Inyo Healthcare District in a Chapter 9 in the Eastern District of California.
- Served as debtor's counsel to Behavioral Support Services Inc., an outpatient care facility in Altamonte Springs, Florida.
- Served as an expert witness for Fundamental Long Term Care Holdings LLC in the Middle District of Florida.
- Served as a mediator for Campbellton-Graceville Hospital in the Northern District of Florida.
- Represents buyers in Vanguard Healthcare LLC in the Middle District of Tennessee; Preferred Inc. in the Northern District of Texas; and Sr. Care Group Inc. in the Middle District of Florida.
- Represented Bayou Shores SNF LLC as debtor's counsel in Chapter 11 case in the Middle District of Florida. Obtained a ruling finding that the Medicaid and Medicare provider agreements were not terminated, and enjoined their termination.

- Served as debtor's attorney in the successful restructuring and reorganization of Legacy Healthcare LLC's three nursing homes and its related entities in the Western District of New York.
- Advised CRO in HMO cases of In Re Universal Healthcare of Texas and Nevada.

Hospitality

- Served as lead counsel in Chapter 11 cases of Island One Resorts Inc., et al. Successfully confirmed the reorganization plan for timeshare developer debtors.
- Served as lead counsel in the Chapter 11 cases of Tempus Resorts International LTD, et al. Successfully confirmed the reorganization plan for timeshare developer debtors.
- Served as out-of-court restructuring counsel to Westgate Resorts, a timeshare developer with 39 timeshare resorts across the country.
- Handled hotel reorganizations, including Orlando Hyatt, Hotel Royal Plaza and The Resort at Lake Eve.

Real Estate

- Handled both business and residential condominium reorganization cases including Studio Parc LLC; Cornerstone Orlando LLC; and The Plaza LLC.
- Served as debtor's attorney for F.F. Station LLC d/b/a Church Street Station, a 5-acre entertainment complex in downtown Orlando, Florida.
- Represented Pringle Holdings LLC and affiliates, the second-largest developer of retirement housing in Florida.

Other Debtor Representation

- Serves as debtor's counsel in Chapter 11 case of Orange County Environmental LLC, the owner of multiple landfills and recycling facilities.
- Serves as debtor's counsel for nine related companies operating investment funds, primarily investing in real estate, energy, and website projects. Re Pelican Real Estate and In Re Smart Money Secured Investment Fund LLC, Inc.
- Served as debtor's attorney in the case of Ace Electric LLC, an aftermarket auto parts supplier located in Columbus, Kansas. There was a significant dividend paid to unsecured creditors and bondholders.
- Served as debtor's attorney for Church Mortgage and Loan Corporation Inc., a church bond company.
- Served as debtor's attorney for Clarkliff of Orlando Inc. related to its dealerships across Florida.
- Successfully represented the receiver excused from turnover in the Chapter 11 case of Big Oaks Buick Inc.
- Served as debtor's attorney in the manufacturing cases of Tube Tec Inc. (steel); Designer's Choice Cabinetry Inc. (nationwide manufacturer of cabinets); and Ideal Aluminum Products LLC (aluminum fencing manufacturer).
- Served as debtor's attorney for AP Military Group Inc., a produce broker adversely affected by an E. coli spinach outbreak.

Creditor Representation

- Served as counsel to ATLC LTD, largest unsecured creditor, in the case of In Re Eastman Kodak Company in the Southern District of New York.
- Served as Official Unsecured Creditors Committee counsel in the case of In Re Element LLC in the Middle District of Florida.
- Served as Official Unsecured Creditors Committee counsel in the bitcoin case of In Re Hashfast Inc. in the Northern District of California.

Mediations

- Served as mediator in more than 100 matters. (Resume provided upon request.)
- Served as official bankruptcy court-appointed mediator in more than 100 fraudulent transfer and D&O cases in the case of In Re E Brands LLC.

Recognitions and Memberships

Recognitions

- American College of Bankruptcy: Fellow
- Chambers USA: Bankruptcy/Restructuring in Florida (2012 to 2019)
 - Band 1 (2015 to 2019)
 - Recognized Practitioner: Nationwide Bankruptcy/Restructuring (2017 to 2018)
- Law360 Bankruptcy MVP (2016)
- *The Best Lawyers in America*® (2006 to present)
 - Florida: Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law
 - Best Lawyers® "Lawyer of the Year" (2012, 2016, 2019)
 - Florida: Litigation – Bankruptcy
 - Best Lawyers® "Lawyer of the Year" (2015, 2017, 2019)
- Florida "Super Lawyer" (2007 to 2019)
- Florida Trend "Legal Elite" (2006 to present)
- Orlando Magazine "Top Lawyers" (2006 to present)
- Martindale-Hubbell: AV Preeminent

Memberships

- United States Bankruptcy Court for the Southern District of Texas: Complex Case Committee (2018 to 2020)
- American College of Bankruptcy: 11th Circuit District Council
- Fishburne Hudgens Educational Foundation, Inc.: Board of Directors
- Central Florida Bankruptcy Bar Association
 - Board of Directors (2007 to 2014)
 - Past President
- Central Florida Bankruptcy Bar Association Annual Seminar: Chair (2009 to 2014)
- American Bankruptcy Institute Southeast: Advisory Board
- American Bankruptcy Institute Paskay Seminar: Advisory Board
- University of Florida Levin College of Law: Adjunct Professor

News

- 3/21/2019
Elizabeth Green, Jorian Rose Speakers at Southeastern Bankruptcy Law Seminar
- 2/21/2019
Elizabeth Green Speaking on Restructuring Options in Provider Healthcare
- 1/17/2019
Liz Green Leads Discussion of Health Industry Restructurings
- 1/17/2019
Liz Green, Team Earn "Deal of Year" Honors for Alliance Medical Holdings Sale
- 1/7/2019
Liz Green Speaks on Issues Facing Community and Critical-Access Hospitals
- 10/31/2018
Elizabeth Green Moderates "View from the Bench" Bankruptcy Panel in Florida
- 8/15/2018
193 BakerHostetler Attorneys Named in 2019 Best Lawyers List; 10 Recognized "Lawyer of the Year"
- 7/10/2018
Elizabeth Green Appointed to Complex Case Committee for U.S. Bankruptcy Court for the Southern District of Texas
- 2/5/2018
Elizabeth Green a Speaker at ABI Spring Meeting
- 12/14/2017
Elizabeth Green Speaking at ABI Bankruptcy Conference

- 12/14/2017
Elizabeth Green a Panelist for CLE Webinar on Healthcare Business Bankruptcies
- 8/15/2017
190 BakerHostetler Attorneys Named in 2018 Best Lawyers List; 18 Recognized "Lawyer of the Year"
- 12/28/2016
150 BakerHostetler Attorneys Named 2016 Super Lawyers; 91 Named Rising Stars
- 10/29/2015
160 BakerHostetler Attorneys Named 2015 Super Lawyers; 112 Named Rising Stars

Press Releases

- 4/29/2019
Chambers and Partners USA Honors 127 Attorneys and 43 Practice Areas in 2019 Guide
- 5/3/2018
Chambers and Partners USA Honors 118 Attorneys and 45 Practice Areas in 2018 Guide

Services

- Bankruptcy, Restructuring and Creditors' Rights

Industries

- Financial Services Industry
- Energy Industry
- Healthcare Industry

Admissions

- U.S. Court of Appeals, Eleventh Circuit, 1986
- U.S. District Court, Southern District of Texas, 2015
- U.S. District Court, Northern District of Texas, 2018
- U.S. District Court, Southern District of Florida, 2012
- U.S. District Court, Middle District of Florida, 1986
- U.S. Court of Appeals, Second Circuit, 2011
- Florida

Education

- J.D., University of Florida Levin College of Law, 1986, with honors, top 5% of class, Order of the Coif
- B.A., New College of Florida, 1984

BakerHostetler

Andrew M. Grossman

Partner

Washington, D.C.

T +1.202.861.1697

F +1.202.861.1783

agrossman@bakerlaw.com



Overview

Andrew Grossman is co-leader of the firm's national appellate practice. He has appeared before nearly all the federal courts of appeals, as well as some state appellate courts, litigating high-profile and complex commercial, administrative and constitutional issues. He has also received attention for his work before the United States Supreme Court, including for First Amendment cases, many prominent amicus briefs and his recent grant of certiorari in a major class-action challenge.

Andrew has developed and implemented litigation and administrative strategies for clients in several fields and industries. He regularly works with practice groups across BakerHostetler to identify and tackle complex issues, advise on administrative law and strategy, tee up issues for appeal and tackle appeals.

In addition to his practice, Andrew advises members of Congress on matters of constitutional and administrative law, having testified more than a dozen times before the House and Senate Judiciary Committees. He has been a frequent legal commentator on radio and television, having appeared on Fox News, CNN, MSNBC, CNBC, NPR and its affiliates, CBN and elsewhere. His legal commentary has also appeared in dozens of magazines and newspapers, including *The Wall Street Journal*, *USA Today*, *The Washington Post*, *The Washington Times* and many others.

Andrew is an Adjunct Scholar at the Cato Institute's Robert A. Levy Center for Constitutional Studies. He is also a member of the leadership of the Federalist Society, and previously served as a fellow and policy analyst at the Heritage Foundation's Meese Center for Legal and Judicial Studies. Additionally, he clerked for Judge Edith H. Jones on the United States Court of Appeals for the Fifth Circuit.

Experience

- Obtained a favorable outcome on the first-ever decision from the United States Court of Appeals for the Ninth Circuit recognizing the right to obtain pre-enforcement review of agencies' compliance with the Paperwork Reduction Act. The decision set a powerful precedent for regulated parties to challenge unlawful government action.
- Developed and executed a nationwide litigation strategy to recognize and enforce public workers' First Amendment associational rights in the wake of the Supreme Court's decision in *Janus v. AFSCME*.
- Represented the Center for Class Action Fairness and several objecting class members in a high-profile challenge to the use of cy pres awards in class action settlements. Obtained a rare solo opinion respecting certiorari by the Chief Justice criticizing the use of cy pres remedies and subsequently obtained a grant of certiorari from the Supreme Court in *Frank v. Gaos*.
- Developed and executed a litigation strategy to repel an unlawful investigation launched against a major D.C. policy institution in retaliation for its First Amendment-protected advocacy that resulted in abandonment of the investigation.
- Lead the litigation team that repelled efforts by the Patent and Trademark Office to cut off a prominent inventor's entitlement to issuance of patents and won judgments entitling the inventor to issuance of three significant patents.
- Represented national political party delegate in successful challenge to strike down Virginia's delegate-binding law.
- Collaborating with David Rivkin, developed and executed litigation campaign to halt unlawful campaign-finance investigation aimed at silencing political speech in Wisconsin, ultimately leading to the wholesale reform of Wisconsin campaign-finance law.
- Represents a national talk-radio host in high-profile libel suit raising novel First Amendment issues.

- Represents a major D.C. think tank and one of its fellows in their First Amendment defense to defamation claims brought by a climate activist. Established, in that litigation, right to interlocutory appeal under D.C. Anti-SLAPP Act.
- With David Rivkin, served as counsel to 28 states challenging the EPA's Clean Power Plan before the United States Supreme Court and Court of Appeals for the D.C. Circuit, winning a rare stay of regulation.

Recognitions and Memberships

Recognitions

- The Legal 500 United States (2017 to 2018)
 - Recommended in Industry Focus: Environment - Litigation
- Burton Foundation and Law Library of Congress: Burton Award for Legal Achievement (2007)
- Washington, D.C., Super Lawyers "Rising Star" (2014 to 2018)

News

- 3/29/2019
Andrew Grossman Praises Federal Court Ruling That Upholds Inventor's Suit Against PTO
- 1/10/2019
Andrew Grossman Quoted Regarding Supreme Court Petition Involving Forced Union Exclusive Representation
- 1/4/2019
Andrew Grossman Talks about Effort to Get Supreme Court to Consider Challenge to Exclusive Union Representation in Public Sector
- 12/19/2018
National Law Journal Covers Andrew Grossman's Supreme Court Challenge to Union Exclusive Representation
- 11/9/2018
Andrew Grossman Comments on Mercury Review for Coal-Fired Power Plants
- 11/5/2018
Andrew Grossman Comments on Supreme Court Battle over Virginia Uranium Mining Ban
- 9/11/2018
Andrew Grossman Comments on Future of EPA's New Carbon Emission Rule
- 8/31/2018
Andrew Grossman Comments on Potential for Change in EPA Rules Regarding Coal-Fired Power Plants
- 7/20/2018
Andrew Grossman Comments on Likelihood of Supreme Court Ruling on Regulation of Greenhouse Gas Emissions
- 6/26/2018
Andrew Grossman Comments on Court Battles over the Legitimacy of CFPB
- 5/1/2018
Grossman, Raile Author Successful U.S. Supreme Court Petition on Behalf of BakerHostetler Client
- 4/24/2018
Andrew Grossman Discusses Role of Administrative Law Judges
- 4/18/2018
Andrew Grossman Joins Panel Discussion of Municipal Climate Litigation, Fossil Fuel Industry and Municipal Bond Market
- 2/28/2018
Andrew Grossman Comments on Supreme Court Split over Mandatory Union Fees
- 12/8/2017
Andrew Grossman Comments on Amicus Brief Filed in Public Sector Union Dues Case
- 12/28/2016
150 BakerHostetler Attorneys Named 2016 Super Lawyers; 91 Named Rising Stars
- 10/29/2015
160 BakerHostetler Attorneys Named 2015 Super Lawyers; 112 Named Rising Stars

- 12/22/2014
Bloomberg's article "Madoff Victims to Get \$322 Million in Trustee Payout" acknowledges BakerHostetler attorneys at announcement of fifth distribution plans
- 5/5/2014
BakerHostetler talks with *USA Today* about the SIPA Trustee's fourth pro rata interim distribution; states Madoff Recovery Initiative nears \$6 billion in distributions to allowed claimants
- 1/13/2014
Law360 article on SCOTUS Request for DOJ Opinion on SIPA Trustee's Petition for Writ of Certiorari names BakerHostetler attorneys
- 1/7/2014
BakerHostetler's settlement with JPMorgan Chase and the ongoing Madoff Recovery Initiative Discussed on National Public Radio's *All Things Considered*
- 2/15/2013
BakerHostetler appears on NPR's *All Things Considered* to discuss Madoff Recovery Initiative; host Robert Siegel interviews SIPA Trustee Irving Picard and his Chief Counsel David Sheehan
- 2/12/2013
Madoff Recovery Initiative surpasses \$5 billion in distributions to allowed claimants; CNBC's Scott Cohn discusses latest recovery with BakerHostetler's SIPA Trustee Irving Picard and his Chief Counsel David Sheehan
- 12/10/2012
Madoff Recovery Initiative Marks Fourth Anniversary ... Moves into Fifth Year Still Building Recovery Momentum
- Andrew Grossman to Speak at National Press Club on Supreme Court Case Involving Affirmative Action

Press Releases

- 6/5/2018
BakerHostetler Boosts High Marks in the Legal 500 2018 Annual Guide

Articles

- 9/4/2018
Andrew Grossman Comments on Potential Changes to Air Rules Benefits
- 9/4/2018
David Rivkin, Andrew Grossman Author Column on Duty of Supreme Court Nominees to Refuse to Provide a Preview of Opinions
- 8/30/2018
Andrew Grossman Co-Authors Article Opposing Exclusive Union Representation
- 4/25/2018
David Rivkin, Andrew Grossman Author Commentary on Legitimacy of SEC's Administrative Law Judges
- 2/22/2018
David Rivkin, Andrew Grossman Article Argues Against Political Advocacy Funded by Mandatory Union Fees

Community

- Cato Institute: Adjunct Scholar

Pro Bono

- *Fisher v. University of Texas*
- National Black Chamber of Commerce
- *Harris v. Quinn*

Services

- Appellate and Major Motions
- Environmental
- Commercial Litigation

Prior Positions

- Judicial Clerk for Chief Judge Edith H. Jones of the United States Court of Appeals for the Fifth Circuit
- Heritage Foundation Center for Legal and Judicial Studies: Senior Legal Analyst

Admissions

- U.S. Supreme Court
- U.S. Court of Appeals, District of Columbia Circuit
- U.S. Court of Appeals, Federal Circuit
- U.S. Court of Appeals, First Circuit
- U.S. Court of Appeals, Second Circuit
- U.S. Court of Appeals, Third Circuit
- U.S. Court of Appeals, Fourth Circuit
- U.S. Court of Appeals, Fifth Circuit
- U.S. Court of Appeals, Sixth Circuit
- U.S. Court of Appeals, Seventh Circuit
- U.S. Court of Appeals, Eighth Circuit
- U.S. Court of Appeals, Ninth Circuit
- U.S. Court of Appeals, Tenth Circuit
- U.S. Tax Court
- District of Columbia

Education

- J.D., George Mason University School of Law, *magna cum laude*; Adrian S. Fischer Award for Student Research; Betty Southard Murphy award for Constitutional Law; Senior Articles Editor, *George Mason Law Review*
- M.G.A./M.P.A., University of Pennsylvania
- B.A., Dartmouth College, *cum laude*; Editor, *The Dartmouth Review*

Suzanne K. Hanselman

Partner

Cleveland

T +1.216.861.7090 F +1.216.696.0740

shanselman@bakerlaw.com



“Suzanne Hanselman is a ‘superb attorney with tremendous securities knowledge,’ according to impressed interviewees.”

— Chambers USA 2017

Services

- Corporate Governance
- Securities Offerings and Compliance

Industries

- Technology in Manufacturing

Admissions

- Ohio

Education

- J.D., The Ohio State University
Michael E. Moritz College of Law,
1991, Order of the Coif
- B.A., Miami University, 1985

Bringing a holistic view to her practice, Suzanne Hanselman counsels companies on day-to-day corporate issues, ensures compliance with federal securities law and provides guidance to general counsel. Because Suzanne sees her connection with her clients as a partnership, clients feel that she is part of their team while she works to navigate their needs and concerns.

Suzanne is ranked in *Chambers USA: America's Leading Lawyers for Business*, where she has gained “particular praise for her work in securities. Clients note that she is ‘very good, responsible and cost-effective,’” (Chambers USA 2015). She also is listed in The Best Lawyers in America®. Suzanne is the business development leader for BakerHostetler's Cleveland office, a member of the national Women's Steering Committee and the former Cleveland Business Group coordinator.

Experience

- Represented a long-standing client of the firm in a \$1.1 billion conversion offering of senior notes and preferred shares. Client priced a deal within two weeks after seizing an opportunity to take advantage of public market conditions, giving the team minimal time to prepare and file a registration statement with the SEC, finalize offering materials, prepare an amendment to company's articles of incorporation and negotiate an underwriting agreement, while also coordinating with the client, the underwriter and its attorneys, the transfer agent and the trustee on underlying documentation. With her ability to draw resources together quickly and her understanding of the way in which the client operated, she addressed necessary matters within the limited time frame.
- Advised company on its governance, structure and corporate policies, as well as on executive compensation matters, for its initial public offering. Team members involved in this representation were chosen for their extensive IPO experience, as well as their ability to work with the issuer's counsel that had been hired by a private equity firm to ensure that all the client's constituencies were protected. Helped client put structure policies in place to make the transition into a public company, and the subsequent functioning as a public company, as easy as possible.
- Designed executive compensation programs and disclosures around

an initial public offering for a longtime BakerHostetler client. Representation of client required an understanding of corporate governance, shareholder views, tax issues, and SEC disclosure and reporting issues within the industry.

- Performed work as member of a team serving as primary legal counsel to interrelated family trusts. Provided advice associated with trust administration and fiduciary compliance matters. Advised trusts on consolidated investment policy under applicable law, securities matters related to investments held in sub-trusts, decanting the situs change issues associated with revocable trust entities, and income shifting analysis under domestic and foreign tax accounting rules.

Recognition

- Chambers USA: Corporate/M&A in Ohio (2007 to 2020)
 - Band 2 (2012 to 2020), Band 3 (2009 to 2011), Up and Coming (2007)
- Women in Law Award: Outstanding Contribution in Mentoring (2014)
- The Legal 500 United States (2017 to 2020)
 - Recommended in Corporate Governance
- BTI Client Service All-Star (2016)
- BTI Transactions All-Star Team (2008)
- *The Best Lawyers in America*®
 - Ohio: Corporate Compliance Law (2009 to Present)
 - *Best Lawyers*® "Lawyer of the Year" (2018, 2020)
 - Ohio: Corporate Governance Law (2009 to Present)
 - *Best Lawyers*® "Lawyer of the Year" (2015, 2017, 2019)
 - Ohio: Corporate Law (2009 to Present)
 - *Best Lawyers*® "Lawyer of the Year" (2013)
 - Ohio: Securities / Capitals Markets Law (2015 to Present)
 - Ohio: Securities Regulation (2015 to Present)
- Ohio "Super Lawyer" (2008 to 2020)
- Midpark High School Distinguished Alumni Hall of Fame

Memberships

- Cleveland Metropolitan Bar Association
 - Securities Law Section: Past President
- Law and Capital Markets @ Ohio State: Advisory Board

Community

- Leadership Cleveland: Class of 2013

- Cleveland-Marshall College of Law: Adjunct professor, securities and corporate law
- Greater Cleveland YWCA: Board
- Beaumont School: Board
- ZenWorks: Board

Sarah M. Hayes

Associate

Houston

T +1.713.331.8465 F +1.713.751.1717

shayes@bakerlaw.com



Prior Positions

- BakerHostetler: Summer Associate

Admissions

- Texas

Education

- J.D., University of Houston Law Center, 2019; *Houston Journal of Health Law and Policy*, Senior Articles Editor; Black Law Students Association; Mock Trial Team; Health Law Organization
- B.A., Political Science; B.A., Modern Languages: Spanish Concentration, University of Louisiana at Monroe, 2015, *cum laude*; Alpha Kappa Alpha Sorority Inc., Parliamentarian; Mock Trial Team; Pre-Law Association

Languages

- Spanish

Sarah Hayes's work in various practice areas adds value to her developing practice. She has considerable experience conducting legal research and composing memoranda, motions and pleadings in commercial litigation and labor and employment matters. Sarah also demonstrates familiarity with courtroom proceedings, having prepared for and attended depositions, hearings and trials.

Memberships

- National Bar Association

Thomas E. Hogan

Counsel

Washington, D.C.

T +1.202.861.1577 F +1.202.861.1783

thogan@bakerlaw.com



Services

- Environmental
- Commercial Litigation
- Antitrust and Competition

Prior Positions

- Law Clerk to the Honorable Ronald Lee Gilman, U.S. Court of Appeals for the Sixth Circuit

Admissions

- U.S. Court of Appeals, District of Columbia Circuit
- U.S. Court of Appeals, Second Circuit
- U.S. District Court, Southern District of New York
- U.S. District Court, Eastern District of New York
- U.S. District Court, District of Columbia
- District of Columbia
- New York

Education

- J.D., University of Michigan Law School, 2003; Managing Editor, *Michigan Law Review*; Moot Court: Best Oralist and Finalist
- A.B., Brown University, 1998

Tom Hogan represents clients in complex commercial, environmental and administrative law litigation. Tom also advocates for clients in their dealings with regulators and counsels them on proactively managing potential liabilities.

Tom has been recommended for antitrust by *The Legal 500* (2018) and rated AV Preeminent®, the highest peer review rating available, in the Martindale-Hubbell register for lawyers. He twice served on the Law360 Environmental Editorial Advisory Board, and is a co-author of *Mergers and Acquisitions in the United States: A Practical Guide for Non-U.S. Buyers* (Aspen Publishers).

Experience

Environmental Matters

- Representing a manufacturer in a mass tort lawsuit alleging exposure to hazardous substances in Indiana.
- Representing the Port of Portland concerning alleged Natural Resource Damages (NRD) under CERCLA at the Portland Harbor Superfund Site.
- Representing multiple companies in connection with a federal criminal investigation alleging violations of the Resource Conservation and Recovery Act (RCRA) and the Hazardous Materials Transportation Act (HMTA).
- Representing a recycling company in connection with the investigation and enforcement action by a state environmental agency concerning hazardous waste.
- Represented a New England farm regarding alleged violations of Section 404 of the Clean Water Act (CWA).
- Defended the first permitted U.S. utility-scale offshore wind project against litigation challenging the federal government's approval under the National Environmental Policy Act (NEPA), the Outer Continental Shelf Lands Act (OCSLA) and the National Historic Preservation Act (NHPA).
- Represented an energy services company in proactive litigation against its environmental regulator to compel the approval of the company's plan for managing onsite hazardous wastes.

- Represented a recycling association opposing a lawsuit petitioning for regulation under the Toxic Substances Control Act (TSCA).
- Defended a global defense and technology company against CERCLA claims regarding hexavalent chromium and PCB contamination at a municipal park in New York.
- Defended a steel manufacturer in defeating challenges to the issuance of its Clean Air Act permit in connection with the construction of a new steel mill.
- Represented a consumer products manufacturer in environmental insurance coverage litigation regarding groundwater contamination in California.

Commercial and Other Matters

- Served on the trial and appellate teams for a global engineering company in an indemnity case arising out of the 2009 explosion of a food manufacturing plant in Garner, North Carolina. After a four-week jury trial, the jury returned a verdict of \$108.9 million in favor of the client, double the largest verdict in Nebraska at that time. The *National Law Journal* recognized the verdict as a "Top 50 Verdict" of 2016 in its Elite Trial Lawyers report. The Nebraska Supreme Court affirmed the judgment in 2018.*
- Representing a company in litigation concerning parties' rights and obligations under a multibillion-dollar asset purchase agreement.
- Representing clients in civil antitrust litigation and investigations.
- Advises clients on Hart-Scott-Rodino (HSR) premerger notification filings required for antitrust clearance at the Federal Trade Commission and Department of Justice.
- Representing company in Administrative Procedure Act (APA) litigation with Food and Drug Administration (FDA) regarding drug compounding.
- Secured a court order for confidential discovery from the Executive Office of the White House in a defamation lawsuit.
- Litigated the issue of an insured's right to select defense counsel of its choice in a mass tort claim arising from a notorious, fatal nightclub fire.
- Represented a hospital concerning insurance coverage for more than 100 claims alleging abuse by a former staff physician.

*Prior results do not guarantee a similar outcome.

Recognition

- The Legal 500 United States (2018 to 2019)
 - Recommended in Environment Litigation (2019)
 - Recommended in Antitrust - Civil Litigation/Class Actions: Defense (2018 to 2019)
- Martindale-Hubbell: AV Preeminent
- Washington, D.C., Super Lawyers "Rising Star" (2013 to 2016)

Memberships

- Law360: Environmental Editorial Advisory Board (2015, 2016)
- American Bar Association: Environment, Energy, and Resources Section
- Bar Association of the District of Columbia
 - Environment, Energy and Natural Resources Section
 - Antitrust and Consumer Law Section

Michael Iannuzzi

Counsel

New York

T +1.212.589.4651 F +1.212.589.4201

miannuzzi@bakerlaw.com



Services

- Real Estate Finance
- Real Estate Leasing
- Real Estate Transactions

Industries

- Financial Services Industry

Prior Positions

- Cullen and Dykman, LLP: Associate (2010 to 2014)
- United States Attorney's Office for the Southern District of New York: Major Crimes Division Intern (2007)

Admissions

- New York
- Vermont

Education

- J.D., St. John's University School of Law, 2009; Dean's List, *New York International Law Review*, Research Editor; Securities Arbitration Clinic
- B.A., Economics, College of the Holy Cross, 2004; Dean's List

Michael Iannuzzi focuses his practice on real estate finance, general real estate and commercial contract matters. He represents financial institutions, private lenders, investors, developers and other entities in a wide range of transactions. Michael strives to understand the needs of his clients, including all aspects of their deals, factoring in concerns outside the legal realm to develop a holistic understanding of his clients' goals.

Experience

- Represented a lending institution in a \$32 million mortgage transaction involving motion picture sound stage properties in New York City.
- Represented a seller in connection with the \$30 million sale and \$20 million purchase money mortgage of office portfolio.
- Represented a not-for-profit entity in connection with the \$8.5 million sale of four commercial real estate properties.
- Represented a federally chartered savings bank in the sale, leaseback, and redevelopment of its main branch.
- Represented a lending institution in connection with a \$14 million mortgage financing secured by first and second mortgages on a residential cooperative apartment building.
- Represented a lending institution in connection with a \$4 million secured revolving credit facility to not-for-profit school for the disabled.

Recognition

- New York Metro Super Lawyers "Rising Star" (2015 to 2019)

Memberships

- American Bar Association
- New York State Bar Association
- New York City Bar Association: Real Property Law Section
- Young Mortgage Bankers Association (YMBA)
- International Council of Shopping Centers (ICSC)

Bradley K. Jones

Associate

Houston

T +1.713.646.1394 F +1.713.751.1717

bkjones@bakerlaw.com



Services

- Commercial Litigation
- Product Liability and Toxic Tort
- Bankruptcy and Restructuring
- Restrictive Covenants
- E-Discovery Advocacy and Management

Industries

- Energy Industry

Prior Positions

- Texas Senate: Legislative Intern for Senator Chris Harris, Pro Tempore of the Senate for the 77th Legislature
- Office of the Attorney General of Texas: Intern for the Tort Litigation Division
- United States Magistrate for Southern District of Texas Judge Mary Milloy: Intern
- Plaintiffs' Firms Specializing in Personal Injury, Legal Malpractice and Medical Malpractice: Clerk
- Litigation Firm Specializing in Commercial Arbitration: Associate
- Bill White for Texas Campaign: Research and Policy Fellow

Admissions

- U.S. Supreme Court
- U.S. Court of Appeals, Fifth Circuit
- U.S. District Court, Southern District of Texas
- U.S. District Court, Eastern District of Texas
- U.S. District Court, Northern District of Texas
- U.S. District Court, Western District of Texas
- U.S. Bankruptcy Court, Southern District of Texas
- U.S. Bankruptcy Court, Northern

Brad Jones is a trial lawyer with a focus on complex commercial litigation. He has a diverse legal background and strives not only to recognize his clients' immediate litigation needs, but to achieve a desired outcome that is practical and consistent with his clients' long-term business objectives.

Experience

Energy Litigation

- Represented exploration and production company in a trial involving the purchase and delivery of drilling equipment; co-authored successful petition for review highlighted in *Texas Lawyer* "Appellate Lawyer of the Week."
- Defended exploration and production company in dispute concerning joint operating agreement and major cost overruns in the construction of processing facility.
- Defended energy services company in dispute concerning take-or-pay provisions of a crude oil buy/sale and exchange balancing agreement. Assisted in obtaining summary judgment and a favorable settlement.
- Defended industrial construction companies in personal injury and workers' compensation matters; obtained summary judgments for the parent and subsidiary.

Commercial Litigation

- Represented national solid waste services company in multi-state litigation against competitor for tortious interference and other causes of action related to interference with customer contracts. Assisted in obtaining favorable temporary injunction and global settlement.
- Defended Mexican dairy products company in litigation against former distributor in claims related to the distribution of milk products in the United States and Mexico. Obtained favorable global settlement.
- Represented software company in commercial arbitration. Spearheaded extensive discovery necessary to refute counterclaims of fraud, breach of contract and misrepresentations. Obtained a favorable arbitration verdict awarding full damages and attorneys' fees.
- Defended Fortune 500 company in a multimillion-dollar case brought by a municipality alleging breach of contract, fraud and breach of fiduciary duty; managed extensive document preservation and e-discovery; and

- District of Texas
- Texas

Education

- J.D., South Texas College of Law, 2007
- B.A., The University of Texas at Austin, 2003

assisted in obtaining a favorable settlement on eve of the trial.

- Assisted in obtaining dismissal of allegations of human trafficking and RICO violations against overseas government contractors; engaged in review of large-scale document preservation and e-discovery.

Debt Collection and Creditors Rights

- Represented foreign helicopter company in collection of unpaid services in oil company's bankruptcy liquidation and negotiated favorable settlement of preference payment allegations by trustee.
- Defended restaurant companies in breaches of commercial leases and favorably negotiated the settlement of related litigation and collections.
- Obtained summary judgment for an energy, infrastructure and engineering recruitment company in a suit on a sworn account and breach of contract matter; collected nearly 100% of actual damages post-judgment.
- Represented financial institutions and oil and gas companies in debt collection matters, including post-judgment collections, bankruptcy and adversary proceedings.
- Assisted representing Irving H. Picard, Securities Investor Protection Act (SIPA) Trustee for the liquidation of Bernard L. Madoff Investment Securities LLC, in connection with BakerHostetler's role as court-appointed counsel.

Noncompete and Trade Secrets

- Represented a medical device manufacturer in a suit against a competitor and former employee alleging theft of trade secrets and breach of noncompete and confidentiality agreements; obtained favorable temporary restraining order and agreed judgment.
- Represented an industrial manufacturer in a suit against a competitor and former employee alleging theft of trade secrets; obtained favorable temporary restraining order and settlement.
- Represented a medical billing service company in a suit for theft of trade secrets and tortious interference with noncompete and nonsolicitation. Mediated the case to favorable settlement.
- Defended a healthcare company in an employment dispute alleging theft of trade secrets and breach of noncompete and non-solicitation agreements; negotiated a favorable settlement.

Products Liability

- Defended a Fortune 100 automobile manufacturer in cases involving breach of warranty and Texas Deceptive Trade Practices Act allegations.

Insurance Defense

- Acts as local counsel defending insurance carriers in hundreds of National Flood Insurance Act and Standard Flood Insurance Policy disputes in state and federal courts.

Memberships

- State Bar of Texas
- Federal Bar Association
- Houston Bar Association

Community

- Texas Bar Foundation
- Greater Houston Preservation Alliance
- Houston Zoo Young Supporters (Flock)
- Hermann Park Conservancy

Pro Bono

- Houston Volunteer Lawyers Program

Cary P. Jones

Associate

Cleveland

T +1.216.861.6046 F +1.216.696.0740

cpjones@bakerlaw.com



Prior Positions

- Office of the Ohio State Treasurer: Legal Intern (2015 to 2018)
- Canadian Embassy to the United States of America: Finance and Economic Policy Intern (2013)

Admissions

- Ohio

Education

- J.D., The Ohio State University Michael E. Moritz College of Law, 2018, *magna cum laude*; *Ohio State Law Journal*, Associate Editor; Order of the Coif
- B.A., Dalhousie University (Nova Scotia, Canada), 2013

Cary Jones' gift for finding creative solutions to solve difficult problems benefits his developing practice. Resourceful and well-rounded, he has conducted research and written memos on a number of complex topics, including FDIC coverage, tax policy and financial services regulation.

Pro Bono

- Legal Aid Society of Columbus: Bankruptcy Pro Bono Volunteer (2015 to 2016). Collected clients' financial documents to determine eligibility for the Pro Bono Referral Project.

BakerHostetler

Joshua J. Jowdy

Associate

Washington, D.C.

T +1.202.861.1791

F +1.202.861.1783

jjowdy@bakerlaw.com



Overview

Josh Jowdy seeks creative approaches to achieve clients' goals at the pleading, discovery and trial stages of litigation. Focusing his practice on federal and state antitrust law, Josh defends clients against allegations of cartel activity in criminal grand jury investigations and civil class actions. Also, he assists clients in obtaining clearance for corporate mergers under the Hart-Scott-Rodino Act from the Antitrust Division of the Department of Justice and the Federal Trade Commission.

Pro Bono

- Assisted in researching, drafting and structuring arguments for an amicus brief filed in a disability rights case in the United States Supreme Court for the Paralyzed Veterans of America, the Epilepsy Foundation, the National Federation of the Blind and 10 other organizations.
- Represented low-income individuals and families in hearings and settlement negotiations during eviction proceedings in the Landlord-Tenant Branch of the Civil Division of D.C. Superior Court as a student attorney with Law Students in Court.

Services

- Antitrust and Competition

Admissions

- Virginia
- District of Columbia

Education

- J.D., Georgetown University Law Center, 2017
- A.B., Georgetown University College of Arts & Sciences, 2014, *magna cum laude*

BakerHostetler

Robert A. Julian

Partner

Los Angeles

T +1.310.442.8887

F +1.310.820.8859

rjulian@bakerlaw.com



Overview

Robert Julian has more than 35 years of experience resolving high stakes disputes for his clients in complex litigation involving multiple parties and claims, breach of fiduciary duty cases and related corporate investigations, with an emphasis on such cases in an insolvency setting. In the past several years, Robert has successfully defended more than \$1 billion in five cases, and supervised the recovery of more than \$500 million in plaintiffs' cases for his clients.

He has substantial experience with issues that arise in troubled company settings, including fiduciary duty and agency disputes; insider control; director, officer, and professional liability claims, and related authority issues; direct vs. derivative shareholder claim ownership disputes; treatment of insurance coverage; fraudulent and preferential conveyances; joint venture disputes; pension claim disputes; disguised loan and other property of the bankruptcy estate disputes; alter ego and equitable remedies; lender-debtor disputes; mandatory and equitable subordination claims; right to jury trial and bankruptcy jurisdiction battles; resolution of plaintiff claims in bankruptcy; withdrawal of the reference; centralization of tort claims in the bankruptcy and district courts; abstention over claims in favor of state court; and insurance receivership disputes; and bank and bank holding company failures.

Experience

- In Cayman Islands and Delaware litigation, obtained full indemnification of client's \$125 million liability and litigation costs in case filed against fund auditors and manager.
- Created the strategy and managed ten years of plaintiff's litigation for large utility/telecommunications client, leading to the only insolvent utility/telecommunications bankruptcy that turned into a solvent entity with over \$100 million of plaintiff recoveries and the defense of multiple claims. Case involved three separate plaintiff's suits against directors, officers, investment firm, law firm; defense of multiple creditor claims; resulting in asset pool that paid unsecured creditors and preferred shareholders in full, and distribution to common stockholders.
- Obtained state court judgment enforcing consultant's right to arbitrate contract dispute and Court of Appeal affirmance of judgment.
- Settled shareholder derivative claims against holding company directors, and represented directors in resolution of FDIC claims and resulting government investigation.
- Resolved corporate claims against CEO at conclusion of confidential internal investigation.
- Achieved favorable outcome while defending officer of failed property mortgage insurance company on trade secret claims.
- Defended seller of major company against claims for breach of an equity purchase agreement and alleged violation of confidentiality and anti-competition provisions of the agreement. Resolved the case on favorable terms after six months of litigation.
- Defended liquidation trustee against disputed \$23 million late unsecured claim — resolved claim after court trial and mediation. Defended trustee against second claim to \$22 million of disputed preferred stock dividends and interest, resolving claims after court hearings and mediation.
- Represented litigation trustee in derivative suit against former directors and officers of failed sub-prime lender on breach of fiduciary duty claims, recovering \$30 million for the trustee and the creditor estate.
- Successfully defended client against a claim filed for a share of a \$600 million estate and an insurance policy that defended such claims, after the probate estate was distributed and closed.

- Represented a paint trade association in a two-week trial over the constitutionality of a \$20 million annual state regulatory fee, successfully obtaining a judgment upholding the assessment as a valid regulatory fee.
- Negotiated a \$28 million settlement on behalf of client who served as a trustee of a failed company that sold all its assets without shareholder approval.
- Defended director of a failed Silicon Valley firm in a \$50 million lawsuit regarding breach of duty to creditors while in the "zone of insolvency," resulting in the California Court of Appeal's first published decision on the duties of directors in the "zone of insolvency."
- Represented beneficiary of late client's trust instruments in actions to set aside gifts to his lawyers, and for related damages. Obtained a court ruling on a punitive damages discovery motion that client's counsel "appears to have been deceptive about his actions and likely engaged in unethical behavior with respect to the disposition of client's estate, and there is a good chance that Plaintiff may prevail under her legal malpractice claim at trial." Settled both actions on eve of trial.
- Represented trustee in action against directors and officers of a failed telecom company for breach of fiduciary duty and waste on eve of bankruptcy filing, recovering \$21 million in mediation on eve of trial.
- Represented insurance holding company in Chapter 11 reorganization case involving question of whether the bankruptcy court could enjoin a judgment creditor's enforcement of a \$42 million fraud judgment against the debtor's insurance subsidiary, which could not file for bankruptcy protection under federal law. Obtained injunction protecting insurance company pending appeal of judgment.
- As lead insolvency litigation counsel, valued and structured out of court settlement matrix for resolution of asbestos claims against asbestos product manufacturer.
- Represented taxpayers in action to recover sales tax they paid on their purchases of coal, on the grounds that taxpayers' conversion of chemical energy in coal to electrical energy was a "resale" of the energy in coal, and hence not a taxable transaction under California's "resale" tax exemptions.
- Represented university in litigation over a fiduciary duty-accounting and commercial dispute involving health care premiums. Obtained full recovery for university after six-months of litigation.
- Successfully defeated creditors' breach of fiduciary claims that former bankruptcy trustee should be denied all fees for his services in the case for allegedly damaging estate for amounts exceeding \$250 million, and recovered an award of all the trustee's fees, \$4.5 million plus a \$2.5 million bonus.
- Obtained \$7.7 million recovery on behalf of estate in breach of fiduciary duty and subordination action against officers and directors.
- Obtained appellate ruling that Orange County taxpayer rights could be enforced via a class action in mandamus, and structured a settlement that permitted the 2,400-member class to qualify for \$49 million of tax refunds.
- Recovered 100 percent of university's losses from energy brokers on breach of fiduciary duty claims arising out of the university's sale of energy in the California market.
- Successfully defended trustee against \$200 million of claims for breach of fiduciary duty and recovered more than \$5 million for trustee. Additionally recovered more than \$170 million for the charitable trust. Served as court-appointed chairman of global settlement effort that resolved all litigation and closed five-year-old case.
- Successfully defended aerospace firm to judgment against \$450 million of design defect claims arising from FAA grounding of 747 cargo planes, recovering \$2.5 million for client's defense.
- Represented client in a breach of fiduciary duty case regarding adequate insurance coverage, recovering \$5.75 million on the eve of trial.
- Served as co-lead counsel for litigation trustee in a breach of fiduciary duty action against directors, officers, and audit firm in one of the nation's largest financial institution failures. Recovered \$24 million after 12 months of litigation.
- Represented a lender group on a \$72 million claim in a Chapter 11 case and as lead counsel in the defense of a lender liability action. Successfully resolved all claims in the Chapter 11 plan after several mini-trials and a four-day confirmation hearing.
- Represented insurance company in a broker liability case regarding appropriate insurance coverage. Recovered \$6.65 million after one year of litigation, one-day advisory jury trial in Orange County Superior Court, and a two-day mediation.
- As co-lead counsel, represented consulting M&A and strategic advisory firm in subordination action against the largest shareholder. After one year of litigation, involving primarily a bankruptcy jurisdiction dispute among the

district, bankruptcy and state courts, negotiated a \$19 million recovery: subordination/avoidance of a \$15 million secured claim; and \$4.25 million cash payment.

- Represented consulting M&A and strategic advisory firm in the defense of \$160 million of claims filed by securities class action plaintiffs in bankruptcy and district court. Responsible for four-year litigation strategy that resulted in complete defense of all claims, and estate's right to a \$13 million fund derived from proxy solicitation on eve of bankruptcy.
- Represented client in multi-party litigation involving the Department of Corporations and FSLIC, as successors to separate state and federal thrift associations. Key issue focused on the legality of a \$25 million loan portfolio owned by client that was arranged by the state thrift. The California Department of Corporations claimed client was liable for the alleged illegality and thereby contributed to the thrift's failure. Settled the litigation by cross-claiming against FSLIC for indemnity, and using FSLIC settlement payment to settle client's alleged liability to Department of Corporations.
- Represented insurance company in federal court action against failed savings association for money due on an obligation allegedly tainted by commercial bribery. Issues included actual and apparent authority of de facto officers of association, criminal conspiracy, commercial bribery, RICO claims, subrogation, and executory contract issues in bankruptcy. After a four-week jury trial, recovered \$7.2 million verdict on plaintiff's case and a defense verdict on the association's RICO counterclaims.
- Successfully defended insurance company to judgment (affirmed on appeal) when a splinter group of securities class plaintiffs brought mandamus action to compel the state insurance commissioner to place insurance company in receivership for its part in the failure of a large Northern California mortgage broker operation.
- Obtained district court order vacating judgment and directing new trial in state court on jurisdiction grounds and practical considerations. Case produced leading Ninth Circuit decision on core/non-core bankruptcy jurisdiction.
- In a case of chapter 11 bankruptcy, created Administrative Order No. 1 procedures to withdraw the reference of mass tort claims and centralize the claims in district court, obtaining injunction centralizing such claims.

Reported Decisions

- *Federated Indians of Graton Rancheria, v. Kenwood Investments No. 2, LLC*, 2017 WL 895800 (Court of Appeals, 1st District)
- *In the Matter of Estate of Larry Hillblom*, 2011 WL 2436603 (N. Mariana Islands)
- *Equilon Enter. v. State Bd. of Equalization*, 189 Cal.App.4th 865 (2010)
- *Berg & Berg Enterprises v. Boyle*, 178 Cal. App. 4th 1020 (2009)
- *In re Touch America Holdings, Inc., No. 03-11915*, 2009 Bankr. LEXIS 1279 (Bankr. D. Del. May 14, 2009)
- *In re Touch America Holdings, Inc., No. 09-084-SLR*, 2009 U.S. Dist. LEXIS 13745 (D. Del. February 24, 2009)
- *In re Touch America Holdings, Inc.*, 401 B.R. 107 (Bankr. D. Del. 2009)
- *In re Touch America Holdings, Inc.*, 381 B.R. 95 (Bankr. D. Del. 2008)
- *Searles Valley Minerals Operations v. State Bd. of Equalization*, 160 Cal.App.4th 514 (2008)
- *In re Touch America Holdings, Inc., No. 03-11915*, 2007 Bankr. LEXIS 4167 (Bankr. D. Del. December 17, 2007)
- *In re Southeast Banking Corp.*, 314 B.R. 244 (Bankr. S.D. Fla. 2004)
- *In re Southeast Banking Corp.*, 314 B.R. 238 (Bankr. S.D. Fla. 2004)
- *In re Southeast Banking Corp.*, 314 B.R. 250 (Bankr. S.D. Fla. 2004)
- *Bunker v. County of Orange*, 103 Cal. App. 4th 542 (2002)
- *Piombo Corp. v. Castlerock Properties (In re Castlerock Properties)*, 781 F.2d 159 (9th Cir. 1986)
- *A.H. Robins Co., Inc. v. Piccinin (In re A.H. Robins Co., Inc.)*, 788 F.2d 994 (4th Cir. 1986)
- *Gold Circle Stores v. Riviera Finance - East Bay*, 540 F. Supp. 15 (N.D. Cal. 1982)
- *Gauvin v. Wagner (In re Gauvin)*, 24 B.R. 578 (Bankr. 9th Cir. 1982)

Recognitions and Memberships

Recognitions

- *The Best Lawyers in America*® (2007 to 2019)
 - California: Bankruptcy and Creditor Debtor Rights /Insolvency and Reorganization Law
- *Southern California Super Lawyers* (2007 to 2019)

- *Corporate Counsel Edition* (2008)

Press Releases

- 4/17/2019

BakerHostetler Enhances West Coast Presence With Addition of 3 Partners

Services

- Bankruptcy, Restructuring and Creditors' Rights
- Corporate Governance
- Commercial Litigation
- White Collar, Investigations and Securities Enforcement and Litigation

Admissions

- U.S. District Court, Central District of California
- U.S. District Court, Eastern District of California
- U.S. District Court, Northern District of California
- U.S. District Court, Southern District of California
- U.S. District Court, Northern District of Texas
- U.S. Court of Appeals, Ninth Circuit
- California

Education

- J.D., University of California, Hastings College of Law, 1979
- B.A., University of San Francisco, 1976

BakerHostetler

Elyssa S. Kates

Associate

New York

T +1.212.589.4227

F +1.212.589.4201

ekates@bakerlaw.com



Overview

Elyssa Kates concentrates her practice in the areas of domestic and international corporate finance and financial restructuring. She has extensive experience in insolvency, including bankruptcy and receiverships, secured transactions and financing, multi-tranche loans, commercial litigation, financial fraud, and debtors' and creditors' rights. She represents contract counterparties, creditors, debtors, trustees, asset purchasers, transferees and landlords/lessors in bankruptcy, district and state courts. Elyssa's practice spans such industries as financial services, real estate, retail, media, shipping and logistics, public relations, hospitality and healthcare.

Before joining the firm, Elyssa represented some of the largest national and international financial institutions, insurance companies, manufacturers, landlords and real property holders in commercial, bankruptcy, creditors' rights and banking litigation and mediations, including contract issues, asset purchases, injunctions, reclamation claims, avoidance actions, actions to withdraw references, rejection claims, bond offerings, loan restructuring, banking regulations and automatic stay issues.

Experience

Specific Representations

- Currently is involved in the investigation and litigation of issues on behalf of the Trustee for the Securities Investor Protection Act liquidation of Bernard L. Madoff Investment Securities LLC.
- Represents the plan trustee of the Taylor, Bean & Whitaker Plan Trust on such issues as judgment collection, foreclosure and creditor representation in various bankruptcy cases.
- Involved in the litigation of multiple issues on behalf of Hybris (U.S.) Corp., an e-commerce technology provider.
- Represented Metavante Corp., a counterparty to an interest rate swap agreement with various Lehman Brothers debtors.
- Represented Rajon Financial Enterprises GmbH and Rafael Roth, creditors and former clients of Dewey & LeBoeuf LLP.
- Represented Kuehne + Nagel Inc., a defendant in an avoidance action brought on behalf of INYX USA Ltd.
- Represented Cordell funds, as noninstitutional secured lenders of entities related to The 1031 Tax Group debtors.
- Represented Forest Hills Hyperbaric LLC in a contract dispute.
- Represented Medicine Shoppe International, a secured creditor of R.G. Pharmacy Inc.
- Represented OTR, administrative creditor and landlord of Fedders Corp.
- Represented QTS Logistics Inc. and Quality Transportation Services of Nevada Inc., statutory secured creditors of various Fontainebleau Las Vegas debtors.
- Represented Tradesmen International Inc., a statutory creditor in connection with a public improvement project.

Overview of Experience

- Represented national and regional banks in claims involving lender liability, including issues arising under the Truth in Lending Act and the Fair Credit Reporting Act.

- Represented hard money lenders in claims involving loan documentation and securitization, including enforceability of guarantees.
- Counseled commercial financiers on matters relating to business lending including working capital and acquisition financing. Representation involved negotiating and litigating over matters concerning term loans, including balloon loans, revolving loans, letters of credit, forbearance, cross-collateralization, acceleration, foreclosure on collateral and collection.
- Counseled banks and litigated claims involving negotiable instruments and Articles 3 and 4 of the Uniform Commercial Code.
- Represented a mortgagee in connection with Alt-A and subprime loans and related bundling issues.
- Counseled a mortgage lender on issues arising from data breaches.
- Represented lenders in connection with regulatory issues, including areas of suspicious activity.
- Represented an issuer in the preparation of placement documents.
- Represented a broker-dealer in litigation stemming from a failed high-yield bond offering.

News

- 5/1/2019
Elyssa Kates Speaks on Ways to Address Financial Exploitation of Elderly, Disabled
- 4/8/2019
Elyssa Kates Joins Discussion of Legal Ethics at New York Women's Bar Association Annual Meeting
- 1/15/2019
Eric Goodman, Elyssa Kates Speakers for Webinar on Bankruptcy and IP
- 12/22/2014
Bloomberg's article "Madoff Victims to Get \$322 Million in Trustee Payout" acknowledges BakerHostetler attorneys at announcement of fifth distribution plans
- 11/18/2014
Reuters reports on further BakerHostetler success reaching settlements boosting total recovery of funds stolen by Madoff to nearly \$10.5 billion
- 11/17/2014
CNBC reports on BakerHostetler and the Madoff Recovery Initiative in article Madoff Recoveries Top \$10 Billion With New Settlement, "... an amount virtually no one thought possible"
- 11/17/2014
The Associated Press reports on BakerHostetler and the Madoff Recovery Initiative recoveries of \$10.5 billion
- 5/5/2014
BakerHostetler talks with *USA Today* about the SIPA Trustee's fourth pro rata interim distribution; states Madoff Recovery Initiative nears \$6 billion in distributions to allowed claimants
- 1/7/2014
BakerHostetler's settlement with JPMorgan Chase and the ongoing Madoff Recovery Initiative Discussed on National Public Radio's *All Things Considered*
- 2/15/2013
BakerHostetler appears on NPR's *All Things Considered* to discuss Madoff Recovery Initiative; host Robert Siegel interviews SIPA Trustee Irving Picard and his Chief Counsel David Sheehan
- 2/12/2013
Madoff Recovery Initiative surpasses \$5 billion in distributions to allowed claimants; CNBC's Scott Cohn discusses latest recovery with BakerHostetler's SIPA Trustee Irving Picard and his Chief Counsel David Sheehan
- 12/10/2012
Madoff Recovery Initiative Marks Fourth Anniversary ... Moves into Fifth Year Still Building Recovery Momentum
- 9/21/2012
BakerHostetler's work recovering more than half of the losses in the Madoff Ponzi scheme featured on WNYC in interview on *The Brian Lehrer Show*
- 9/20/2012
Press Release: Second Interim Distribution of Recovered Funds to Madoff Claim Holders

- 6/25/2012
Press Release: United States Supreme Court Denies Certiorari, Upholding Net Equity Decision in BLMIS Liquidation
- 1/5/2012
The Wall Street Journal showcases BakerHostetler and the "unprecedented magnitude" of the global recovery efforts in article "The Madoff Liquidation, Three Years Later"
- 10/4/2011
Press Release: Initial Interim Distribution of Recovered Funds to Madoff Claims Holders

Articles

- 7/31/2017
Elyssa Kates Authors Article on How Landlords Can Minimize Impact of a Tenant's Insolvency

Services

- Bankruptcy, Restructuring and Creditors' Rights
- Debt Finance
- Mergers and Acquisitions
- Commercial Litigation

Industries

- Life Sciences
- Financial Services Industry
- Software

Prior Positions

- Law Clerk for the Honorable Rosemary Gambardella, former Chief Judge of the United States Bankruptcy Court, District of New Jersey and for the Honorable Ellen L. Koblitz, J.S.C., Superior Court of New Jersey, Appellate Division (formerly P.J.F.P.)

Admissions

- U.S. District Court, Eastern District of New York, 2005
- U.S. District Court, Southern District of New York, 2002
- U.S. District Court, District of New Jersey, 2000
- New York, 2001
- New Jersey, 2000

Education

- J.D., Seton Hall University School of Law, 2000
- B.A., History, Ramapo College of New Jersey, 1996, *cum laude*

BakerHostetler

Daniel M. Kavouras

Associate

Cleveland

T +1.216.861.7099

F +1.216.696.0740

dkavouras@bakerlaw.com



Overview

Dan Kavouras is a litigator concentrating on complex commercial disputes and class action defense. Dan has experience litigating a wide range of legal issues, including commercial contracts, UCC claims, intellectual property and trade secrets, energy and environmental issues, and First Amendment law.

In addition to his litigation practice, Dan is an active contributor to the firm's [North America Shale blog](#), offering commentary on a range of issues facing the energy industry as companies intensify their use of hydraulic fracturing and other advanced extraction techniques.

Experience

Commercial Disputes

- Represented a large healthcare system in a preliminary injunction action against a joint venture partner. Secured a preliminary injunction restoring the client's ownership and voting rights in the hospital joint venture.
- Defended a Fortune 1000 company in related state and federal shareholder derivative actions seeking to prevent a proposed going-private transaction. Obtained dismissal of one action and negotiated a settlement, allowing the transaction to proceed.

Class Actions

- Represented an insurance client in a multidistrict nationwide class action asserting antitrust and unfair competition claims. Court dismissed the claims on a Rule 12 motion.
- Defended a gasoline distributor in a putative class action alleging overpayment of a state commercial activity tax by supply customers.

Intellectual Property and Trade Secrets

- Assisted a large audio-visual equipment distributor in obtaining a preliminary injunction against a competitor for trademark and trade secret violations.
- Obtained a defense verdict in a trade secret misappropriation case for a commercial welding company.
- Drafted opposition to a United States Patent and Trademark Office (USPTO) action refusing a client's trademark registration under the Lanham Act, resulting in the removal of the USPTO's objections, allowing the client to proceed with registration.

First Amendment and Media

- On behalf of two national title insurers, challenged Cuyahoga County's interpretation of the cost provision in Ohio's Public Records Act in a mandamus action before the Ohio Supreme Court. Participated in drafting merits briefs, which resulted in a unanimous victory for the clients.
- As lead counsel for a regional newspaper, successfully argued a motion seeking access to juvenile court records.

- As part of a trial team for a local television station, obtained a directed defense verdict on libel claims after a one-week jury trial.

Energy and Environmental

- Drafted an amicus brief supporting the dismissal of a competitor's challenge to the Environment Protection Agency's (EPA's) decision to grant a client steel producer a Clean Air Act permit to operate a new production facility, and simultaneously defended a competitor's appeal of Clean Air Act permits before the Arkansas Department of Environmental Quality and an Arkansas court of appeals.
- Analyzed emissions reporting requirements under existing Ohio EPA permits for a manufacturing client and drafted disclosure forms.
- Prepared lease disclosures and drafted asbestos, mold and lead-based paint policies for employees and tenants of a large property development client with properties in Ohio and Illinois.

Recognitions and Memberships

Memberships

- American Bar Association
- Ohio State Bar Association
- Cleveland Metropolitan Bar Association
- Cleveland Intellectual Property Lawyers Association (CIPLA)

Community

- Playhouse Square Partners
- Orchard Park Elementary School: Tutor
- The Ohio State University Alumni Association
- University of Michigan Alumni Association

Services

- Commercial Litigation

Prior Positions

- Wayne County Prosecutor's Office, Special Prosecutions Unit: Law Clerk (2010)

Admissions

- U.S. District Court, Northern District of Ohio, 2012
- Ohio

Education

- J.D., University of Michigan Law School, 2012, *cum laude*; *Michigan Telecommunications and Technology Law Review*, Contributing Editor; Michigan Federal Appellate Clinic (2012); Michigan Pediatric Advocacy Initiative (2011)
- B.S., Economics, The Ohio State University, 2009, *magna cum laude*
- B.A., Political Science, The Ohio State University, 2009, *magna cum laude*

BakerHostetler

Ferve E. Khan

Associate

New York

T +1.212.589.4269

F +1.212.589.4201

fkhan@bakerlaw.com



Overview

Ferve Khan is a practiced bankruptcy litigator who has extensive experience in large-scale liquidations and restructurings, including representing the court-appointed trustee for the SIPA liquidation of Bernard L. Madoff Investment Securities, LLC. She has represented creditors in complex Chapter 11 bankruptcy cases in industries such as energy, retail and healthcare. Ferve also has significant experience prosecuting and defending against injunctions under section 105 of the Bankruptcy Code. She also has experience reviewing document productions for compliance with the Health Insurance Portability and Accountability Act of 1996 and other data protection laws.

Ferve is also a client-focused transactional attorney and has prepared numerous third-party legal opinions for commercial real estate transactions. She also regularly speaks and writes on topics related to her practice. Ferve has presented on numerous occasions at forums such as Strafford Publications and Lawline, and has also been published in outlets such as the *American Bankruptcy Institute Journal*.

Experience

- Represented the SIPA Trustee in the liquidation of Bernard L. Madoff Investment Securities LLC (BLMIS) in various avoidance and recovery actions brought by the Trustee. The work consisted of managing the Trustee's litigation, including drafting pleadings; managing discovery including e-discovery of voluminous documents in BLMIS's possession; litigating issues unique to SIPA cases such as good faith and the securities safe harbor; and engaging in mediation and settlement to resolve the Trustee's cases consensually.
- Represented a global energy, engineering and infrastructure recruitment company in a fraudulent transfer and preference action by the post-confirmation litigation trustee of the world's largest renewable-energy developer at the time of its filing. Defense services included: preparing pleadings; developing case strategy; researching novel "wrong payor" theory by trustee; preparing mediation briefing; and negotiating favorable settlement.
- Represented a SIPA Trustee in protracted, nine-year litigation and related proceedings to enjoin third-party plaintiffs seeking to bring individual actions asserting derivative and duplicative claims under Section 362 and 105 of the Bankruptcy Code. The work consisted of briefing and arguing the Trustee's position to the bankruptcy, district, and federal courts of appeal in several jurisdictions; understanding complex and emerging issues involving duplicative and derivative claims belonging to a bankruptcy trustee; and managing the Trustee's injunction-related litigation and appeals.
- Represented property-management company in multimillion-dollar, year-long transaction to "roll up" company's property holdings into a master fund. The work consisted of managing a team of several attorneys to prepare multiple legal opinions on non-consolidation, enforceability, and related matters; negotiating with lender's counsel on terms of opinions; performing research on novel issues arising under the Uniform Commercial Code, state tax law, and non-consolidation caselaw; and coordinating with local counsel on enforceability opinions under local applicable law.
- Represented former officer in multiple-year litigation by liquidating trustee asserting claims of healthcare fraud and avoidance in Chapter 11 proceeding of medical laboratory. The work consisted primarily of preparing pleadings; performing extensive document review and production; interpreting white collar, anti-kickback, physician self-referral,

and D&O insurance legal issues and applying to Chapter 11 proceeding; drafting various filings to protect client's interest in D&O insurance funds.

- Represented producer of greeting cards as a creditor in Chapter 11 case of iconic American department store and Chapter 11 case of American chain of grocery stores. Creditor services included: objecting to debtor-in-possession financing motion; researching complex issues of consignment, trust and security interests; defending against claims objection; negotiating with debtor on treatment of client's interests in case.
- Represented two oil exploration companies in proceedings to enjoin third-party actions seeking to bring duplicative and derivative claims. The work consisted of counseling the clients on rights and remedies concerning sections 105 and 362 of the Code; preparing research memorandum assessing merits of claims; and negotiating with third-party plaintiff's counsel for consensual resolutions.
- Represented a government-sector creditor in the reorganization proceeding of an automotive parts manufacturer in connection with a claim for workers' compensation reimbursement, including advising on priority tax treatment and application of letter of credit proceeds.
- Represented the creditor in the reorganization proceeding of iconic film and camera producer in connection with a contractual claim, including advising on the secured nature of the claim.
- Represented the retired partners' group in the liquidation proceeding of a global law firm, including advising on participation in a global settlement.
- Represented a receiver of Michael Kenwood Capital Management, LLC, an international investment advisor located in Stamford, Connecticut, and related offshore hedge funds, including litigating recovery actions.
- Represented former director in the Chapter 11 restructuring of the hedge fund.
- Represents creditor in the reorganization proceeding of the car rental company.

Recognitions and Memberships

Recognitions

- New York Metro Super Lawyers "Rising Star" (2014 to 2018)

Memberships

- American Bankruptcy Institute
 - Legislation Committee: Co-Chair (April 2019 to present)
 - Bankruptcy Litigation Committee: Co-Chair (April 2017 to April 2019)
 - *American Bankruptcy Institute Journal*: Coordinating Editor, Financial Statements Column (2014 to 2017)
 - ABI *Volo* Project, Circuit Court Opinion First Responder: Author (2012 to 2015)
- New York State Bar Association
 - Committee on Women in the Law: Co-Chair (2014 to 2017)
- Federal Bar Council
 - 2013 Fall Bench and Bar Retreat: Co-Chair
 - Inn of Court
 - First Decade Committee (2009 to 2016)
- Financial Women's Association (2013 to 2016)

News

- 2/20/2019
Ferve Khan a Speaker at International Business Recovery Conference
- 12/28/2016
150 BakerHostetler Attorneys Named 2016 Super Lawyers; 91 Named Rising Stars

- 10/29/2015
160 BakerHostetler Attorneys Named 2015 Super Lawyers; 112 Named Rising Stars
- 12/22/2014
Bloomberg's article "Madoff Victims to Get \$322 Million in Trustee Payout" acknowledges BakerHostetler attorneys at announcement of fifth distribution plans
- 11/18/2014
Reuters reports on further BakerHostetler success reaching settlements boosting total recovery of funds stolen by Madoff to nearly \$10.5 billion
- 11/17/2014
The Associated Press reports on BakerHostetler and the Madoff Recovery Initiative recoveries of \$10.5 billion
- 11/17/2014
CNBC reports on BakerHostetler and the Madoff Recovery Initiative in article Madoff Recoveries Top \$10 Billion With New Settlement, "... an amount virtually no one thought possible"
- 5/5/2014
BakerHostetler talks with *USA Today* about the SIPA Trustee's fourth pro rata interim distribution; states Madoff Recovery Initiative nears \$6 billion in distributions to allowed claimants
- 1/7/2014
BakerHostetler's settlement with JPMorgan Chase and the ongoing Madoff Recovery Initiative Discussed on National Public Radio's *All Things Considered*
- 2/15/2013
BakerHostetler appears on NPR's *All Things Considered* to discuss Madoff Recovery Initiative; host Robert Siegel interviews SIPA Trustee Irving Picard and his Chief Counsel David Sheehan
- 2/12/2013
Madoff Recovery Initiative surpasses \$5 billion in distributions to allowed claimants; CNBC's Scott Cohn discusses latest recovery with BakerHostetler's SIPA Trustee Irving Picard and his Chief Counsel David Sheehan
- 12/10/2012
Madoff Recovery Initiative Marks Fourth Anniversary ... Moves into Fifth Year Still Building Recovery Momentum
- 9/21/2012
BakerHostetler's work recovering more than half of the losses in the Madoff Ponzi scheme featured on WNYC in interview on *The Brian Lehrer Show*
- 9/20/2012
Press Release: Second Interim Distribution of Recovered Funds to Madoff Claim Holders
- 6/25/2012
Press Release: United States Supreme Court Denies Certiorari, Upholding Net Equity Decision in BLMIS Liquidation
- 1/5/2012
The Wall Street Journal showcases BakerHostetler and the "unprecedented magnitude" of the global recovery efforts in article "The Madoff Liquidation, Three Years Later"
- 10/4/2011
Press Release: Initial Interim Distribution of Recovered Funds to Madoff Claims Holders
- 12/17/2010
The New York Times reports on BakerHostetler's negotiation and settlement with the Picower Estate for \$5 billion in the SIPA liquidation of Bernard L. Madoff Investment Securities LLC

Articles

- 2/1/2016
Hirschfield, Day, Ozturk and Beachdell Author Article About School District Financing

Community

- Cornell Law School Alumni Association
 - Alumni Curia Society Annual Dinner Planning Committee
- Brown Alumni Students Committee

- American Turkish Society

Pro Bono

- Provides bankruptcy petition preparation services to low-income New York residents for Legal Services NYC Bankruptcy Assistance Project.
- Participated in the IRS Volunteer Income Tax Assistance Program during law school.

Services

- Bankruptcy, Restructuring and Creditors' Rights
- Commercial Litigation
- Debt Finance

Industries

- Financial Services Industry
- Healthcare Industry
- Energy Industry

Prior Positions

- Law clerk for the Honorable Martin Glenn of the U.S. Bankruptcy Court for the Southern District of New York

Admissions

- U.S. District Court, Southern District of New York
- U.S. Court of Appeals, Second Circuit
- New York

Education

- J.D., Cornell University Law School, *Cornell International Law Journal*: articles editor, *Legal Information Institute Bulletin*: managing editor; 2008
- B.A., Political Science, Brown University, *magna cum laude*, 2005

Languages

- Turkish

Kristin D. Kluding

Associate

Houston

T +1.713.331.8466 F +1.713.751.1717

kkluding@bakerlaw.com



Prior Positions

- BakerHostetler: Summer Associate

Admissions

- Texas

Education

- J.D., University of Houston Law Center, 2019, *magna cum laude*; *Houston Journal of International Law*, Editor in Chief; Association of International Petroleum Negotiators; Order of the Coif; International Law Society, Vice President; Association of Women in Law, Treasurer
- B.A., Government, University of Texas at Austin, 2013, *with honors*

Utilizing her strong writing and research skills, Kristin Kluding effectively assists attorneys with a wide variety of projects. She has considerable experience aiding with business and corporate matters, notably in the oil and gas sector. Kristin has written and spoken to the topic of Venezuela's state-owned oil companies in connection with the government's nationalization of the country's oil and extraction industries, winning the Association of International Petroleum Negotiators' student writing competition and presenting at the 2019 AIPN International Petroleum Scholar Workshop.

Recognition

- Association of International Petroleum Negotiators, Student Writing Competition Winner (2019)

BakerHostetler

Renee M. Knudsen

Associate

Washington, D.C.

T +1.202.861.1599

F +1.202.861.1783

rknudsen@bakerlaw.com



Overview

Renee Knudsen is a member of the litigation team who focuses her practice on appeals and major motions. Before joining BakerHostetler, Renee clerked for Judge Leslie Southwick, of the U.S. Court of Appeals for the Fifth Circuit, as well as for Judge Claude Hilton, of the U.S. District Court for the Eastern District of Virginia (also known as “the Rocket Docket”).

Services

- Appellate and Major Motions

Prior Positions

- The Honorable Leslie Southwick, U.S. Court of Appeals, Fifth Circuit: Law Clerk (2017 to 2018)
- The Honorable Claude Hilton, U.S. District Court, Eastern District of Virginia: Law Clerk (2016 to 2017)

Admissions

- U.S. Court of Appeals, Fifth Circuit, 2018
- U.S. Court of Appeals, Fourth Circuit, 2017
- U.S. District Court, Eastern District of Virginia, 2017
- Virginia
- District of Columbia

Education

- J.D., Regent University School of Law, 2016, *summa cum laude*; *Regent Law Review*: Managing Editor, Staff Editor of the Year
- B.S.B.A., Thomas Edison State University, 2011

Nikki M. Landrio
BAKER & HOSTETLER LLP

February 2009 – Present	Baker & Hostetler LLP Senior Complex Case Coordinator
April 2003 – January 2009	Silverman Acampora LLP Paralegal
1997 – 1999	Ruskin Moscou Faltischek, PC Administrative Assistant

DEANNA LYNN HEIDELBERG LANE, FRP

BAKER & HOSTETLER LLP

EXPERIENCE

2003-Present	Baker & Hostetler LLP, Orlando, FL Bankruptcy Paralegal
2000-2003	Rumberger, Kirk & Caldwell, PA, Orlando, FL Contract Litigation Paralegal
1987-1991	Cook & Franke, SC, Milwaukee, WI Litigation Paralegal
1984-1987	Kirkland & Ellis, LLP, Chicago, IL Senior Litigation Paralegal
1981-1984	Winston & Strawn, LLP, Chicago, IL Litigation and Bankruptcy Paralegal

EDUCATION

1981	Lawyers Assistant Program, with honors in legal writing, Roosevelt University, Chicago, IL
1978	Bachelor of Music, with highest honors, University of Southern Mississippi, Hattiesburg, MS

Andrew V. Layden

Partner

Orlando

T +1.407.649.4070 F +1.407.841.0168

alayden@bakerlaw.com



One impressed client reports: "I'd put [Andrew] up there with almost anyone I've ever worked with. He is intelligent and hugely efficient."

— Chambers USA 2017

Services

- Bankruptcy and Restructuring
- Digital Transformation and Data Economy

Prior Positions

- Law Clerk to the Honorable Caryl E. Delano of the United States Bankruptcy Court for the Middle District of Florida (2010 to 2011)
- Judicial Extern to the Honorable Maurice Paul of the United States District Court for the Northern District of Florida (2009)

Admissions

- U.S. Court of Appeals, Eleventh Circuit
- U.S. District Court, Middle District of Florida
- U.S. District Court, Southern District of Florida
- U.S. District Court, Northern District of Florida
- Florida

Education

- J.D., University of Florida Levin

Andrew Layden is a board certified business bankruptcy attorney who concentrates his practice in commercial bankruptcy, troubled loan workouts, financial restructuring and commercial litigation. He represents financially distressed businesses and their owners in court supervised and out-of-court restructurings in a variety of industries, including energy, hospitality, retail, healthcare and real estate. He also advises creditors, trustees and distressed asset purchasers in the areas of bankruptcy, insolvency and section 363 asset sales.

Andrew serves as the Orlando representative for the Local Rules Lawyers' Advisory Committee to the U.S. Bankruptcy Court for the Middle District of Florida. He has served as a member of the board of directors of the Central Florida Bankruptcy Law Association since 2014. Additionally, he serves in various capacities for the Business Law Section of the Florida Bar and its Bankruptcy/UCC Committee. Prior to joining the firm, Andrew served as the judicial law clerk to the Honorable Caryl E. Delano, Bankruptcy Judge for the U.S. Bankruptcy Court, Middle District of Florida.

Experience

- Represented nine related companies operating investment funds primarily investing in real estate, websites, and oil and gas projects in connection with their Chapter 11 bankruptcy cases. *In re Pelican Real Estate, LLC*.
- Counsel to the Official Committee of Unsecured Creditors in Chapter 11 cases of Advantage Rent-A-Car and affiliated companies. *In re Advantage Holdco*.
- Represented DIP lender and largest bondholder in Chapter 11 cases of healthcare facilities in California. *In re Airforce Village West, Inc.*
- Represented multiple business and asset purchasers in connection with section 363 sales in the entertainment, technology and healthcare industries.
- Represented group of 16 defendants in actual and constructive fraudulent transfers claims for approximately \$8 million brought by creditor trustee of liquidating trust. *In re ATIF*.
- Represented multiple publicly traded oil and gas exploration and production companies in connection with their Chapter 11 bankruptcy cases. *In re American Eagle Energy Corporation; In re Black Elk*

College of Law, *cum laude*; Articles Editor, *Florida Law Review*; Book Awards: Tort Litigation, Law & Economics, Employment Law

- B.S., Finance, Applied Economics, Florida State University, *cum laude*

Energy Offshore Operations, LLC.

- Counsel to creditor holding \$180 million claim in solar energy tax credit Ponzi scheme. *In re DC Solar Solutions.*
- Team member in BakerHostetler's representation of the Tort Claimants Committee in the Pacific Gas & Electric Company bankruptcies in California, one of the largest bankruptcy cases in U.S. history.
- Team member in BakerHostetler's representation of Alliance Heath and 62 related debtors in connection with their Chapter 11 cases. *In re Uplift Rx LLC.*
- Represented multiple reorganized Chapter 11 debtors and obtained a bankruptcy court order permanently preventing a group of plaintiffs from pursuing the reorganized debtors for significant contribution claims under the Comprehensive Environmental Response, Compensation and Liability Act (CERCLA). *In re Solitron Devices, Inc.* 510 B.R. 890 (Bankr. S.D. Fla. 2014).
- Represented individual Chapter 11 debtor in successfully negotiating and confirming a Chapter 11 plan which contemplated the sale of multiple restaurant franchises and related assets. *In re Cosentino.*
- Represented a Fortune 500 company in multiple related lawsuits defending against claims of fraudulent transfer, successor liability and unfair trade practices.
- Represented the Official Committee of Unsecured Creditors in a Chapter 11 bankruptcy case of a manufacturer of Bitcoin mining computers and related hardware. *In re HashFast Technologies LLC.*
- Represented one of the largest unsecured creditors in the bankruptcy case of *In re Eastman Kodak.*
- Represented a group of midstream energy transportation companies in connection with their Chapter 11 bankruptcy cases. *In re Dakota Plains Holdings, Inc.*
- Represented multiple companies operating landfills and offering recycling services in connection with their Chapter 11 bankruptcy cases. *In re Orange County Environmental, LLC.*

Recognition

- Chambers USA: Bankruptcy/Restructuring in Florida (2017 to 2020)
 - Star Associate (2017 to 2020)
- American Board of Certification: Board Certified in Business Bankruptcy Law (2016)
- U.S. Bankruptcy Court, Middle District of Florida: Local Rules Lawyers' Advisory Committee
 - Orlando Representative (2016 to 2020)
- U.S. District Court, Middle District of Florida, Orlando Division Grievance Committee (appointed by Chief Judge to six-member committee) (2018 to 2020)
- 89th Annual National Conference of Bankruptcy Judges: Next Generation Program (One of 40 lawyers in the nation selected to

participate) (2015)

- *Florida Trend Legal Elite*, Bankruptcy and Workout
 - Legal Elite (2019 to 2020)
 - Up and Comer (2015 to 2018)

Memberships

- American Bankruptcy Institute
- The Florida Bar: Business Law Section
 - Bankruptcy/UCC Committee: Legislative Subcommittee (2017 to 2020)
 - Bankruptcy/UCC Committee: Chair of Task Force on Pending Legislation Modifying Florida's Tenancy-By-The-Entireties Form of Ownership as to Personal Property (2019 to 2020)
 - Membership Committee: Second Vice Chair (2019 to 2020)
 - Bankruptcy/UCC Committee: Continuing Education Committee (2016 to 2018); Chair (2020)
- Central Florida Bankruptcy Bar Association
 - Board of Directors (2014 to 2016, 2017 to 2019, 2020 to 2022)
 - Treasurer (2018 to 2019)
 - Vice President (2020)
- Orange County Bar Association
- Federal Bar Association: Orlando Chapter

Community

- Big Brothers Big Sisters of Central Florida: Volunteer (2014 to 2017)
- Leadership Orlando, Class 89 (2015)

Pro Bono

- Volunteers for the Middle District of Florida Bankruptcy Pro Se Clinic, offering information and guidance to individuals who choose to represent themselves in U.S. Bankruptcy Court.

John R. Lehrer II

Partner

Washington, D.C.

T +1.202.861.1620 F +1.202.861.1783

jlehrer@bakerlaw.com



Services

- Transactional Tax
- International Tax
- Environmental

Industries

- Hospitality Industry

Prior Positions

- PricewaterhouseCoopers LLP, Washington National Tax Office: Mergers and Acquisitions Group (2004 to 2007)
 - Manager
 - Senior Associate
- Pace Global Energy Services, LLC (1999 to 2004)
 - Vice President
 - Deputy General Counsel
 - Associate General Counsel

Admissions

- U.S. Court of Appeals, Fourth Circuit
- U.S. Tax Court
- District of Columbia
- Virginia
- Maryland

Education

- LL.M., Taxation, Georgetown University Law Center, 2006, with distinction
- J.D., George Mason University School of Law, 1999
- B.S., Finance, Virginia Polytechnic Institute and State University, 1996
- B.S., Management, Virginia Polytechnic Institute and State University, 1996

John Lehrer provides federal income tax advice focused on domestic and cross-border mergers, business acquisitions and dispositions, joint ventures, spin-offs and tax-free reorganizations. He focuses his practice on the overall corporate structuring (domestic and international) of taxable and tax-free transactions; corporate divisions under IRC Section 355; liquidations; shareholder redemptions; entity selection; basis and E&P calculations; deemed asset purchases; tax due diligence; corporate loss limitation studies (IRC Section 382); the overall tax aspects of bankruptcy and workouts; and the consolidated return regulations. He represents clients before the Internal Revenue Service with respect to private letter rulings and all aspects of dispute resolution, including responses to preliminary information requests, assistance with the audit process and representation in matters before the IRS Appeals Division.

John serves as the Tax group coordinator for the firm's DC office. He frequently lectures on various tax topics at seminars and institutes around the country.

Experience

- Oversaw comprehensive restructuring of a public company materials manufacturer's international corporate structure involving dozens of entities located in more than 25 countries to realign ownership and intercompany indebtedness. The project required coordination among local counsel and corporate and tax advisors and strict adherence to cascading deadlines in each jurisdiction.
- Advised a multinational hospitality company on international tax structuring in Asia, Europe, Australia, and Latin America, including intellectual property matters, transfer pricing, exit tax and foreign tax credit planning. Structured a tax-sharing agreement that resulted in tax attributes enabling the structuring of the company's brand names and utilized holding company structures overseas. Work with the company also included representation against the IRS in an underlying tax controversy.
- Represented The E.W. Scripps Company in the merger of its broadcast assets with those of Journal Communications and the spinoff of its newspaper business.
- Represented The E.W. Scripps Company in its acquisition of the Katz broadcast networks in a deal worth \$302 million.

- Represented a private equity investor in negotiating and documenting a \$200 million joint venture to create a new automotive original equipment manufacturer in the United States.
- Represented The E.W. Scripps Company in its \$110 million purchase of two television stations from Granite Broadcasting Corporation.
- Represented a public company in connection with restructuring of \$100 million of Australian debt.
- Represented an oil and gas company purchaser in a \$95 million acquisition of a technology company.
- Represented a target hydration company in an \$80 million sale of the target.
- Represented CenterPoint Energy in its \$77.5 million acquisition of Continuum Energy's retail energy services business.
- Represented Chesapeake Utilities Corporation in its \$59.2 million acquisition of Gatherco, Inc.
- Represented a public European company in its \$49 million acquisition of a United States electro-mechanical repair business.
- Represented CenterPoint Energy in its \$40 million acquisition of Atmos Energy Marketing, LLC (AEM), a retail energy services business.
- Represented Lincoln Electric Holdings Inc. in its acquisition of Rimrock Holdings Corporation and EASOM Automation Systems, Inc.
- Lead tax attorney in connection with MPE Partners' acquisition of Plastic Components, Inc.
- Represented Morgenthaler Partners in a stock sale of Roto-Die Company, Inc. to Sentinel Capital Partners.
- Advised a global private equity fund on taxation structuring issues.
- Represented a healthcare management organization in its purchase of a physician group's medical practice.
- Represented a debtor in connection with the sale of assets pursuant to sections 363 and 365 of the Bankruptcy Code.
- Represented a major tobacco company in connection with an IRS controversy related to a significant complicated accounting method issue.
- Representing a captive insurance company manager in an IRS promoter examination.
- Advising public companies on foreign bank account reporting compliance matters.
- Represented Schlumberger Ltd. in its acquisition of Omron Oilfield and Marine, Inc.

Prior Experience

- While working for an international energy management and consulting company, John's responsibilities included drafting consulting and confidentiality agreements, negotiating joint venture agreements with parties located in Germany and Brazil, acquiring rights-of-way for development of natural gas pipeline laterals for a natural gas-fired

power plant that was under construction, assisting with the sale of an interest in a natural gas-fired power plant, and addressing legal and tax issues involved with the development of synthetic fuel manufacturing facilities under IRC Section 29.

Recognition

- The Legal 500 United States
 - Recommended in Tax - U.S. Taxes: Non-contentious (2019)
 - Recommended in Tax - International tax (2013, 2017 to 2019)

Memberships

- American Bar Association: Section of Taxation
- DC Bar Association: Tax Section
- *The Tax Adviser*: Editorial Board (2009 to 2014)

Daniel R. Lemon

Associate

Cleveland

T +1.216.861.7916 F +1.216.696.0740

dlemon@bakerlaw.com



Admissions

- U.S. District Court, Northern District of Ohio
- U.S. Court of Appeals, Sixth Circuit
- Ohio

Education

- J.D., University of Virginia School of Law, 2017
- B.A., Michigan State University, 2012, with honors

Daniel Lemon guides clients through complex litigation with a level-headed and practical approach. He has experience with cases of all sizes, from multimillion-dollar class actions to *pro bono* representation of individual clients. His understanding of complex legal issues helps clients make informed decisions and achieve their goals.

Experience

Higher Education and Title IX

- Advises one of the nation's top universities on Title IX matters and discrimination claims, helping administrators in the #MeToo era respond appropriately and effectively.

Ohio's Competitive Energy Markets

- Represents several of Ohio's largest competitive suppliers of electricity and natural gas on a range of matters before the Public Utilities Commission of Ohio.

Appellate Litigation

- Helped win a major victory in *Gembarski v. PartsSource*, an Ohio Supreme Court case about waiving arbitration rights in class actions.
- Represented *amici* in the Supreme Court of the United States in matters involving class certification.

Securities Litigation

- Defended an international aerospace company in a securities fraud lawsuit alleging hundreds of millions of dollars in damages.

Internal Investigations

- Conducted internal investigation into allegations of corruption at the Mexican subsidiary of a multinational company.

Insurance

- Advises a regional insurance company on tricky claims alleging catastrophic damages, helping to avoid bad faith litigation.

Memberships

- ATIXA-certified Title IX Investigator
- Federal Bar Association
- Cleveland Metropolitan Bar Association

Pro Bono

Daniel takes his professional obligation to represent underserved clients seriously. He has successfully represented *pro bono* clients before courts and administrative agencies.

- Represented clients in the Federal Court of Appeals for Veterans' Claims as part of the BakerHostetler Veterans' Consortium Pro Bono Program. Alongside a small team of attorneys, successfully appealed the denial of a deceased veteran's benefits; the court instructed the Veterans Administration to reconsider the denial.
- Represented an indigent client whose Social Security benefits were wrongfully terminated. The Social Security Administration reversed its prior decision and reinstated the client's benefits, including back-pay, providing the client with a steady income and preventing homelessness.
- Assisted with civil rights litigation on behalf of nonprofit organization committed to promoting women's health.

Brittany N. Lockyer

Associate

Cleveland

T +1.216.861.6033 F +1.216.696.0740

blockyer@bakerlaw.com



Prior Positions

- Cleveland Metroparks: Law Clerk (2016 to 2018)
- The Honorable Dan A. Polster, U.S. District Court, Northern District of Ohio: Judicial Extern (2016)

Admissions

- Ohio

Education

- J.D., Case Western Reserve University School of Law, 2018, *magna cum laude*; Case Western Reserve University Law Review, Senior Editor; Order of the Coif
- B.A., Miami University, 2013

Brittany Lockyer's developing practice benefits from her strong work ethic and commitment to succeed. She relies on a gift for multitasking to assist both team members and clients with various needs: Her diverse background includes representing clients in landlord-tenant and employment disputes, drafting capital habeas petitions, and performing research for the Chief Legal & Ethics Officer and Chief Prosecuting Attorney at the Cleveland Metroparks.

Jenna M. Lorence

Associate

Washington, D.C.

T +1.202.861.1732 F +1.202.861.1783

jlorence@bakerlaw.com



Services

- Appellate and Major Motions

Prior Positions

- The Honorable Allison Jones Rushing, United States Court of Appeals for the Fourth Circuit: Law Clerk

Admissions

- District of Columbia
- Virginia

Education

- J.D., Washington and Lee University School of Law, *cum laude*; *Washington and Lee Law Review*, Lead Online Editor; Moot Court Executive Board, Chair
- B.A., Government, Patrick Henry College

Jenna Lorence counsels and represents clients in complex litigation matters. Drawing from her experience clerking for the U.S. Court of Appeals for the Fourth Circuit, she has insight into relevant judicial processes and procedures. She also has experience in motions practice and briefing, including drafting amicus briefs to the Supreme Court of the United States. Conscientious and detail-oriented, Jenna works closely with clients to navigate the complicated matters that arise when handling litigation and appeals.

Memberships

- Bar Association of the District of Columbia
- Virginia Bar Association

Daniella E. Martinez

Associate

Houston

T +1.713.646.1370 F +1.713.751.1717

dmartinez@bakerlaw.com



Prior Positions

- Law Clerk for the Honorable Rolando Olvera, United States District Court for the Southern District of Texas (2017)
- U.S. House of Representatives, Congressman Henry Cuellar: District Press Secretary (2011 to 2013)

Admissions

- U.S. District Court, Southern District of Texas
- Texas

Education

- J.D., The University of Texas School of Law, 2016; *Texas Journal on Civil Liberties & Civil Rights*, Staff Editor; Order of Barristers; Student Bar Association, President; Chicano Hispanic Law Student Association, Board Member
- B.S., The University of Texas at Austin, 2011, with high distinction, Business Foundations Certification

Languages

- Spanish

Daniella Martinez focuses her practice on complex commercial litigation in both state and federal courts. She represents clients in a broad range of matters, including commercial disputes, energy litigation and personal injury claims. Prior to joining BakerHostetler, Daniella clerked for the Honorable Rolando Olvera, U.S. District Judge in the Southern District of Texas.

Experience

- Assisted in the defense of oil and gas operator in significant personal injury suit. Handled research, discovery, dispositive motions, and deposition preparation resulting in the quick dismissals of all claims.
- Served as member of a trial team that obtained a jury verdict awarding over \$60 million in damages to an oil and gas exploration and production company. The award, based on a counterclaim, asserted gross negligence and willful misconduct on the part of the operator in the construction of a processing facility.
- Assisted in representation of oil and gas service company in suit against former employees and competitor for theft of confidential information. Researched and drafted trial memorandums on key issues. Case resulted in favorable settlement for the client.

Memberships

- Texas Law Alumni Steering Committee
- Houston Young Lawyers Association: Firm Liaison

Pro Bono

- Represent minors in state court proceedings in an effort to seal juvenile criminal records, drafting petitions, arguing on behalf of the minor at hearings, and ensuring all relevant federal, state and local agencies comply with the sealing requirements.
- Draft wills, medical directives, and other end-of-life planning documents for senior citizens.
- Worked on protection for non-residents petitions under the Violence Against Women Act, including translation of personal statements.

- Represented indigent clients charged with misdemeanor crimes.
- Assisted in the appellate process of inmates sentenced to lengthy prison terms.

Bridget S. McCabe

Partner

Los Angeles

T +1.310.442.8844 F +1.310.820.8859

bmccabe@bakerlaw.com



Services

- Antitrust and Competition
- Commercial Litigation

Admissions

- U.S. Court of Appeals, Federal Circuit
- U.S. Court of Federal Claims
- U.S. District Court, District of Columbia
- U.S. District Court, Central District of California
- U.S. District Court, Northern District of California
- U.S. District Court, Southern District of California
- U.S. District Court, Eastern District of California
- New York
- District of Columbia
- California

Education

- J.D., Catholic University of America, Columbus School of Law, 2010, *cum laude*; *Catholic University Law Review*, Production Editor; Merit Award Scholarship Recipient
- B.A., English, University of San Diego, 2004; Department of English Honors; Captain, NCAA Division I Volleyball Team (2003)

Bridget McCabe focuses her practice on high-stakes, complex commercial disputes in federal courts across the country, including antitrust litigation, trade secret misappropriation, patent infringement, Administrative Procedure Act challenges, and commercial contract claims. Experienced in all phases of litigation, Bridget advocates for her clients by maintaining close attention to detail and developing effective case strategy. Bridget routinely drafts complex legal arguments and is well-versed in motion practice, dispositive motion hearings, depositions, all stages of written discovery, preliminary injunction proceedings, and trial preparation.

Bridget is a member of the firmwide Diversity Council and serves as the Deputy Chair of the firmwide Women's Committee.

Experience

- Representing a major petroleum company seeking to recover environmental costs against the United States related to World War II and Korean Conflict contracts.
- Member of a trial team representing a certified class of dairy farmers located in 14 southeastern states against the Dairy Farmers of America, Dean Foods and a number of other defendants in an action alleging violations of Section 1 of the Sherman Act by unlawfully conspiring to eliminate competition for the marketing, sale and purchase of raw milk in the Southeast. Litigation was settled for more than \$300 million, along with the agreed reform of significant business practices.
- Represented several major children's hospitals in three cases challenging a federal agency's application of guidance as an interpretative rule. Obtained preliminary and permanent injunctive relief enjoining the agency from recouping millions of dollars from the hospitals.
- Represented multiple children's hospitals challenging an agency's final rule codifying guidance that denies children's hospitals millions of dollars in supplemental Medicaid funds. Obtained vacatur of the rule on summary judgment.
- Represented a biopharmaceutical company in Administrative Procedure Act challenge to a final rule promulgated by the Food and

Drug Administration regarding drug compounding.

- Member of a team representing a certified class of dairy farmers in an action alleging an unlawful conspiracy to eliminate competition for the marketing, sale and purchase of raw milk in the Northeast in violation of sections 1 and 2 of the Sherman Act. Settlements totaling \$80 million, plus non-monetary relief, have been obtained on behalf of the clients and class.
- Represented a heavy equipment manufacturing client in a dispute involving trade secret misappropriation, breach of contract, and false advertising.
- Represented a heavy equipment manufacturing client in a complex contract dispute that included allegations of fraud.
- Member of a team that conducted an internal investigation of a Fortune 100 company in connection with alleged criminal antitrust violations.
- Represented tobacco company client in the defense of antitrust claims brought by a purchaser under the Robinson-Patman Act.
- Represented a technology company in a patent infringement matter involving on-hold music and messaging technology. After obtaining a favorable Markman ruling, the litigation team significantly narrowed plaintiff's claims through summary judgment, resulting in the ultimate dismissal of the action with prejudice.
- Member of a litigation team defending a prominent GPS navigational equipment manufacturer in various patent litigation matters.

Recognition

- Southern California Super Lawyers "Rising Star" (2019 to 2020)
- New York Metro Super Lawyers "Rising Star" (2017 to 2018)

Memberships

- Women Lawyers Association of Los Angeles
- American Bar Association

Pro Bono

- Served as special assistant corporation counsel for the Law Department of the City of New York. Conducted and defended depositions on behalf of the city.

Michael McDonald, CEDS, RCA
Baker & Hostetler LLP

Jan 2017 – Present	Baker & Hostetler LLP Senior Litigation Support Coordinator
May 2012 – Dec 2016	Baker & Hostetler LLP Litigation Support Coordinator
Apr 2008 – May 2012	Vorys, Sater, Seymour and Pease LLP Litigation Technology Analyst
Jan 2006 – June 2009	Vorys, Sater, Seymour and Pease LLP Paralegal
Sept 2005 – Dec 2005	Vorys, Sater, Seymour and Pease LLP Workers' Compensation Assistant
Sept 1999 – Sept 2005	Vorys, Sater, Seymour and Pease LLP Workers' Compensation Coordinator
Jan 1999 – Sept 1999	Jones, Day, Reavis & Pogue Project Assistant

- Relativity Certified Administrator (RCA) designation earned from Relativity, February 2019
- Certified E-Discovery Specialist (CEDS) designation earned from Association of Certified E-Discovery Specialists, April 2015
- Kent State University, Bachelor of Fine and Professional Arts, August 1994

Casey M. McIntosh
BAKER & HOSTETLER LLP

September, 2013 – present

Baker & Hostetler, LLP
Litigation Support Jr. Coordinator

December 2008 to September 2013

The Giardinelli Law Group, APC
Paralegal

- Paralegal Certificate earned from the University of San Diego in December 2008.
- San Diego State University, Bachelor of Arts, December 2007

Danielle L. Merola

Associate

Orlando

T +1.407.649.4092 F +1.407.841.0168

dmerola@bakerlaw.com



Services

- Bankruptcy, Restructuring and Creditors' Rights

Prior Positions

- The Honorable Karen S. Jennemann, U.S. Bankruptcy Court for the Middle District of Florida: Judicial Law Clerk
- The Honorable James D. Whittemore, U.S. District Court for the Middle District of Florida: Judicial Intern
- U.S. Department of Justice Elder Justice Initiative: Volunteer Intern

Admissions

- Florida

Education

- J.D., Stetson University College of Law, 2015, *magna cum laude*; *Stetson Law Review*, Articles & Symposia Editor; Book Awards: Bankruptcy, Civil Procedure, Contracts, Complex Litigation, Real Property, Constitutional Law, Trusts & Estates, Administrative Law, Advanced Legal Research
- B.A., University of Central Florida, 2012, *cum laude*

With extensive experience working in courtrooms and with judges, Danielle Merola brings an in-depth understanding of judicial processes to her bankruptcy practice. She is familiar with the complex nuances of multiple chapters of bankruptcy. Additionally, she has experience drafting orders, opinions, internal memoranda, and hearing briefs for several judges. Besides her traditional judicial law clerk duties during her clerkship, Danielle was the head writer on the Procedure Manual Committee. She drafted and edited district-wide procedures consistent with the Federal Rules of Civil Procedure, Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, and local regulations.

Conscientious and hard-working, Danielle strives to educate clients on bankruptcy-related processes and lead them towards a favorable outcome.

Recognition

- U.S. Bankruptcy Court for the Middle District of Florida: Employee Recognition Award for Outstanding Performance (2016 to 2018)

Memberships

- Central Florida Bankruptcy Law Association
- Florida Bar Association

Sushant Mohan

Associate

Houston

T +1.713.646.1341 F +1.713.751.1717

sumohan@bakerlaw.com



Services

- OSHA Defense
- Commercial Litigation

Industries

- Energy Industry

Prior Positions

- Judicial Intern for the Honorable Nancy F. Atlas, United States District Court Judge, Southern District of Texas (2012)
- Public Accounting Firm: Associate (2010 to 2011)

Admissions

- U.S. District Court, Southern District of Texas
- U.S. District Court, Northern District of Texas
- Texas

Education

- J.D., University of Houston Law Center, 2014, *cum laude*, Order of the Barons, *Houston Law Review*, Moot Court Team
- M.P.A., Professional Accounting, The University of Texas, 2010
- B.B.A., Business Administration, The University of Texas, 2010

Languages

- Hindi

Sushant Mohan focuses his practice on complex commercial litigation with a focus on the energy industry. He draws on his business background in developing his practice. Prior to law school, Sushant worked for a public accounting firm, where he focused on financial audits of publicly traded companies. He continues to hold a non-practicing license as a Texas Certified Public Accountant.

During law school, Sushant was a member of the interscholastic moot court team and also served as an editor of the *Houston Law Review*, where he earned an award for Best Paper in the area of Employment Law as well as an award for Best Notes and Comments Editor.

Experience

- Member of trial team that recovered more than \$74 million in damages for an independent oil and gas exploration and production company. The award was based on a counterclaim asserting gross negligence and willful misconduct on the part of the operator in the construction of a processing facility which exceeded the authorized budget by millions of dollars. The counterclaim also alleged that the operator was grossly negligent and engaged in willful misconduct when it drilled and completed an oil and gas well, which required five sidetracks and cost over \$25 million more than expected. The well watered out mere weeks after being placed on production and caused billions of cubic feet of gas to be unrecoverable. The operator's initial claim for unpaid JIBs was rejected by the jury.
- Member of trial team that obtained a unanimous jury verdict after a six-week trial with actual damages of \$72 million. The client, Plaintiff, is a publicly-traded oil and gas services company that filed suit against former executives for breach of fiduciary duty, fraud, and conspiracy. The executives' scheme involved kickbacks in domestic and international transactions as well as numerous efforts to conceal their behavior from compliance and audit.
- Served as a member of the trial team that represented a shareholder and executive in a multclaim action against a co-shareholder involving breaches of fiduciary duty, fraud and negligence. Drafted various dispositive and non-dispositive motions and assisted in preparation for the trial, which lasted three weeks. The client prevailed at jury trial.
- Served as a member of the litigation team that represented an oil and

gas lessee in a multiparty lawsuit involving claims of trespass, fraud and suit to quiet title. Handled various aspects of lawsuit, including discovery and dispositive motions, and successfully helped navigate case to a favorable settlement for the client.

- Served as lead associate in multiple OSHA matters related to workplace accidents and successfully navigated cases to favorable settlements, including reclassification of citations, decreases in penalty, and/or dismissal of all claims in OSHRC action.
- Served as lead associate in the successful representation of an energy company after injury to a third party by a company vehicle. Responsible for case-related research as well as preparing materials for mediation. The case settled favorably for the client.
- Defended an energy service company in a negligence action and assisted with discovery and case-related research.

Memberships

- Garland R. Walker American Inns of Court
- Leadership Council of Legal Diversity (LCLD): Alumni
- Texas Bar Foundation: Fellow
- South Asian Bar Association

BakerHostetler

Kimberly S. Morris

Partner

Los Angeles

T +1.628.208.6440

F +1.310.820.8859

kmorris@bakerlaw.com



Overview

Kim Morris focuses her practice on the representation of public and private corporations or board committees in connection with corporate compliance matters, regulatory investigation and enforcement actions, as well as in complex civil litigation. Kim has extensive experience in designing and conducting internal investigations relating to compliance breaches, securities and financial fraud, whistleblower allegations, employment matters, and regulatory and audit inquiries. She also regularly represents witnesses, subjects and targets in connection with grand jury investigations in both state and federal criminal matters. On the civil side, Kim advises clients in connection with professional liability claims, civil fraud cases, and shareholder disputes. A diligent and efficient litigator, Kim works with her clients to navigate their issues, analyze ramifications, and find effective solutions that best fit the needs of her clients.

Experience

- Conducted an internal investigation for a board committee of a financial institution regarding fraudulent conduct by a bank manager and successfully referred the matter to the United States Attorney's Office, leading to a bank fraud conviction and substantial restitution award for the financial institution.
- Assisted a Fortune 200 company in obtaining auditor sign off of a cross-border investigation into employee accounting fraud.
- Conducted an internal investigation for the board of a financial institution relating to alleged misconduct by the CEO.
- Represented the directors of a failed bank's holding corporation against breach of fiduciary duty claims brought derivatively by the shareholders of the corporation. In a parallel lawsuit, defended the same directors in an investigation by the FDIC relating to the bank's failure.
- Conducted an internal investigation for a public energy company relating to improper loans to the CEO.
- Obtained a \$30M settlement for a bankruptcy trustee in connection with a complex civil litigation involving breach of fiduciary duty and fraudulent transfer claims against multiple former officers and directors of a failed subprime mortgage lender.
- Represented a target of a Fortune 500 company in a federal grand jury investigation and subsequent criminal prosecution relating to alleged Clean Water Act violations. After meeting with federal authorities, proposed charges against client were dropped.
- Obtained a full record clearance for a CEO of a healthcare company in a multi-jurisdictional criminal prosecution involving insurance fraud violations.
- Conducted an internal investigation for an audit committee of a lending institution following whistleblower allegations that the institution was violating fair lending laws.
- Conducted an internal investigation for the audit committee of an agricultural lender relating to the largest reported internal fraud within the federal government's Farm Credit System.
- Successfully defended client against a claim filed for a share of a \$600M estate and a \$30M insurance policy that defended such claims.
- Achieved a declination of prosecution for a target in a grand jury investigation into alleged misrepresentations on the accuracy of a medical device.

Recognitions and Memberships

Memberships

- American Bar Association, White Collar Crime Division
- San Francisco Bar Association
- Women's White Collar Defense Association

Press Releases

- 4/17/2019
BakerHostetler Enhances West Coast Presence With Addition of 3 Partners

Community

- MidWeeklies: Board Member

Pro Bono

- Represent tenants facing eviction through the San Francisco Bar Association's Justice and Diversity Center.
- Part of team that represented death row inmate in appeal trial.

Services

- White Collar, Investigations and Securities Enforcement and Litigation
- Securities and Governance Litigation
- Corporate Governance
- Commercial Litigation

Admissions

- U.S. District Court, Central District of California
- U.S. District Court, Northern District of California
- U.S. District Court, Eastern District of New York
- U.S. District Court, Southern District of New York
- U.S. Court of Appeals, Ninth Circuit
- California
- New York

Education

- J.D., The Catholic University of America, Columbus School of Law, 2004, *magna cum laude*; Recipient of Law School Alumni Society Award for Academic Excellence; Moot Court; *Catholic University Law Review*, Notes and Comments Editor; Judge Kathryn J. DuFour Scholarship Recipient; Merit Scholarship Recipient
- B.A., Fairfield University, 1999, with honors; Student Honors Association

Silas T. Nunes

E-Discovery Consultant

Litigation Technology Consultant

Project Manager

BAKER HOSTETLER LLP

- MAY 2010 – PRESENT

BAKER HOSTETLER LLP

Litigation Technology Consultant

Project Manager

- MARCH 2007 - APRIL 2010

BROWN MCCARROLL LLP

Director of Practice Support

- OCTOBER 2005 - MARCH 2007

JACKSON WALKER LLP

Director of Litigation Technology

- APRIL 1997 - SEPTEMBER 2005

BAKER HOSTETLER LLP

Litigation Technology Consultant

UNIVERSITY OF HOUSTON SYSTEM - Masters of Business Administration (2008)

UNIVERSITY OF TEXAS AT ARLINGTON - Bachelor's Degree of Science (1994)

Certified E-Discovery Specialist (ACEDS)

Michael Parente

Associate

Columbus

T +1.614.462.2627 F +1.614.462.2616

mparente@bakerlaw.com



Services

- Employment Litigation and Arbitration
- Labor Relations
- Employment Counseling and Training

Industries

- Hospitality Industry

Admissions

- Ohio

Education

- J.D., University of Toledo College of Law, 2010
- B.S., University of Toledo, 2007

Michael Parente focuses his labor and employment practice on representing employers in employment litigation, employment counseling, whistleblower defense, and other traditional labor matters. Michael regularly provides advice and representation to clients in litigation, administrative proceedings and collective bargaining. His background in manufacturing and hospitality provides him with unique insight into a wide spectrum of issues his clients face in managing their workforces.

Experience

- Counsels employers on labor relations topics, including collective bargaining, contract and grievance administration, strike preparation, and proceedings before the National Labor Relations Board (NLRB).
- Represented a tier one automotive supplier in an unfair labor practice trial before the NLRB.
- Assisted major rail carriers in the successful defense of numerous employee whistleblower complaints filed under the Federal Railroad Safety Act (FRSA).
- Represented management in organizational campaigns and petitions for a wide variety of employers including hotels, manufacturing, and distribution companies.
- Assisted in the dismissal of a union organizing petition on behalf of a hotel through challenges to the union's proposed bargaining unit.
- Achieved summary judgment on behalf of a life insurance company in an arbitration alleging violations of the Fair Labor Standards Act.
- Assisted in the defense of a nationwide distribution company against unfair labor practice charges before the NLRB, including defending against related preliminary injunction proceedings filed in federal court.
- Assists clients in devising and implementing effective labor relations strategies and trains management employees in effectively defending against union organizing efforts.
- Regularly provides guidance to public and private employers concerning day-to-day labor contract administration.
- Successfully assisted in the defense of numerous labor arbitrations for both public and private employers.

Memberships

- Ohio State Bar Association
- Columbus Bar Association

Community

- Legal Aid Society

BakerHostetler

Jimmy D. Parrish

Partner

Orlando

T +1.407.649.4048

F +1.407.841.0168

jparrish@bakerlaw.com



Overview

"[Jimmy Parrish] is hailed by sources as an 'excellent and pragmatic bankruptcy lawyer,' and further highlighted for his negotiation skill and courtroom advocacy."

— Chambers USA 2015

Jimmy Parrish practices in the Bankruptcy, Restructuring and Creditors' Rights team and has extensive experience in a broad range of insolvency and business bankruptcy matters. Jimmy is board certified in business bankruptcy by the American Board of Certification and has represented corporate debtors, committees, trustees, secured lenders and other creditors in virtually every industry, including agriculture, airline, energy, healthcare, manufacturing, communications, real estate and hospitality.

Experience

- Serves as debtor's counsel to Black Elk Energy Offshore Operations, LLC, in its chapter 11 bankruptcy, currently pending in the United States Bankruptcy Court for the Southern District of Texas Houston Division.
- Serves as debtor's counsel to American Eagle Energy Corporation in its chapter 11 bankruptcy, currently pending in the United States Bankruptcy Court for the District of Colorado.
- Served as debtor's counsel in the successful reorganization of Southern Building Products, Inc., a national manufacturer of roof and floor trusses, based in West Palm Beach, Florida.
- Served as debtor's counsel in the successful asset sale and liquidation of Emerge Interactive, Inc., a national technology and manufacturing company based in Sebastian, Florida. The asset sale and liquidation plan resulted in a dividend to unsecured creditors of more than 70 percent of their alleged claims.
- Served as debtor's counsel in the successful reorganization of Planet Hollywood International, Inc., a global chain of theme restaurants and retail stores based in Orlando, Florida.
- Served as counsel to the chapter 11 trustee appointed in the bankruptcy case of World Vision Entertainment, Inc., to recover funds for victims of a \$64 million Ponzi scheme.
- Served as debtor's counsel in the successful reorganization of Clarklift of Orlando, Inc., a compact equipment retailer with dealerships across Florida.
- Served as debtor's counsel for Designer's Choice Cabinetry, Inc., a national cabinet manufacturer based in Rockledge, Florida.
- Advised multiple clients on creditor claims against insolvent and troubled oil and gas companies.

Recognitions and Memberships

Recognitions

- Chambers USA: Bankruptcy and Restructuring in Florida (2013 to 2019)
 - Band 3 (2015 to 2019), Band 4 (2014)
- *The Best Lawyers in America*® (2014 to present)
 - Florida: Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law

- *Florida Trend* Legal Elite
- Florida Super Lawyers (2015 to 2019)
 - Florida Super Lawyers "Rising Star" (2009 to 2014)

Memberships

- American Bankruptcy Institute
- Central Florida Bankruptcy Law Association
- American Board of Certification: Board of Directors

News

- 1/17/2019
Liz Green, Team Earn "Deal of Year" Honors for Alliance Medical Holdings Sale
- 8/15/2018
193 BakerHostetler Attorneys Named in 2019 Best Lawyers List; 10 Recognized "Lawyer of the Year"
- 8/15/2017
190 BakerHostetler Attorneys Named in 2018 Best Lawyers List; 18 Recognized "Lawyer of the Year"
- 12/28/2016
150 BakerHostetler Attorneys Named 2016 Super Lawyers; 91 Named Rising Stars
- 10/29/2015
160 BakerHostetler Attorneys Named 2015 Super Lawyers; 112 Named Rising Stars

Press Releases

- 4/29/2019
Chambers and Partners USA Honors 127 Attorneys and 43 Practice Areas in 2019 Guide
- 5/3/2018
Chambers and Partners USA Honors 118 Attorneys and 45 Practice Areas in 2018 Guide

Community

- Central Florida Credit Abuse Resistance Education (C.A.R.E.) Program

Services

- Bankruptcy, Restructuring and Creditors' Rights

Industries

- Energy Industry

Prior Positions

- Judicial Law Clerk for the Honorable Arthur B. Briskman, United States Bankruptcy Judge for the Middle District of Florida

Admissions

- U.S. Court of Appeals, Eleventh Circuit, 2006
- Board Certified in Business Bankruptcy by the American Board of Certification, 2009
- U.S. District Court, Northern District of Florida, 2002
- U.S. District Court, Southern District of Florida, 2002
- U.S. District Court, Middle District of Florida, 2001
- U.S. District Court, Southern District of Texas
- Florida, 2001
- Alabama, 2000

Education

- J.D., The University of Alabama School of Law, 2000
- B.A., The University of Alabama, 1997

BakerHostetler

Tiffany Payne Geyer

Partner

Orlando

T +1.407.649.4079

F +1.407.841.0168

tpaynegeyer@bakerlaw.com



Overview

"Tiffany Payne exhibits 'a really great capacity to get to the bottom line and foster resolutions.' Commentators also praise her 'excellent writing skills.'"

— Chambers USA 2015

Tiffany Payne Geyer practices primarily in the areas of bankruptcy and creditors' rights. She has represented both corporate and individual debtors in Chapter 11 cases, and individuals in Chapter 7 cases. Her clients include healthcare businesses and medical professionals, investment bankers and financial advisors. She has also represented clients in the hospitality sectors, and has assisted in representing debtors in the energy sectors. Tiffany has negotiated multiple settlements of guarantor liability and has experience with assignments for the benefit of creditors. Tiffany has also represented secured creditors, unsecured creditors, landlords and panel trustees.

Experience

- Defeated two count complaint against Paramount Disaster Recovery, LLC, by condominium association seeking a declaratory judgment that the association's assignment of an insurance claim to Paramount was invalid. *In re Chadham by the Sea Homeowner's Association, Inc.*, Case No. 6:17-bk-00520-KSJ; Adv. Pro. 6:17-ap-00029-KSJ.
- Represented the law firm of Eagan Avenatti, LLP, after an involuntary Chapter 11 case was commenced against the firm, advising the debtor in consenting to petition, defeating motion for relief from stay to proceed with arbitration brought against debtor by former law partners, and successfully defending against attack on the debtor's ability to conduct business in the ordinary course as class action counsel, enabling the debtor to achieve a \$454 million jury verdict. *In re Eagan Avenatti, LLP*, Case No. 6:17-bk-01329-KSJ.
- Successfully confirmed a Chapter 11 reorganization plan for a provider of behavioral health services after resolving multimillion-dollar False Claims Act liability with the Medicaid Fraud Control Unit ("MFCU") of the Office of Attorney General, obtaining MFCU's vote in favor of plan confirmation. *In re Behavioral Support Services*, Case No. 6:15-bk-04855-KSJ.
- Represented an unsecured creditor in obtaining dismissal of an individual Chapter 11 case. *In re Walden*, Case No. 6:16-bk-06346-CJJ.
- Represented a landlord in obtaining dismissal of a corporate Chapter 11 case. *In re Devroc Homes, Inc.*, 6:12-bk-01359-KSJ.
- Represented a secured creditor in a single asset real estate (SARE) case to achieve relief from stay causing dismissal of a corporate Chapter 11 case and a one year injunction against re-filing. *In re Daytona Ocean Sands, LLC*, 6:11-bk-13651-KSJ.
- Quickly negotiated favorable resolution of three sanctions motions involving six years of protracted litigation, multiple adversary proceedings, and appeals in a corporate Chapter 7 case. *In re C.D. Jones & Company, Inc.*, Case No. 3:09-31595-LMK; Adv. Pro. No. 3:11-ap-03045-KKS; Adv. Pro. No. 3:15-03002-KKS; Adv. Pro. No. 3:15-03007-KKS.
- Drafted, litigated and prevailed on motion for stay pending appeal resulting in stay of district court order reversing bankruptcy court order confirming the Chapter 11 plan of skilled nursing facility ("SNF") during pendency of SNF's appeal to the Eleventh Circuit. *In re Bayou Shores, SNF, LLC*; 2015 WL 6502704; 8:14-bk-9521-MGW, 8:14-cv-02816-T-30, 8:14-cv-02617-T-30, 8:15-cv-00103-T-30, 8:15-cv-00128-T-30 .

- Drafted successful objections to administrative claims of working interest owners, resulting in the disallowance of multiple multimillion-dollar administrative claims, assisting debtor in obtaining the confirmation of the Chapter 11 plan. *In re Black Elk Energy Offshore Operations, LLC*, Case No. 15-34287.
- Confirmed "dirt for debt" Chapter 11 reorganization plan in a husband and wife joint Chapter 11 case, obtaining full discharge of pre-petition district court judgment against the debtors on personal guaranties and the release of garnishments after drafting and filing motion for relief from judgment in district court. *In re Parker*, Case No. 6:13-bk-11798-CCJ ; Case No. 6:12-cv-539-Orl-37.
- Served as Chapter 7 debtor's counsel for investment bankers and financial advisors in individual Chapter 7 cases, obtaining discharge of FINRA arbitration awards.
- Served as Chapter 7 debtor's counsel for a cosmetic surgeon, obtaining discharge and settlement of wrongful death claims.
- Drafted a successful motion for stay pending appeal, resulting in the stay of a New York statute and order directing closure of reorganized, substantively consolidated, Chapter 11 nursing home debtors. *In re Legacy Healthcare, LLC*, Case No. 1-05-11270-MJK; *Legacy Healthcare, LLC, et al., vs. The State of New York, et al.*, 09-cv-1103.
- Drafted an appellate brief obtaining Eleventh Circuit's reversal of a district court order. *Bond Safeguard v. Ward*, Case No. 11-12646-AA (11th Cir. 2012).
- Assisted lead counsel in obtaining confirmation of Chapter 11 plans reorganizing more than \$200 million in debt for two timeshare developers. *Island One Resorts, Inc., et al.* Lead Case No. 6:10-bk-16177-KSJ; *Tempus Resorts International LTD., et al.*, Lead Case No. 6:10-bk-20709-KSJ.

Recognitions and Memberships

Recognitions

- Chambers USA: Bankruptcy/Restructuring in Florida (2014 to 2019)
 - Band 5 (2017 to 2019), Up & Coming (2014 to 2016)

Memberships

- Central Florida Bankruptcy Law Association (CFBLA)
- Federal Bar Association
- American Bar Association
- International Women's Insolvency & Restructuring Confederation (IWIRC)

News

- 1/17/2019
Liz Green, Team Earn "Deal of Year" Honors for Alliance Medical Holdings Sale

Press Releases

- 4/29/2019
Chambers and Partners USA Honors 127 Attorneys and 43 Practice Areas in 2019 Guide
- 5/3/2018
Chambers and Partners USA Honors 118 Attorneys and 45 Practice Areas in 2018 Guide

Community

- Children's Home Society
 - Children's Home Society, Central Florida Division, Board Member of the Year (2017)
 - Children's Home Society, Central Florida Division: Special Events Committee Co-Chair (2017 to 2018)
 - 2018 Evening of Hope Gala: Vice-Chair. Benefitting The Faine House, a special project of Children's Home Society, the event raised more than \$350,000 and was attended by some 600 members of the Central Florida community.
 - 2019 Evening of Hope Gala: Lead Chair
 - Won third-place fundraising award for Run for Hope 5K benefitting The Faine House. (2017 and 2018)

- Board of Directors (2016 to 2019)
- March of Dimes Executive Team for Signature Chef Auction: Member (2018)
- Juvenile Diabetes Research Foundation: Gala Committee (2012 to 2015)
- Coordinated BakerHostetler fundraising efforts to deliver direct support to employees of the Pulse Nightclub following the 2016 shooting in Orlando.

Services

- Bankruptcy, Restructuring and Creditors' Rights

Admissions

- U.S. Court of Appeals, Eleventh Circuit, 2012
- U.S. District Court, Northern District of Florida, 2016
- U.S. District Court, Southern District of Florida, 2012
- U.S. District Court, Middle District of Florida, 2002
- Florida

Education

- J.D., University of Florida Levin College of Law, 2000; Book Award for Legal Drafting; Member of Trial Competition Team
- B.A., Political Science and Public Administration, University of Central Florida, 1998, with honors

Francesca Perkins Austin

Associate

Houston

T +1.713.646.1375 F +1.713.751.1717

fperkinsaustin@bakerlaw.com



Services

- Commercial Litigation
- Bankruptcy and Restructuring
- Securities and Governance Litigation
- Product Liability and Toxic Tort

Prior Positions

- Law Clerk for the Honorable Andrew L. Carter for the Southern District of New York
- New York City Department of Education: Appeals Attorney
- Judicial Intern for the Honorable Ronald L. Ellis for the Southern District of New York

Admissions

- U.S. District Court, Southern District of New York
- U.S. District Court, Eastern District of New York
- U.S. District Court, Western District of New York
- U.S. District Court, Southern District of Texas
- All U.S. Courts of Appeals
- New York
- Texas

Education

- J.D., Fordham University School of Law, Dewey Ballantine Scholarship Recipient; Patricia M. Hynes Scholarship Recipient
- B.A., History, Carleton College, *cum laude*

Francesca Perkins Austin is a litigation associate who focuses her practice on civil litigation in state and federal courts. She has represented clients in complex business litigation involving business torts, breach of contract actions, and product liability lawsuits. Prior to joining BakerHostetler, Francesca clerked for the Honorable Andrew L. Carter, United States District Court for the Southern District of New York.

Experience

- Serving as one of the attorneys for the Trustee for the liquidation of Bernard L. Madoff Securities LLC under the Securities Investor Protection Act (SIPA). Involved in litigation seeking worldwide asset recovery from hedge funds, funds of funds, investment banks, financial institutions, investment managers and others. This representation is ongoing.
- Defended a corporate housing provider in a multi-party action involving tortious interference of contract, misappropriation of trade secrets and alleged violations of the Texas Theft Liability Act.
- Defended a heavy-equipment manufacturer in a case including allegations of design, manufacturing and marketing defects associated with the manufacture of a skid-steer loader.

Recognition

- New York Metro Super Lawyers "Rising Star" (2015 to 2017)
- Texas Bar Foundation Fellow

Memberships

- Houston Black Lawyers: Co-Founder
- American Bar Association
 - Young Lawyers Women in the Profession Committee
- Houston Bar Association
 - Professionalism Committee
 - Houston Lawyer Editorial Board

- Houston Lawyers Association
- Houston Young Lawyers Association
- New York City Bar Association
- Council of Urban Professionals
- Metropolitan Black Bar Association
- Association of Black Women Attorneys

Community

- Spouses of Houston Barristers
- Carleton College
 - Alumni Admissions Representative

Pro Bono

- Represented a grandparent in a visitation matter in New York State Supreme Court. Matter was settled on terms favorable to client.
- Argued an appeal of a prior criminal conviction for negligent homicide and illegal gun possession before the New York Supreme Court Appellate Division, Second Judicial Department.

TIMOTHY P. PETRE II
BAKER & HOSTETLER, LLP

SUMMARY OF EXPERIENCE:

May 2012 – Present

Paralegal Manager
Baker & Hostetler LLP

March 2011 – May 2012

Litigation Paralegal
Baker & Hostetler LLP

July 2008 – March 2011

***Litigation Case Manager -
Intellectual Property, Antitrust,
Class Action, Commercial Litigation,
& Insurance Recovery***
Howrey, LLP, Washington, D.C.

July 2005 - June 2008

***Senior Paralegal - Intellectual
Property, Antitrust, Class Action,
Commercial Litigation, & Insurance
Recovery***
Howrey, LLP, Washington, D.C.

July 2000 - June 2005

***Paralegal - Intellectual Property,
Antitrust, Class Action, Commercial
Litigation, & Insurance Recovery***
Howrey, LLP, Washington, D.C.

- B.A. Criminal Justice, North Carolina Wesleyan College (2000).

Richard B. Raile

Associate

Washington, D.C.

T +1.202.861.1711 F +1.202.861.1783

rraile@bakerlaw.com



Services

- Commercial Litigation
- Appellate and Major Motions
- Political Law

Admissions

- U.S. Supreme Court
- U.S. Court of Appeals, Third Circuit
- U.S. Court of Appeals, Fourth Circuit
- U.S. Court of Appeals, Seventh Circuit
- U.S. Court of Appeals, Eleventh Circuit
- U.S. Court of Appeals, Federal Circuit
- U.S. District Court, Western District of Virginia
- U.S. District Court, Eastern District of Virginia
- U.S. District Court, Eastern District of Wisconsin
- District of Columbia
- Virginia

Education

- J.D., University of Minnesota Law School, 2012, *magna cum laude*, Order of the Coif, Dean's List
- B.A., St. John's University, 2007, English Literature, *magna cum laude*, All College Honors, Departmental Distinction, Dean's List

Richard Raile is a member of the litigation team and focuses his practice on appeals and major motions. He frequently plays the principal role in drafting briefs for his clients and in delivering oral argument, including on dispositive motions, bench trials and appeals. He has represented parties and amici curiae at every level of the judiciary, including in merits briefing in the Supreme Court. He also has extensive experience in examining and cross-examining witnesses at trial and in depositions, in preparing briefing on discovery and pre-trial motions, and in preparing litigation strategy. His litigation experience runs the gamut, including everything from commercial, civil rights, constitutional, campaign finance, voting rights, labor and bankruptcy law.

Experience

- Represented Virginia House of Delegates in redistricting litigation under the state's constitution, winning a complete victory both at trial and on appeal. Delivered oral argument before the Virginia Supreme Court and authored merits and petition-stage briefing. Played a significant role at trial in the same case, including by examining witnesses, arguing dispositive motions and preparing briefing.
- Represented Virginia legislative agency in Virginia Supreme Court on appeal regarding issues of first impression under the Virginia Constitution's Speech or Debate Clause and played principal role in drafting opening and reply briefs. The Virginia Supreme Court unanimously adopted the position stated in those briefs and vacated the lower court's decision holding the legislative agency in contempt of court.
- Successfully represented winning candidate in state legislative election in federal-court litigation attempting to block or vacate certification of the election results. Briefed, argued and won in temporary-restraining order proceedings litigated to a conclusion within 24 hours of the case filing. Assisted in briefing subsequent emergency motions in the court of appeals, which resulted in a complete victory for the client.
- Represented the Virginia House of Delegates in redistricting litigation in a case that reached trial, Supreme Court review and a second trial on remand. Played the principal role in drafting trial briefing and jurisdictional briefing before the Supreme Court. The Supreme Court partially adopted the Virginia House's position and remanded for further proceedings. Played integral role at both trials, including examining and

cross examining multiple witnesses before three-judge panels.

- Represented the Arizona Secretary of State as an appellee before the Supreme Court in litigation concerning the one-person, one-vote principle in state legislative redistricting. Played the principal role in drafting the opening and reply briefing.
- Representing employer in appellate litigation regarding issues of first impression under 2006 and 2014 amendments to the Employee Retirement Income Security Act. Played principal role in drafting legal briefs before the federal district court and the federal court of appeals.
- Involved in representing multiple parties and amici in a series of cases arising from the Wisconsin gubernatorial and senatorial recall elections in 2011 and 2012 and related campaign finance and corruption investigations. Responsible for developing legal strategy and drafting briefs on dispositive and non-dispositive motions and on appeal in state and federal court, often on an expedited basis. The Wisconsin Supreme Court adopted the legal positions advanced in these briefs and enjoined the investigations.
- Assisted in the formulation and drafting of a successful petition for certiorari before the United States Supreme Court on the validity of *cy pres* class-action settlements.
- Assisted in the formulation and drafting of multiple amicus briefs and certiorari petitions in the Supreme Court on behalf of various parties, including in cases involving the scrutiny of racial classification under the Fourteenth Amendment, bankruptcy standing, class action settlements, the Appointments Clause, voting rights, and Section 1983 litigation and immunity defenses.
- Assisted in formulating and drafting a briefing for the court after a bench trial concerning a complex real estate deal and related breach-of-contract claims.

Memberships

- American Bar Association
- Virginia Bar Association
- District of Columbia Bar Association

Pro Bono

- Performed work on landlord/tenant matters in conjunction with the District of Columbia Bar Association Pro Bono Project.

Michael Rawles
BAKER & HOSTETLER LLP

March 2007 – Present	Baker & Hostetler LLP Paralegal
April 2002 – February 2007	Jenkins & Gilchrist, P.C. Paralegal
May 1998 – April 2002	Foley & Lardner LLP Paralegal
1984 – April 1998	Shapiro, Rosenfeld & Close Paralegal
1983 – 1984	LaFollette Johnson Paralegal

University of California Los Angeles, Paralegal Certificate, October 1982

University of Southern California, Bachelor of Science Business Administration, January 1979

Veronica Reynolds

Associate

Los Angeles

T +1.310.442.8895 F +1.310.820.8859

vreynolds@bakerlaw.com



Prior Positions

- BakerHostetler: Summer Associate
- The Honorable R. Gary Klausner, U.S. District Court for the Central District of California: Judicial Extern
- Epitaph / ANTI-Records: Director of Digital Marketing

Admissions

- California

Education

- J.D., University of California, Los Angeles School of Law, 2019; Blockchain at UCLA, Co-Founder; Law and Blockchain Association, Co-Founder; Program for Understanding Law and Technology, Alumni Chair
- B.A., University of California, Berkeley, 2013

Veronica Reynolds's developing practice is supported by her previous work in a wide variety of industries. She has experience performing legal research and analysis related to trademark, data privacy, tax and employment matters. Additionally, Veronica has a particular interest in blockchain, and assisted in the launch of BakerHostetler's inaugural blockchain and emerging technologies summit at UCLA.

BakerHostetler

David W. Rice

Associate

New York

T +1.212.847.2831

F +1.212.589.4201

drice@bakerlaw.com



Overview

David Rice utilizes his diverse professional background, including his experience in the private equity industry, while working on complex financial matters. David's strong work ethic and positive attitude enable him to develop effective strategies for clients.

Experience

- Involved with a variety of investigatory and litigation matters in connection with BakerHostetler's role as court-appointed counsel to the Securities Investor Protection Act (SIPA) Trustee for the liquidation of Bernard L. Madoff Investment Securities LLC (BLMIS). Works on a broad array of active cases, addressing challenging issues across all phases of discovery. Drafts pleadings, organizes and manages multi-team projects, and researches cutting-edge issues to support the SIPA Trustee's recovery efforts.

News

- 12/22/2014
Bloomberg's article "Madoff Victims to Get \$322 Million in Trustee Payout" acknowledges BakerHostetler attorneys at announcement of fifth distribution plans
- 11/18/2014
Reuters reports on further BakerHostetler success reaching settlements boosting total recovery of funds stolen by Madoff to nearly \$10.5 billion
- 11/17/2014
CNBC reports on BakerHostetler and the Madoff Recovery Initiative in article Madoff Recoveries Top \$10 Billion With New Settlement, "... an amount virtually no one thought possible"
- 11/17/2014
The Associated Press reports on BakerHostetler and the Madoff Recovery Initiative recoveries of \$10.5 billion
- 5/5/2014
BakerHostetler talks with *USA Today* about the SIPA Trustee's fourth pro rata interim distribution; states Madoff Recovery Initiative nears \$6 billion in distributions to allowed claimants
- 1/7/2014
BakerHostetler's settlement with JPMorgan Chase and the ongoing Madoff Recovery Initiative Discussed on National Public Radio's *All Things Considered*
- 2/15/2013
BakerHostetler appears on NPR's *All Things Considered* to discuss Madoff Recovery Initiative; host Robert Siegel interviews SIPA Trustee Irving Picard and his Chief Counsel David Sheehan
- 2/12/2013
Madoff Recovery Initiative surpasses \$5 billion in distributions to allowed claimants; CNBC's Scott Cohn discusses latest recovery with BakerHostetler's SIPA Trustee Irving Picard and his Chief Counsel David Sheehan
- 12/10/2012
Madoff Recovery Initiative Marks Fourth Anniversary ... Moves into Fifth Year Still Building Recovery Momentum

- 9/21/2012
BakerHostetler's work recovering more than half of the losses in the Madoff Ponzi scheme featured on WNYC in interview on *The Brian Lehrer Show*
- 9/20/2012
Press Release: Second Interim Distribution of Recovered Funds to Madoff Claim Holders
- 6/25/2012
Press Release: United States Supreme Court Denies Certiorari, Upholding Net Equity Decision in BLMIS Liquidation
- 1/5/2012
The Wall Street Journal showcases BakerHostetler and the "unprecedented magnitude" of the global recovery efforts in article "The Madoff Liquidation, Three Years Later"
- 10/4/2011
Press Release: Initial Interim Distribution of Recovered Funds to Madoff Claims Holders
- 12/17/2010
The New York Times reports on BakerHostetler's negotiation and settlement with the Picower Estate for \$5 billion in the SIPA liquidation of Bernard L. Madoff Investment Securities LLC

Prior Positions

- Honorable Paul G. Feinman, Supreme Court of the State of New York: Judicial Intern (Spring 2009); Graduate Fellow (Fall 2010)
- Karasyk & Moschella, LLP: Law Clerk (2009 to 2010)
- Kings County District Attorney's Office: Legal Intern, Orange Zone Trial Bureau (Summer 2008)
- Sidley Austin LLP: Legal Assistant, Capital Markets Group (2006 to 2007)
- Shott Capital Management, LLC: Private Equity Associate (2005 to 2006)
- Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.: Project Analyst (2003 to 2005)

Admissions

- U.S. District Court, Southern District of New York
- New York

Education

- J.D., Brooklyn Law School, 2010
- B.A., Boston College, 2003, *magna cum laude*

David J. Richardson

Counsel

Los Angeles

T +1.310.442.8858 F +1.310.820.8859

drichardson@bakerlaw.com



Services

- Bankruptcy, Restructuring and Creditors' Rights
- Commercial Litigation

Admissions

- U.S. Court of Appeals, Ninth Circuit
- U.S. District Court, Central District of California
- U.S. District Court, Northern District of California
- U.S. District Court, Eastern District of California
- U.S. District Court, Southern District of California
- U.S. District Court, Western District of California
- California

Education

- J.D., Stanford Law School, 1993
- B.A., (Hons.), Queen's University (Ontario, Canada), 1986

David Richardson is a member of the firm's national Litigation and Bankruptcy, Restructuring and Creditors' Rights teams. He has more than 25 years of experience in restructuring and commercial litigation, with a focus on complex litigation in bankruptcy cases, and actions against corporate insiders for prepetition or post-petition violations of fiduciary duties and related claims. He also has substantial experience with representation of committees of unsecured creditors, post-confirmation trusts, and chapter 11 debtors-in-possession, in industries as diverse as energy, telecommunications, art sales, transportation, and consumer products.

Experience

- Litigating fraud and breach of fiduciary duty claims against a debtor's principal for actions that included the post-petition diversion of more than \$18 million of estate assets to a shell company created just prior to the petition date.
- Part of the litigation team in 10-year litigation for a large utility/telecommunications client that resulted in the only insolvent utility/telecommunications bankruptcy to return to solvency, with over \$100 million of litigation recoveries. The case involved three separate plaintiff's suits against directors, officers, an investment firm, and a major law firm; defense of multiple creditor claims; and resulted in an asset pool that paid unsecured creditors and preferred shareholders in full, and paid a distribution to common stockholders.
- Successfully reorganized six related real estate development entities with payment of all creditors in full, with interest.
- Represented committee of unsecured creditors in case regarding a bankruptcy court's authority to recharacterize a transaction, subsequently leading the Ninth Circuit Court of Appeals to reverse published case law related to the matter.
- Successfully voided a Cook Island trust on the grounds that it had been created to fraudulently shield assets from creditors.

Memberships

- Financial Lawyers Conference

- Los Angeles Bankruptcy Forum

Pro Bono

- Served as general bankruptcy counsel for debtor, G.L.A.S.S. (Gay and Lesbian Adolescent Support Services).

BakerHostetler

David B. Rivkin Jr.

Partner

Washington, D.C.

T +1.202.861.1731

F +1.202.861.1783

drivkin@bakerlaw.com



Overview

David Rivkin is a member of the firm's litigation, international and environmental teams and is co-leader of the firm's national appellate practice. He has extensive experience in constitutional, administrative and international law litigation and has been involved in numerous high-profile cases. With his prior experience in the government sector, David draws on a wealth of knowledge when providing compliance advice to companies and handling enforcement proceedings before government agencies on issues arising out of multilateral and unilateral sanctions, the Foreign Corrupt Practices Act (FCPA), anti-boycott issues, bankruptcy and financial fraud matters, and environmental and energy issues.

David has developed and implemented legislative, regulatory and litigation initiatives for two presidential administrations. Over the years, he has published hundreds of articles, op-eds, book reviews and book chapters on a variety of international, legal, constitutional, defense, arms control, foreign policy, environmental and energy issues for various newspapers and magazines, including *The Wall Street Journal*, *The Washington Post*, *The New York Times*, *USA Today* and *The Los Angeles Times*, and has been a frequent commentator and guest on TV and radio shows including ABC, CBS, NBC, CNN, Fox News, NPR and PBS.

Experience

- David is the lead counsel for the 28 states that have challenged the constitutionality of the EPA's Clean Power Plan and has been representing them in this matter in the DC circuit and the Supreme Court.
- David is the lead counsel in the Section 1983 Civil Rights Action case brought against several Wisconsin state government officials who were alleged to have initiated a sprawling John Doe investigation directed solely at conservative and right-of-center policy advocacy groups in the state.
- As part of BakerHostetler's role as court-appointed counsel to the Securities Investor Protection Act (SIPA) Trustee for the liquidation of Bernard L. Madoff Investment Securities LLC, David is responsible for the appellate litigation in more than half a dozen Second Circuit and Supreme Court cases.
- David is a lead lawyer on a team that represents a former London-based JPM managing director whose cooperation was sought in the investigation related to a multibillion-dollar trading loss for the bank. Through aggressive defense of the former managing director and utilizing skills honed during involvement in investigating complex financial frauds, David and the team secured a rare non-prosecution agreement with the Justice Department and agreements with other regulatory authorities, which enabled the client to cooperate with federal prosecutors in the continuing investigations.
- Through arguments before the district courts, Fourth Circuit and Seventh Circuit Courts of Appeals, David successfully defended several Bivens actions brought against former Secretary of Defense Donald H. Rumsfeld.
- With considerable experience in litigation involving national security-related matters, David represented Senators McCain, Graham and Ayotte in the Second Circuit case, *Hedges*, which entailed a challenge to the constitutionality of the military detention-related provisions contained in the National Defense Authorization Act.
- When 26 states challenged the constitutionality of Medicare revisions under the Patient Protection and Affordable Care Act and argued that an individual mandate was beyond the powers granted to Congress under the Commerce Clause and the Necessary and Proper Clause, David represented the states and was lead outside counsel in the District Court and Court of Appeals. The United States District Court for the Northern District of Florida ruled in favor of the states at the case's outset, with David handling both the briefing and oral arguments. The government

appealed the case to the Eleventh Circuit, where David continued his involvement and the original decision was affirmed.

- David represented the Republic of Croatia before the International Criminal Tribunal for the Former Yugoslavia and the International Court of Justice for a number of years on a wide range of issues involving international humanitarian law and the laws of war. He was Croatia's lead lawyer in both venues and handled numerous rounds of briefings and oral arguments.
- David has represented corporations in alien tort statute and civil RICO litigation, as well as in challenges to federal agency actions and constitutional challenges to state statutes. He also represented the State of Texas in the U.S. Court of Appeals, D.C. Circuit, during a challenge to several of the EPA's rules that sought to regulate greenhouse gases under the Clean Air Act.
- David handled the development and implementation of President George H.W. Bush's deregulatory initiatives, which entailed the review of all existing federal regulatory strictures and the application of a more rigorous, cost-effective standard to new regulations. His substantive areas of responsibility included international sanctions, energy, environment and tax issues.
- David played a leading role in the development of FERC Order 636, which introduced major changes to the regulation of the interstate natural gas pipelines, and simultaneously served as the Special Assistant for Domestic Policy to then Vice President Dan Quayle.

Recognitions and Memberships

Recognitions

- Burton Award for Legal Achievement (2011)
- U.S. Naval Proceedings Annual Alfred Thayer Mahan Award for best maritime affairs article (1984)
- Washington, D.C. "Super Lawyer" (2007 to 2008, 2014 to 2019)

Memberships

- Phi Alpha Theta (1981)

News

- 3/22/2018
David Rivkin Talks to "New York Times" about Environmental Lawsuits
- 1/2/2018
David Rivkin Comments on EPA Chief's Actions Since Appointment
- 11/28/2017
David Rivkin Comments on Role of Title VII in Employment Discrimination Cases
- 10/16/2017
David Rivkin a Speaker at Association of Corporate Counsel Annual Meeting
- 8/28/2017
Scott McIntyre, David Rivkin Speaking at Sixth Circuit Practice Institute in Cincinnati
- 12/28/2016
150 BakerHostetler Attorneys Named 2016 Super Lawyers; 91 Named Rising Stars
- 10/29/2015
160 BakerHostetler Attorneys Named 2015 Super Lawyers; 112 Named Rising Stars
- 12/22/2014
Bloomberg's article "Madoff Victims to Get \$322 Million in Trustee Payout" acknowledges BakerHostetler attorneys at announcement of fifth distribution plans
- 5/5/2014
BakerHostetler talks with *USA Today* about the SIPA Trustee's fourth pro rata interim distribution; states Madoff Recovery Initiative nears \$6 billion in distributions to allowed claimants

- 1/13/2014
Law360 article on SCOTUS Request for DOJ Opinion on SIPA Trustee's Petition for Writ of Certiorari names BakerHostetler attorneys
- 1/7/2014
BakerHostetler's settlement with JPMorgan Chase and the ongoing Madoff Recovery Initiative Discussed on National Public Radio's *All Things Considered*
- 2/15/2013
BakerHostetler appears on NPR's *All Things Considered* to discuss Madoff Recovery Initiative; host Robert Siegel interviews SIPA Trustee Irving Picard and his Chief Counsel David Sheehan
- 2/12/2013
Madoff Recovery Initiative surpasses \$5 billion in distributions to allowed claimants; CNBC's Scott Cohn discusses latest recovery with BakerHostetler's SIPA Trustee Irving Picard and his Chief Counsel David Sheehan
- 12/10/2012
Madoff Recovery Initiative Marks Fourth Anniversary ... Moves into Fifth Year Still Building Recovery Momentum

Articles

- 9/4/2018
David Rivkin, Andrew Grossman Author Column on Duty of Supreme Court Nominees to Refuse to Provide a Preview of Opinions
- 4/25/2018
David Rivkin, Andrew Grossman Author Commentary on Legitimacy of SEC's Administrative Law Judges
- 2/22/2018
David Rivkin, Andrew Grossman Article Argues Against Political Advocacy Funded by Mandatory Union Fees
- 11/24/2014
The Wall Street Journal Article Authored by Rivkin and Foley Discusses Obama's Immigration Policy
- 7/30/2014
The Wall Street Journal Publishes "The Case for Suing the President" by Rivkin and Foley
- 7/25/2014
David Rivkin and Elizabeth Foley Co-Author Article Opposing Supreme Court Decision to Uphold Affordable Care Act Provision
- 1/15/2014
Rivkin and Foley Author Article on President Obama Working Around Congress

Services

- Appellate and Major Motions
- Environmental
- Media Law and Digital Content

Prior Positions

- United Nations Subcommission, Promotion and Protection of Human Rights: expert member, part-time (2004 to 2007)
- Hunton & Williams: Partner (1993 to December 1999)
- Federal Government (1987 to 1993)
 - White House: Associate Executive Director and General Counsel of the President's Council on Competitiveness
 - U.S. Department of Energy: Associate General Counsel
 - Responsible for international, constitutional, environmental, and energy matters, including global climate change problems, natural gas, hydro and electricity issues, development and implementation of the Natural Energy Strategy, implementation of the Clean Air Act Amendments of 1990, wetlands policy and related issues, development of RCRA and Clean Water Act legislative proposals, and deregulation of energy markets.
 - Played a significant role in development of Reagan and H.W. Bush Administration regulatory and legislative proposals affecting natural gas and electric utility industries.
 - White House Counsel's Office, Associate White House Counsel
 - Office of the Vice President: Legal Advisor to the Counsel to the Vice President
 - Department of Justice, Office of Policy Development: Deputy Director
Responsible for variety of constitutional, domestic and international issues, including judicial selection, legal policy, immigration, and asylum matters and intelligence oversight.

- Baker & McKenzie: Associate (1985 to 1987)
- Defense and foreign policy analyst: focusing on Soviet affairs, arms control, naval strategy, and NATO-related issues. Defense consultant to numerous government agencies and Washington think tanks (1977 to 1985).

Admissions

- U.S. Supreme Court, 2004
- U.S. Tax Court, 1986
- U.S. Court of Appeals, Second Circuit, 2013
- U.S. Court of Appeals, Ninth Circuit, 2013
- U.S. Court of Appeals, Tenth Circuit, 2012
- U.S. Court of Appeals, Eleventh Circuit, 2011
- U.S. Court of Appeals, Fifth Circuit, 2009
- U.S. Court of Appeals, Seventh Circuit, 2006
- U.S. Court of Appeals, District of Columbia Circuit, 2006
- U.S. Court of Appeals, Fourth Circuit, 2002
- U.S. District Court, Eastern District of Wisconsin, 2014
- U.S. District Court, Northern District of Florida, 2010
- U.S. District Court, District of South Carolina, 2010
- District of Columbia

Education

- J.D., Columbia University School of Law, 1985
- M.A., Georgetown University, 1984, Soviet Affairs, with high honors
- B.S.F.S., Georgetown University, 1980

BakerHostetler

Jorian L. Rose

Partner

New York

T +1.212.589.4681

F +1.212.589.4201

jrose@bakerlaw.com



Overview

Jorian Rose represents clients including debtors, borrowers, creditors, investors, sellers, purchasers and others in all stages of complex restructuring transactions, such as in-court and out-of-court reorganizations, debt restructurings, acquisitions and divestitures. With wide-ranging experience representing clients in distressed and non-distressed transactions, he focuses on advising businesses and their stakeholders undergoing transformation. Jorian draws on extensive commercial experience to provide clients with a unique perspective.

Jorian has played a leading role in a number of significant restructuring transactions and related commercial litigations.

Experience

- *In re Bernard L. Madoff Investment Securities LLC*: Representing Irving H. Picard, Trustee for the Securities Investor Protection Act (SIPA) liquidation of Bernard L. Madoff Investment Securities LLC.
- *In re Firestar Diamond, Inc., et al.*: Representing the Examiner in investigating the role of U.S. affiliates in the largest bank fraud alleged in the history of the Republic of India.
- *In re Samuels Jewelers, Inc.*: Representing the Examiner in investigating the role of U.S. affiliate in the largest bank fraud alleged in the history of the Republic of India.
- *In re American Eagle Energy*: Represented an oil and gas exploration and production company in connection with chapter 11 cases.
- *In re Black Elk Energy Offshore Operations, LLC*: Represented an oil and gas exploration and production company in connection with its chapter 11 case.
- *In re Dakota Plains Holdings, Inc., et al.*: Represented transportation companies and service providers to oil and gas exploration and production companies in connection with their chapter 11 cases.
- *NSB Holdings*: Represented a registered investment advisor in connection with structuring its chapter 11 sale.
- Board representations: Represented independent boards of directors and board members in connection with restructuring and sale transactions as well as related litigations.
- Represented numerous hedge funds and financial sponsors in connection with distressed companies, trade claims and complex financial instruments.
- *In re ContiFinancial*: Represented an originator, securitizer, and servicer of subprime mortgage loans in its \$2 billion chapter 11 cases.
- *In re Kmart*: Represented the large retailer in its wind down.
- *In re PSINet*: Represented a \$4 billion international telecommunications debtor in its chapter 11 proceedings, including international sale of business and the winding down of its remaining businesses.
- *In re BearingPoint*: Represented the acquirer of a portion of a more than \$1 billion revenue national consulting business in chapter 11 matter.
- *In re Erickson Retirement*: Represented an acquirer of a large national senior living management company and developer in chapter 11 matter.
- *In re Glasstech Holdings*: Represented the creditors' committee for a solar, automotive, and architectural glass manufacturer.
- *In re Global Crossing*: Represented a creditors' committee member for a multibillion-dollar international telecommunications provider.

- *In re Reise Restaurant*: Represented the creditors' committee for an owner and operator of a chain of restaurants in the New York metropolitan area.
- *In re Workflow Management*: Represented the creditors' committee for a \$600 million revenue printer.
- *Sun Healthcare & Integrated Healthcare Services*: Represented a debtor-in-possession lender for two of the largest healthcare provider chapter 11 cases.
- *In re Autotech*: Represented a chapter 7 trustee during an investigation of complex financial fraud.

Recognitions and Memberships

Recognitions

- Chambers USA: Bankruptcy/Restructuring in New York (2019)
 - Recognized Practitioner (2019)
- New York Metro "Super Lawyer" (2011 to 2018)

Memberships

- American Bankruptcy Institute

News

- 3/21/2019
Elizabeth Green, Jorian Rose Speakers at Southeastern Bankruptcy Law Seminar
- 2/22/2019
John Carney Issues Examiner Report Finding Substantial Evidence of Fraud, International Money Laundering Connected to Diamond Bank Fraud Scheme
- 1/17/2019
Liz Green, Team Earn "Deal of Year" Honors for Alliance Medical Holdings Sale
- 11/29/2017
Jorian Rose Comments on Restructuring Activity in Healthcare Industry
- 12/28/2016
150 BakerHostetler Attorneys Named 2016 Super Lawyers; 91 Named Rising Stars
- 5/2/2016
Hedge Fund Team Hosts Former SEC Commissioner Troy Paredes in a Series of Regulatory Summit Discussions
- 10/29/2015
160 BakerHostetler Attorneys Named 2015 Super Lawyers; 112 Named Rising Stars
- 12/22/2014
Bloomberg's article "Madoff Victims to Get \$322 Million in Trustee Payout" acknowledges BakerHostetler attorneys at announcement of fifth distribution plans
- 11/18/2014
Reuters reports on further BakerHostetler success reaching settlements boosting total recovery of funds stolen by Madoff to nearly \$10.5 billion
- 11/17/2014
The Associated Press reports on BakerHostetler and the Madoff Recovery Initiative recoveries of \$10.5 billion
- 11/17/2014
CNBC reports on BakerHostetler and the Madoff Recovery Initiative in article Madoff Recoveries Top \$10 Billion With New Settlement, "... an amount virtually no one thought possible"
- 5/5/2014
BakerHostetler talks with *USA Today* about the SIPA Trustee's fourth pro rata interim distribution; states Madoff Recovery Initiative nears \$6 billion in distributions to allowed claimants
- 1/7/2014
BakerHostetler's settlement with JPMorgan Chase and the ongoing Madoff Recovery Initiative Discussed on National Public Radio's *All Things Considered*

- 2/15/2013
BakerHostetler appears on NPR's *All Things Considered* to discuss Madoff Recovery Initiative; host Robert Siegel interviews SIPA Trustee Irving Picard and his Chief Counsel David Sheehan
- 2/12/2013
Madoff Recovery Initiative surpasses \$5 billion in distributions to allowed claimants; CNBC's Scott Cohn discusses latest recovery with BakerHostetler's SIPA Trustee Irving Picard and his Chief Counsel David Sheehan
- 12/10/2012
Madoff Recovery Initiative Marks Fourth Anniversary ... Moves into Fifth Year Still Building Recovery Momentum
- 9/21/2012
BakerHostetler's work recovering more than half of the losses in the Madoff Ponzi scheme featured on WNYC in interview on *The Brian Lehrer Show*
- 9/20/2012
Press Release: Second Interim Distribution of Recovered Funds to Madoff Claim Holders
- 8/22/2012
Law360 article on Bankruptcy Court approval of \$2.4 Billion Distribution Recognizes BakerHostetler Attorneys
- 6/25/2012
Press Release: United States Supreme Court Denies Certiorari, Upholding Net Equity Decision in BLMIS Liquidation
- 1/5/2012
The Wall Street Journal showcases BakerHostetler and the "unprecedented magnitude" of the global recovery efforts in article "The Madoff Liquidation, Three Years Later"
- 10/4/2011
Press Release: Initial Interim Distribution of Recovered Funds to Madoff Claims Holders

Press Releases

- 4/29/2019
Chambers and Partners USA Honors 127 Attorneys and 43 Practice Areas in 2019 Guide

Alerts

- 3/27/2019
Financial Services 2018 Year-End Report
- 4/16/2018
Financial Services 2017 Year-End Report

Services

- Bankruptcy, Restructuring and Creditors' Rights
- Debt Finance
- Mergers and Acquisitions
- Private Equity and Venture Capital
- Project Development and Finance

Industries

- Financial Services Industry
- Hospitality Industry

Prior Positions

- Macquarie Capital (USA) Inc., Managing Director
- Giuliani Capital Advisors LLC (acquired by Macquarie Capital (USA) Inc.), General Counsel and Managing Director
- Law Clerk for the Honorable Burton R. Lifland, Former Chief Judge of the United States Bankruptcy Court for the Southern District of New York and the Second Circuit Bankruptcy Appellate Panel

Admissions

- U.S. Supreme Court
- U.S. District Court, Southern District of New York

- U.S. District Court, Eastern District of New York
- New York

Education

- J.D., St. John's University School of Law, 1997, *American Bankruptcy Institute Law Review*, Associate Managing Editor
- B.A., Hobart College, 1992

BakerHostetler

Eric E. Sagerman

Partner

Los Angeles

T +1.310.442.8875

F +1.310.820.8859

esagerman@bakerlaw.com



Overview

Eric Sagerman is the managing partner of BakerHostetler's Los Angeles office, and a member of the firm's national Bankruptcy, Restructuring and Creditors' Rights team. Eric is known for representing creditors' committees, debtors and other constituents in large, corporate chapter 11 bankruptcy proceedings, distressed capital raising, restructurings and workouts, and general company and creditor matters. He is active in complex national matters involving banking and financial services, telecommunications, fiduciary litigation, transportation, manufacturing and consumer products.

Eric has spoken on issues of interest in insolvency and restructuring law. He is the co-author of the treatise *Creditors' Rights in Bankruptcy* (2nd Ed.), an editorial board member of the Bankruptcy Strategist and the author of numerous articles.

Experience

- Represented Official Committee of Unsecured Creditors in matter concerning the meltdown of the telecommunications industry, which was featured on the news program *60 Minutes*.
- Represented Official Committee of Unsecured Creditors in matter concerning the subprime housing crisis in 2007 to 2008, which was featured on the news program *Dateline NBC*.
- Represented chapter 11 trustee of government-subsidized company in litigation over anticompetitive conduct in the solar cell manufacturing market that drove the company out of business.
- Represented well-known Beverly Hills bank holding company in negotiation of chapter 11 plan of dissolution.
- Represented the agent for lenders in a syndicated credit facility in the workout of \$1 billion in financial accommodation to oil and gas exploration and production company in chapter 11 proceedings.

Recognitions and Memberships

Recognitions

- Chambers Global: Bankruptcy/Restructuring in California (USA) (2017)
- Chambers USA: Bankruptcy/Restructuring in California (2017 to 2019)
 - Band 2 (2017 to 2019)
- *The Best Lawyers in America* (2008 to 2019)
- Southern California Super Lawyer (2006 to 2019)
- *The Los Angeles Daily Journal*, "Rainmaker"
- *San Francisco Daily Journal*, "Rainmaker"

Memberships

- American Bar Association
- American Bankruptcy Institute
- Los Angeles County Bar Association
- The Financial Lawyers Conference
- Los Angeles Bankruptcy Forum

News

- 1/23/2019
New Partners Featured in Commercial Dispute Resolution Article
- 1/10/2019
Paul Schmidt, Eric Sagerman Discuss Plans for Firm Growth in California
- 1/3/2019
News about Eric Sagerman Joining BakerHostetler as Managing Partner in Los Angeles

Press Releases

- 4/29/2019
Chambers and Partners USA Honors 127 Attorneys and 43 Practice Areas in 2019 Guide
- 1/2/2019
BakerHostetler Adds Local Veteran Lawyer as New Office Managing Partner to Expand West Coast Presence

Community

- Learning Rights Law Center
 - Board of Directors (2017 to present)
 - Pro Bono Legal Counsel (2016 to present)
- Los Angeles Regional Food Bank: Volunteer (2014 to present)

Pro Bono

- Leadership and Pro Bono Award (2017)
- Pro Bono Commitment to Service Award (2016)

Services

- Bankruptcy, Restructuring and Creditors' Rights
- Mergers and Acquisitions

Industries

- Financial Services Industry
- Energy Industry

Prior Positions

- Am Law 30 law firm (1991 to 2018)
 - Executive Committee
 - Managing Partner, Los Angeles
 - Chair, National Restructuring Group
 - Compensation Committee

Admissions

- U.S. District Court, Central District of California
- U.S. District Court, Eastern District of California
- U.S. District Court, Northern District of California
- U.S. District Court, Southern District of California
- California

Education

- J.D., University of California, Los Angeles School of Law, 1991
- B.A., University of California, Santa Barbara, 1988, *summa cum laude*
- G.C., London School of Economics, 1987, List of Highly Commended Exam Performances

Shanisha Y. Smith

Associate

Houston

T +1.713.646.1391 F +1.713.751.1717

sysmith@bakerlaw.com



Services

- Environmental
- Commercial Litigation

Industries

- Energy Industry

Prior Positions

- Judicial Law Clerk for the Honorable Judge George C. Hanks Jr., United States District Court for the Southern District of Texas (2015 to 2016)
- Comisión Nacional de Hidrocarburos: Energy Fellow (2014)
- Railroad Commission of Texas: Fellow (2014)
- Judicial Intern for the Honorable Judge Harold R. DeMoss Jr., United States Court of Appeals for the Fifth Circuit (2014)
- Judicial Intern for the Honorable Kenneth M. Hoyt, United States District Court for the Southern District of Texas (2013)
- Center for U.S. and Mexican Law: Research Assistant (2013 to 2014)
- Legal Assistance Centre of Namibia: Intern (2010)

Admissions

- U.S. District Court, District of Colorado
- Texas
- Colorado

Education

- LL.M., International Law & Energy, Environment, and Natural Resources Law, University of Houston Law Center, 2014, with honors, Association of International Petroleum Negotiators (AIPN) Scholarship Recipient (2013)
- J.D., Texas Southern University Thurgood Marshall School of Law, 2013; *cum laude*; Associate Editor,

Shanisha Smith focuses her litigation practice in the energy and natural resources industry. She represents clients in oil and gas litigation and environmental disputes governed by the Mineral Leasing Act, the National Environmental Policy Act, the Outer Continental Shelf Lands Act, the False Claims Act, the Federal Oil and Gas Royalty Management Act, and numerous other environmental statutes and related regulations. Shanisha holds an LL.M. in Energy, Environment, and Natural Resources Law from the University of Houston Law Center. While earning her LL.M., she worked at the Texas Railroad Commission, as well as at the Comisión Nacional de Hidrocarburos during the Mexico Energy Reform.

Shanisha also has a wealth of experience working in courts. She had the opportunity to work with a Texas state civil court judge, a federal magistrate judge, two federal district court judges and a federal appellate circuit judge. Prior to joining BakerHostetler's Energy Team, Shanisha clerked for the Honorable Judge George C. Hanks, Jr. of the United States District Court for the Southern District of Texas. Drawing on her knowledge of the energy industry and her well-honed skills developed during her clerkship, Shanisha is a dedicated advocate who confidently adapts to unique situations.

While working toward her postgraduate degree, Shanisha won a \$10,000 award for the Texas Energy Innovation Challenge – Power Across Texas. Focusing on law and regulatory opportunities and barriers that enabled the commercialization of GeoThermH2O, Shanisha was part of a team that obtained a provisional United States patent.

Experience

Energy and Environmental Litigation

- Assisted in the representation of an oil and gas producer in a suit against the Bureau of Land Management (BLM) regarding drilling application processing time. The client maintains that it had met all requirements necessary for the applications despite BLM's approval delay. Received mandamus from the federal court forcing BLM to issue oil and gas drilling permits as required under the Mineral Leasing Act.
- Member of the defense team representing independent natural gas and oil producers in various federal royalty audits and appeals.
- Advised an energy company to amend a Bureau of Land Management

Thurgood Marshall Law Review,
International Moot Court, Board of
Advocates; CALI Awards for Federal
Jurisdiction, Commercial Law and
Appellate Litigation

- B.S., Sociology, Lincoln University,
2010, *cum laude*, Benjamin A. Gilman
International Scholarship
- Joint Programme in International
Law, University College London
(London, England), Southern
University Law Center, 2011
- Corporate Law, Polytechnic of
Namibia (Windhoek, Namibia), 2010

Communitization Agreement to seek the overpayment of royalties.

- Member of a defense team for an independent oil and gas company in ongoing Department of Justice civil investigation pursuant to the False Claims Act for allegedly underpaid royalties on natural gas.
- Represents energy companies in class action and individual suits alleging improper deduction of downstream costs from royalties owed under private leases.

Gulf of Mexico

- Advised an American multinational energy corporation on a master development plan challenge.
- Prepared appellate documents from adverse regulatory ruling for American multinational energy corporation involving deepwater project.

Regulatory

- Counsel for a national oil and gas trade association involved in efforts to review and prepare comments on how the Department of the Interior can improve implementation of regulatory reform initiatives and policies, and to identify regulations appropriate for repeal, replacement, or modification.

International

- Worked with Comisión Nacional de Hidrocarburos during Mexico's Energy Reform, providing advice to the attorneys and commissioners within the organization on shale gas, international model contracts, the 1944 U.S.-Mexico Water Treaty, the hiring of talent, foreign investors, administrative reforms to improve the competitiveness of Mexico, and the regulation and bidding processes.
- Worked with the Legal Assistance Centre of Namibia on corporal punishment issues. Broadcasted from Namibia's radio station (Namibia's Broadcasting Corporation, NBC) informing the community on Namibian law and crafted "radio friendly" law scripts that encouraged the attention of the listener. Analyzed and inputted data in a database on children's views on corporal punishment in Namibia.
- Worked on groundwater conservation and financial assurance issues, providing research and memoranda on issues related to administrative law, oil and gas, and Railroad Commission rules in Texas.

Recognition

- Texas Super Lawyers "Rising Star" (2020)
- State Bar of Texas, Environmental & Natural Resources Law Section Award (2014)

Memberships

- American Bar Association
 - Section of Litigation, Judicial Intern Opportunity Program (JIOP)
- Houston Bar Association

- John J. Eikenburg Law Week Fun Run Committee
- Houston Volunteer Lawyers Committee
- Special Olympics Committee
- Minority Opportunities in the Legal Profession Committee
- Houston Young Lawyers Association
- Association of International Petroleum Negotiators
- Rocky Mountain Mineral Law Foundation
- State Bar of Texas
- The Downtown Group
- Sam Cary Bar Association
- Western Energy Alliance
- Women's Energy Network
- Colorado Women's Bar Association

Community

- Special Olympics
- Denver Petroleum Club
- Colorado CASA (Court Appointed Special Advocates for Children):
Board Member

Kelsey M. Sproull

Associate

Houston

T +1.713.646.1381 F +1.713.751.1717

ksproull@bakerlaw.com



Services

- Commercial Litigation
- Product Liability and Toxic Tort
- International Arbitration and Litigation

Industries

- Energy Industry
- Financial Services Industry
- Construction Industry

Admissions

- U.S. Court of Appeals, Fifth Circuit
- U.S. Court of Appeals, Ninth Circuit
- U.S. District Court, Eastern District of Texas
- U.S. District Court, Western District of Texas
- U.S. District Court, Northern District of Texas
- U.S. District Court, Southern District of Texas
- Texas

Education

- J.D., The University of Texas School of Law, 2011; *Texas International Law Journal*, Staff Member
- B.A., The University of Texas at Austin, 2008

Kelsey Sproull focuses her practice on litigating complex commercial disputes, as well as defending wrongful death and personal injury matters. In connection with her personal injury defense practice, she assists and counsels companies throughout the pre-litigation response activities and during investigations by governmental agencies such as OSHA and the EPA.

Kelsey's varied and extensive litigation background allows her to prioritize the client's objectives in each case, whether that be to negotiate an early settlement or to litigate the case through trial. Inside of the courtroom, she has first-chair trial experience, and has prevailed in oral argument on a litany of pre-trial matters. Outside of the courtroom, Kelsey has handled all aspects of the litigation process, including preliminary discovery matters, taking and defending depositions, and preparing motions. Kelsey also counsels her clients through the alternative dispute resolution process. She has routinely achieved favorable results through mediation and informal settlement negotiations.

Experience

- Represented a construction company as first chair in a week-long jury trial. Client was awarded all requested damages on a contract claim, as well as a defense verdict on the opposing party's contract and DTPA counterclaims.
- Prepared motion for summary judgment on behalf of a Fortune 500 company in a complex commercial dispute, resulting in the partial dismissal of plaintiff's claims.
- Drafted and filed motion for reconsideration in a personal injury lawsuit in federal court, resulting in the court reversing its previous decision holding that the client was subject to general personal jurisdiction in Texas.
- Presented oral argument on a special appearance motion, resulting in the client's dismissal from the case.
- Drafted motion to transfer venue in federal court case involving international trade issues that was granted following a petition for writ of mandamus to the Fifth Circuit.
- Obtained favorable settlement for client after invoking the Offer of Settlement procedure in Texas Rules of Civil Procedure 167.

- Represented a financial services company as second chair in a week-long trial. Obtained favorable settlement for the client following closing statements.
- Primarily responsible for the preparation and oral argument of a motion for special exceptions that led to the court striking a portion of the plaintiff's petition that represented a significant amount of claimed damages, and resulted in an advantageous settlement for the client and other defendants.
- Prepared demand to a contractor's insurer for full defense and indemnity of client after litigation resulted from a workplace related injury.
- Argued for the imposition of a court-ordered receivership to seize property to satisfy a final judgment rendered on behalf of client.
- Served as lead associate in a probate dispute involving breaches of fiduciary duties related to various business entities and oil and gas interests, and obtained a favorable settlement for clients following mediation.
- Represented a waste services company in litigation following a fatal accident. Provided significant assistance and counsel during pre-litigation response activities and related governmental investigations, resulting in a favorable outcome for the client.
- Represented a drilling company after a well blowout that resulted in multiple fatalities against numerous lawsuits involving personal injury and wrongful death claims. Assisted with all aspects of the litigation including pre-litigation response, discovery and dispositive motions, resulting in favorable rulings and settlements.
- Represented an oilfield services company in litigation with vendor following the wrongful diversion of its funds due to a computer hacking scam by an unknown perpetrator. Assisted client with filing claims with the FBI and obtained favorable settlement as a result of informal settlement efforts.
- Represented a major oilfield services company in a dispute with vendor following the wrongful diversion of its funds due to a computer hacking scam by an unknown perpetrator. Obtained favorable settlement for client following mediation.
- Served as lead associate in the defense of a contractor in a catastrophic injury case involving a flash fire at a major U.S. refinery.
- Represented a domestic entity in a federal court dispute involving the sale of goods to foreign companies under the United Nations Convention on Contracts for the International Sale of Goods.

Recognition

- Texas Super Lawyers "Rising Star" (2017 to 2020)
- National Institute for Trial Advocacy: Advocate Distinction (2015)

Memberships

- Houston Bar Association

- Houston Young Lawyers Association
- University of Texas Law Alumni Association
 - Member, Houston Steering Committee (2013 to present)

Zoe Steinberg

Associate

Los Angeles

T +1.310.442.8882 F +1.310.820.8800

zsteinberg@bakerlaw.com



Prior Positions

- Post-Conviction Justice Project: Certified Student Attorney (2016 to 2017)
- U.S. White House: Advance Team Staff Member (2014)
- U.S. Rep. Ted Deutch, 22nd District of Florida: Congressional Intern (2012)

Admissions

- California

Education

- J.D., University of Southern California Gould School of Law, 2018; Hale Moot Court Honors Program, Chair; New York City Bar Association National Moot Court Competition Finalist; 2017 USC Moot Court Oral Advocacy Runner-Up
- B.A., University of Southern California, 2014, *magna cum laude*

Zoe Steinberg's developing law practice reflects her dedication to providing clients with high-quality work product and advocacy. A collaborative and creative problem-solver, she plays an important role in working with fellow team members to meet clients' needs.

Lauren T. Stuy

Associate

Cleveland

T +1.216.861.6090 F +1.216.696.0740

lstuy@bakerlaw.com

Prior Positions

- The Honorable Karen Nelson Moore, U.S. Court of Appeals for the Sixth Circuit: Extern
- BakerHostetler: Summer Associate
- Cleveland Clinic Innovations: Extern

Admissions

- [Ohio Bar admission pending]

Education

- J.D., Case Western Reserve University School of Law, 2019, *summa cum laude*; Order of the Coif; *Case Western Reserve Law Review*, Executive Contributing Editor; ICC Moot Court Team; Society of Benchers 2019 Award Winner
- B.A., Xavier University, 2008, *magna cum laude*

Languages

- Spanish

Lauren Stuy's interest in litigation drives her developing practice. She has experience assisting with labor and employment matters, including conducting research, comparing relevant state and federal laws, and drafting memoranda. Lauren also has experience working with venture capital funds and startup companies, participating in board meetings and offering potential strategies for transactions.

**Ohio Bar admission pending*

Emily B. Thomas

Counsel

Houston

T +1.713.646.1307 F +1.713.751.1717

Philadelphia

T +1.215.564.8368 F +1.215.568.3439

ethomas@bakerlaw.com



Services

- Commercial Litigation
- Construction
- Environmental

Industries

- Energy Industry
- Shale
- Hospitality Industry

Prior Positions

- Reed Smith: Associate (2012 to 2014)
- Fulbright & Jaworski (2011 to 2012)
- K&L Gates LLP (2006 to 2011)

Admissions

- U.S. District Court, Middle District of Pennsylvania
- U.S. District Court, Western District of Pennsylvania
- U.S. District Court, District of Utah
- U.S. District Court, District of Colorado
- Utah
- Pennsylvania
- Colorado
- Texas

Education

- J.D., University of Pittsburgh School of Law, 2006; *magna cum laude*; *University of Pittsburgh Law Review*, Editor-in-Chief; Order of the Coif; Donald I. Moritz Honor Scholarship; CALI Awards: Legal Process, Estates and Trusts, Cyberspace and the Law
- A.B., English Major, Chinese Minor, Duke University, 2001; Dean's List; Study Abroad Programs: Capitol Normal University, Beijing, China and Nanjing University, Nanjing, China

Languages

- Mandarin Chinese

A complex commercial litigator in the energy industry, Emily Thomas has extensive experience in trial and case management in both arbitration and traditional court trials. She has also assisted numerous energy and construction clients in successful resolution of litigation through mediation. Additionally, Emily has experience in transactional work for energy clients. Her practice has a project-based energy concentration, focusing on her assistance and dedication to the entirety of her clients' projects related to oil and gas production and distribution, which includes litigation, investigations, negotiations, transactions and community involvement. Emily also assists clients in emergency response after catastrophic events, including prevention as well as response in the event of an emergency. Expanding beyond a simple partnership, she considers her relationship with clients to be that of a team that focuses on quality work and results.

Experience

- On behalf of an oil and gas operator, assisted in obtaining a first-of-its-kind mandatory injunction under the Energy Policy Act of 2005, directing the Bureau of Land Management immediately to approve ten applications for permit to drill (APD) or provide substantial evidence supporting the decision to delay. *EnerVest Ltd v. Jewell*, No. 16-cv-1256-DBP (Memorandum Decision and Order December 30, 2016). As a result, the ten APDs were approved in time for the operator not to lose a four-month drilling window in Utah.
- Assisting independent oil and gas producer acting as a defendant-intervenor in ongoing federal litigation over the use of hydraulic fracturing in offshore drilling of the Pacific Outer Continental Shelf, in which the Bureau of Ocean Energy Management and Bureau of Safety and Environmental Enforcement are named defendants.
- Represents hospitality and vacation holiday corporation clients in federal and state litigation regarding contractual issues, regulatory compliance, and Fair Debt Collection Practices complaints. Also provides guidance on contractual matters, including dispute resolution, contract drafting and related transactional issues.
- Assisted an oil and gas operator acting as a defendant-intervenor in litigation, which was raised by an environmental group to challenge numerous Bureau of Land Management Resource Management Plans

in Utah.

- Served as co-counsel for a natural gas producer related to a contract dispute with investing partners, including state, federal district court and bankruptcy court proceedings in Pennsylvania and Texas.
- Represented leading midstream and utility company in Pennsylvania state court and in negotiations with Pennsylvania Public Utility Commission in dispute with landowner over pipeline and tariff issues, including Public Utility Commission jurisdictional issues. Received a litigation award from the client in recognition of the successful results for this matter.
- Represents leading renewable energy construction company in every stage of construction contracts (Including both Engineering, Procurement and Construction (EPC), and Balance of Plants (BOP)) and related supply agreements, including: disputes related to supply agreements and construction contracts terms; sub-contractor disputes; liens for non-payment; and land use issues, rights of way, easements and other landowner concerns. This assistance included a survey of over 40 states' laws on various relevant land use regulations and contractual requirements.
- Represents oil and gas companies in negotiations with the Bureau of Land Management over leasing, unitization, communitization, and permitting issues.
- Advises natural gas producers and midstream companies on the preparation of related agreements, including offtake agreements and negotiations with utility companies, as well as land use issues, rights of way, easements and other landowner concerns.
- Advises oil and gas producers on the procurement of oil and gas rights and the preparation of related agreements.
- Served as co-counsel for a prominent natural gas midstream company in administrative hearings as well as in litigation alleging tortious interference with contract and defamation related to the development and installation of a natural gas pipeline.
- Assisted in the defense of an oil and gas client in a multiplaintiff litigation alleging personal injury and water contamination from drilling activities.
- Represented oil and gas companies in broad permitting, regulatory compliance and environmental issues related to oil and gas production and distribution.
- Served as co-counsel for a leading equipment breakdown reinsurer in a multimillion-dollar reinsurance dispute regarding complicated chemical, fire and explosion issues, which was resolved to a decision in ARIAS reinsurance arbitration.
- Assisted multiple policyholders in litigation related to insurance coverage for a broad variety of claims including property damage, environmental liabilities and energy production-related accidents.
- Defended a wood treatment facility against Environmental Protection Agency and Department of Justice allegations of Resource Conservation and Recovery Act violations, including representation as counsel in successful federal mediation proceedings.

- Assisted in the defense of a complex federal public services corruption jury trial against the United States government, including related United States Third Circuit Court of Appeals proceedings.
- Assisted in the project development of a wind farm, including the resolution of a contract dispute related to internationally procured, damaged equipment.
- Served as lead counsel defending a leading renewable energy construction company in a construction dispute in Pennsylvania federal court.

Recognition

- Pennsylvania Super Lawyers “Rising Star” (2014 to 2019)

Memberships

- Women’s Energy Network
 - 2015 Biennial Conference
 - Speaker Chair
- Women’s Energy Network, Greater Pittsburgh Chapter
 - President (2017)
 - Vice President (2016)
 - Chair of Corporate Sponsorship Committee (2015)
 - Director of Communications (2013 to 2014)
- Allegheny County Bar Association
- Court of Common Pleas Allegheny County: Civil Division Arbitrator
- Energy & Mineral Law Foundation
- Environmental Law Institute
- Marcellus Shale Coalition
 - Water Sourcing Subcommittee
 - Gas Use Subcommittee
- Young Professionals in Energy

Community

- Chi Omega Alumnae Association
- Duke University Alumni Association

Pro Bono

- Advises the Women’s Energy Network on multiple legal issues.
- Provides indigent clients with insurance advice.

- Assists on copyright issues with Volunteer Lawyers for the Arts.

Taylor M. Thompson

Associate

Cleveland

T +1.216.861.6047 F +1.216.696.0740

tathompson@bakerlaw.com



Prior Positions

- Carroll County Prosecuting Attorney's Office: Intern (2018)
- National Republican Senatorial Committee: Legal Intern, Office of the General Counsel (2016)

Admissions

- U.S. District Court, Northern District of Ohio
- Ohio

Education

- J.D., Harvard Law School, 2018, *cum laude*; *Harvard Journal of Law & Public Policy*, Executive Editor
- B.A., Columbia University, 2014, *cum laude*

Taylor Thompson combines careful preparation and effective communication to solve problems for clients. He has been a part of teams representing companies and individuals in complex commercial disputes, environmental compliance and government investigations. Drawing on past experiences working for a national political party committee and a county prosecutor's office, Taylor approaches every matter with a commitment to serving his clients' strategic needs.

In addition to his developing litigation practice, Taylor contributes to BakerHostetler's Blockchain Monitor, a blog committed to covering blockchain and distributed ledger technologies.

Memberships

- American Bar Association
- Ohio State Bar Association
- Cleveland Metropolitan Bar Association

Community

- Columbia College Alumni Association
- Federalist Society

Tyler M. Thompson

Senior Advisor

Washington, D.C.

T +1.202.861.1571 F +1.202.861.1783

tmthompson@bakerlaw.com



Services

- Federal Policy

Industries

- Healthcare Industry

Prior Positions

- The Bockorny Group: Principal and Healthcare Practice Lead (2012 to 2013)
- Legislative Assistant for United States Senator Johnny Isakson (2005 to 2012)
- Legislative Correspondent for United States Senator Saxby Chambliss (2005)
- Legislative Correspondent for United States Senator Zell Miller (2002 to 2005)

Admissions

- [Not an Attorney]

Education

- B.A., History, Sewanee: The University of the South, 2002

Tyler Thompson assists clients with healthcare issues related to children's hospitals, as well as policies related to access to affordable pharmaceuticals and other healthcare matters. His knowledge and experience stems from previously held positions within the governmental and healthcare areas, having previously served as lead consultant to clients throughout the healthcare industry and holding positions in the United States Senate for more than 10 years, focusing in the area of healthcare policy. Through this work, Tyler forged strong relationships with key members and staff in House and Senate leadership, as well as relevant committees of jurisdiction in both chambers. Believing that strong communication skills and an understanding of issues are the keys to effective government affairs representation, Tyler works thoughtfully in a bipartisan manner to bridge gaps between opposing viewpoints. This strategy, along with his knowledge of current healthcare concerns and insight into legislative procedures, provides mutual benefits to lawmakers and clients.

**[Not an Attorney]*

Experience

- Worked to reform policy related to children's healthcare needs through involvement in the Children's Hospital Graduate Medical Education Reauthorization policy.
- Navigated policies and procedures while providing substantive work and strategic analysis of the Affordable Care Act for a key US Senator.
- Collaborated with opposing viewpoints during discussions on the Hope Offered Through Principled and Ethical Stem Cell Research (HOPE) Act. Used strong communication to assist in development of policies that addressed interests of all parties on controversial topic.
- Negotiated and compromised with opposing parties throughout development of the Drug Quality of Security Act.
- Involved in development of legislative policies related to pharmaceutical and medical device industry, including the Prescription Drug User Fee Act, Medical Device User Fee Act, Animal Drug User Fee Act, Biologics Price and Competition Act, Pandemic and All-Hazards Preparedness Act, and Medicare Modernization Act. Used combined knowledge of policies and politics at play to advance specific interests while

remaining sensitive to stances of opposing parties.

- Advised Senators and healthcare industry client on healthcare regulations and policies within the Department of Health and Human Services. Provided additional advice on healthcare issues concerning, among other things, CDC and NIH budget formulation and appropriations and OMB policy.

Alexandra L. Trujillo

Associate

Houston

T +1.713.331.8496 F +1.713.751.1717

atrujillo@bakerlaw.com



Prior Positions

- The Honorable Vanessa Gilmore, U.S. District Court, Southern District of Texas: Judicial Intern (2016)
- Houston Detained Immigration Court, part of the U.S. Department of Justice, Executive Office of Immigration Review: Judicial Intern (2016)

Admissions

- U.S. District Court, Southern District of Texas
- Texas

Education

- J.D., University of Houston Law Center, 2018, *magna cum laude*; *Houston Law Review*, Senior Notes and Comments Editor; Order of the Coif; Order of the Barons; Order of the Barristers; Christian Legal Society, President; The Advocates at UHLC
- B.A., Anthropology, Wheaton College, 2015, *summa cum laude*

Languages

- Spanish

Allie Trujillo's gift for communication and appreciation of other cultures gives her litigation practice a global reach. An anthropology major with a passion for travel, Allie's research, writing and oral advocacy skills are being developed for a career in international dispute resolution.

Experience

- Part of small team representing a U.S. e-waste recycling company in a \$12 million ICC arbitration in Paris against an English counterparty.
- Assisted in final hearing preparation for English client in \$22.5 million ICC arbitration based on failed industrial project in Saudi Arabia, seated in England under English law.
- Represented a Texas-based oil and gas company in a \$70 million arbitration award confirmation and enforcement proceeding in the Southern District of Texas.
- Provided support to trial team representing oil and gas drilling company that won \$60 million jury verdict in Texas state court on counts of fraud, theft of trade secrets, conspiracy and breach of fiduciary duty.
- Helped in Texas state court multi-district and federal litigation arising out of a nationally reported shootout, including work on third party subpoenas and dispositive motions.
- Involved in Texas state court multi-district opioid litigation. Handled research, third-party discovery, and motions relating to third party fault.
- Supported an enforcement proceeding for a U.S. oil services company that won a multi-million dollar ICC arbitration award against Colombian entities.
- Assisted in service as liaison counsel in parallel Mexican and U.S. litigation for a premier banking advisory firm involved in a multi-million dollar dispute regarding the formation of a Real Estate Investment Trust in Mexico.
- Member of a small team representing a major Mexican cement manufacturer in seeking U.S. discovery in order to trace and recover stolen assets.
- Provided assistance to a Mexican labor union seeking U.S. discovery in order to trace and recover stolen assets.

Memberships

- Houston Bar Association (2018 to Present)
- Houston Young Lawyers Association (2019 to Present)
- Christian Legal Society, Houston Chapter (2017 to Present)
 - Board Member (2018 to Present)

Pro Bono

- Assisted with preparation and teaching of an international arbitration class at the University of Houston Law Center.
- Volunteer with Houston Bar Association Legal Lines.
- Helped coach a moot court team with the University of Houston Law Center.
- Drafted SAPCR petition in immigration case involving minors seeking special juvenile status.
- Worked for seven months as pro bono legal assistant for Paz y Esperanza in Ecuador, aiding juvenile victims of sexual abuse.

Ryan A. Walton

Associate

Houston

T +1.713.646.1378 F +1.713.751.1717

rwalton@bakerlaw.com



Services

- Commercial Litigation
- Product Liability and Toxic Tort

Admissions

- U.S. Bankruptcy Court, District of Columbia
- U.S. District Court, Northern District of Texas
- U.S. District Court, Southern District of Texas
- U.S. District Court, Eastern District of Texas
- U.S. District Court, Western District of Texas
- Texas
- District of Columbia

Education

- J.D., Loyola University New Orleans College of Law, 2007; Southern Regional Black Law Students Association: Attorney General, Parliamentarian; Thomas Moore Inn of Court; Loyola University New Orleans Black Law Students Association: Vice President
- B.S., Florida A&M University, 1999, *cum laude*

Ryan Walton's practice includes complex commercial litigation with a focus on handling wrongful death and catastrophic injury cases stemming from product defects, matters involving heavy construction equipment and automobiles, business torts and breach of contract actions. Ryan also acts as local counsel defending insurance carriers in hundreds of National Flood Insurance Act and Standard Flood Insurance Policy disputes in state and federal courts. Ryan's legal background is diverse and he provides practical solutions for his clients issues so that they may achieve their ultimate business goals.

Experience

Commercial Litigation

- Represents a Fortune 100 heavy equipment manufacturer in cases involving product liability, breach of contract and Texas Deceptive Trade Practices Act allegations.
- Defended a Fortune 100 Company against a potential nine figure breach of contract claim. Obtained a favorable summary judgment on behalf of client.
- Member of team representing Irving H. Picard, Securities Investor Protection Act (SIPA) Trustee for the liquidation of Bernard L. Madoff Investment Securities LLC, in connection with BakerHostetler's role as court-appointed counsel.
- Represented one of the country's leading financial institutions in a mortgage dispute with the United States Department of Justice and the New York attorney general's office, ultimately minimizing damages.
- Member of the team that represented a well-known European aircraft manufacturer in an antitrust matter.

Product Liability

- Represented one of the world's largest automobile suppliers in product liability cases involving issues of contract, warranty and Texas Deceptive Trade Practices Act.

Debt Collection and Creditors Rights

- Represented a national solid waste services company and a major

electric motor manufacturer in collection of unpaid services.

Memberships

- American Bar Association
- Houston Bar Association

Community

- Habitat for Humanity: Volunteer (2012 to 2013)

Pro Bono

- Houston Volunteer Lawyers
- Veteran's Clinic
- Legal Lines

BakerHostetler

Robert A. Weible

Partner

Cleveland

T +1.216.861.7553

F +1.216.696.0740

rweible@bakerlaw.com



Overview

"Robert Weible has 'excellent judgment' and is 'very responsive and a pleasure to work with,' according to clients."

— Chambers USA 2015

Rob Weible regularly counsels boards of directors, board committees and executives on mergers and acquisitions and corporate matters, with particular experience in counseling boards and special board committees in conflict-of-interest transactions and other sensitive situations. Rob maintains a focus on what his clients are able to accomplish based on the unique challenges at play in these situations. Assessing and understanding the dynamics of the transactions in which his clients are involved, including their relationships with other parties, Rob is prepared to respond to fresh challenges that arise and crafts strategies to maximize his clients' abilities to accomplish their objectives.

Rob has been named in *Chambers USA: America's Leading Lawyers for Business* since 2005 and is listed in The Best Lawyers in America®. He is the former leader of the firm's Securities and Corporate Governance practice team.

Experience

- Led the Special Committee of the Wendy's International Inc. board of directors in a strategic review and \$2.3 billion merger, advising the committee on the constraints and authority it held to ensure appropriate functionality. The client was subjected to continuing commentary from activist shareholders, which required careful management of the client's activities in the public eye, as well as of the relationships among members of management and third parties so as not to compromise activities and maintain the integrity of the committee process.
- Managed conflicts of interest in representation of the Strategic Review Committee of a corporation with a controlling shareholder in strategic review and a \$780 million merger with another retail business under common control. Advised the Strategic Review Committee on the scope of its authority and duties, and developed close working relationships with financial and other advisers that facilitated open communication during contentious situations.
- Worked closely with the Audit, Conflicts and Governance Committee of the general partner of an energy corporation in a \$3.3 billion merger with a publicly traded energy partnership, as well as with the committee's financial adviser. Ensured that the client had comprehensive details in order to make informed decisions during the combination of similar businesses. Developed an in-depth understanding of the client's operations to assess how the merger and subsequent changes in business would affect the client.
- Represented an oil and gas exploration and production company in the acquisition of an independent oil and gas company via a \$4.5 billion merger. Maximized the client's negotiating position by managing the pace of the transaction and creating an effective frequency of dialogue with the selling side.
- Represented controlling shareholders in simultaneous going-private acquisitions of a gaming and development corporation and a company conducting sports-related wagering. Paid particular attention to conflicts of interest arising for the client in order to anticipate the needs of the transaction counterpart in moving the agreement forward. Remained sensitive to complications faced by the client and seller, and structured a mutually beneficial acquisition based on an understanding of the imperatives of the seller and limits on appropriate actions.

Recognitions and Memberships

Recognitions

- Chambers USA: Corporate/M&A in Ohio (2005 to 2019)
 - Band 4 (2019), Band 3 (2008 to 2009 and 2017 to 2018), Band 2 (2005 to 2007 and 2010 to 2016)
- The Legal 500 United States (2016, 2017)
 - Recommended in M&A/Corporate and Commercial: Corporate Governance
- *The Best Lawyers in America*® (2014 to present)
 - Ohio: Corporate Law
 - Best Lawyers® "Lawyer of the Year" (2017)
 - Ohio: Securities Regulation
 - Best Lawyers® "Lawyer of the Year" (2015, 2018)
 - Ohio: Corporate Governance (2019)
- Martindale-Hubbell: AV Preeminent

Memberships

- American Bar Association

News

- 8/15/2018
193 BakerHostetler Attorneys Named in 2019 Best Lawyers List; 10 Recognized "Lawyer of the Year"
- 8/15/2017
190 BakerHostetler Attorneys Named in 2018 Best Lawyers List; 18 Recognized "Lawyer of the Year"
- 2/15/2013
BakerHostetler appears on NPR's *All Things Considered* to discuss Madoff Recovery Initiative; host Robert Siegel interviews SIPA Trustee Irving Picard and his Chief Counsel David Sheehan
- 2/12/2013
Madoff Recovery Initiative surpasses \$5 billion in distributions to allowed claimants; CNBC's Scott Cohn discusses latest recovery with BakerHostetler's SIPA Trustee Irving Picard and his Chief Counsel David Sheehan

Press Releases

- 4/29/2019
Chambers and Partners USA Honors 127 Attorneys and 43 Practice Areas in 2019 Guide
- 6/5/2018
BakerHostetler Boosts High Marks in the Legal 500 2018 Annual Guide
- 5/3/2018
Chambers and Partners USA Honors 118 Attorneys and 45 Practice Areas in 2018 Guide

Alerts

- 6/21/2018
More From the SEC on When a Digital Asset Is a Security

Community

- 90.3 WCPN ideastream: Board of Trustees and Finance Committee

Services

- Corporate Governance
- Securities Offerings and Compliance

Prior Positions

- Cleveland Business Group Coordinator

Admissions

- U.S. District Court, Northern District of Ohio
- Ohio

Education

- J.D., The Ohio State University Michael E. Moritz College of Law, 1978, *summa cum laude*
- B.A., Wittenberg University, 1975, *summa cum laude*

Forrest G. Williamson
BAKER & HOSTETLER, LLP

Oct 2019 – Present	Baker & Hostetler, LLP International Disputes Paralegal
Dec 2018 – Oct 2019	Robert Half Legal Litigation Paralegal
Sep 2018 – Dec 2018	Bienstock Law, LLC Litigation Paralegal
Sep 2017 – Sep 2018	D.C. Registered Agent, Inc. Account Executive/Paralegal
• Davis & Elkins College, Bachelor of Arts, 2017	

Sunny Wong

Baker Hostetler

Sep 2019 – Present

Baker Hostetler
Litigation Support Analyst

Mar 2019 – Sep 2019

Empire Discovery
Senior Hosting Analyst

Feb 2012 – Dec 2016

Omnivere
Manager of Hosting Services

- Hunter College, BA Economics, June 2006